Location is central to our product.

Let's model it as data.

Team Data

Location is more like annotation.

Let's make it metadata.

Team Metadata

What is happening ?!?!?!!

End User

Data, Metadata, and the Ship of Theseus

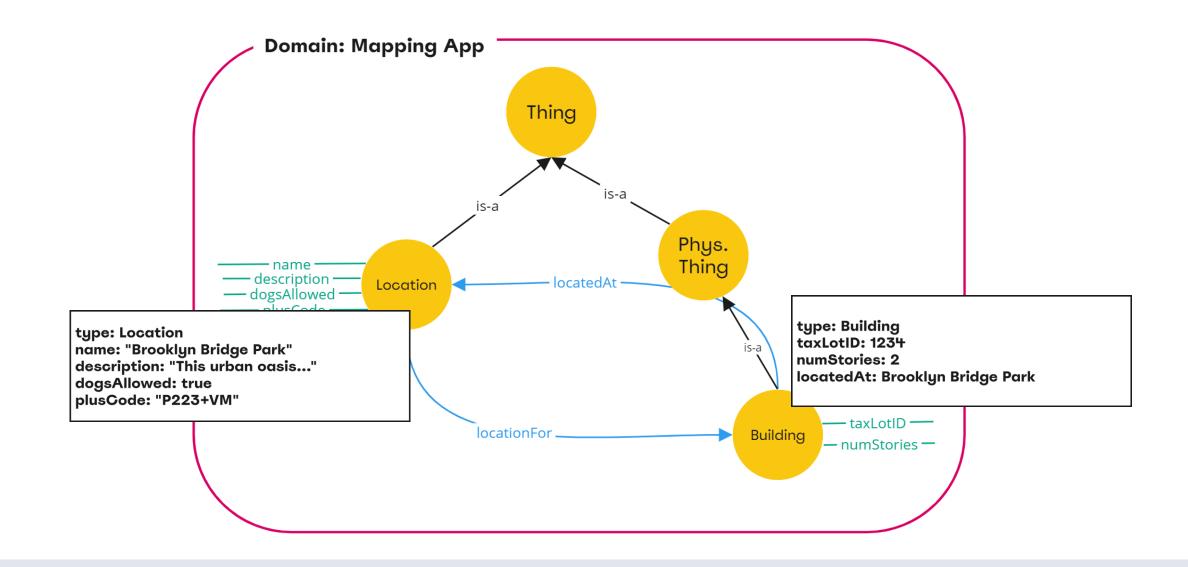


Ontology modeling concepts to diagnose IA issues

Sharon Stern
IAC24
April 2024

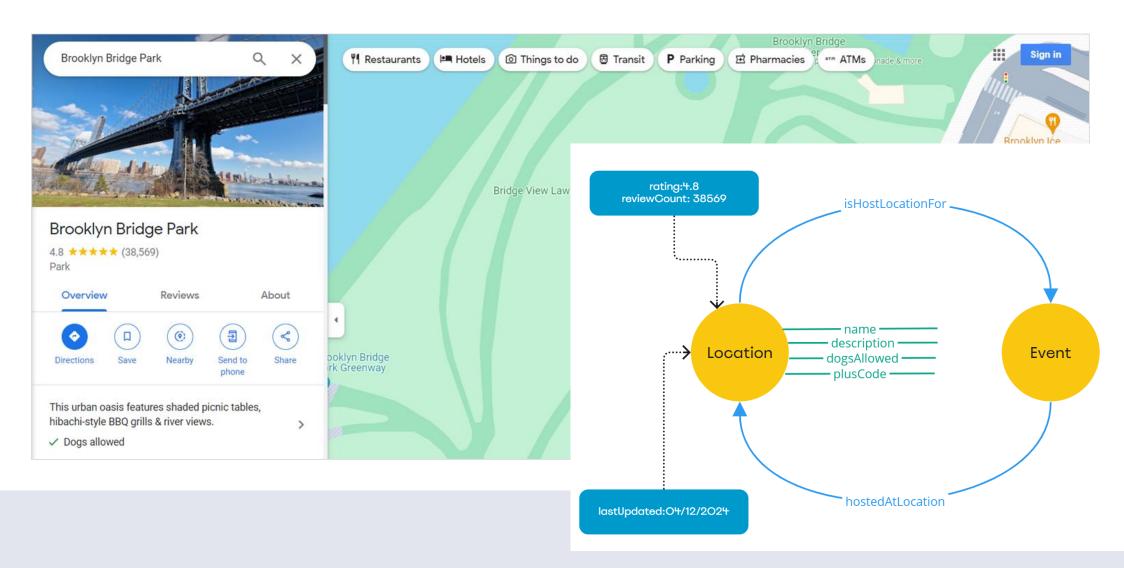


Ontology: a model of the entities in a domain, their attributes, and the relationships between them.



Ontology gives us precision tools for unraveling semantic confusion.

Metadata is data about data within the context of a specific system.



Mapping app: Location as data

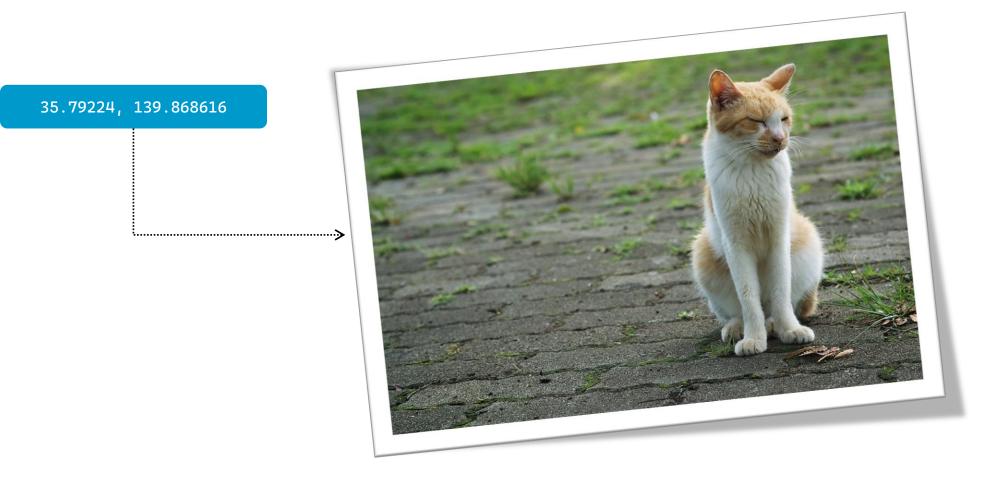
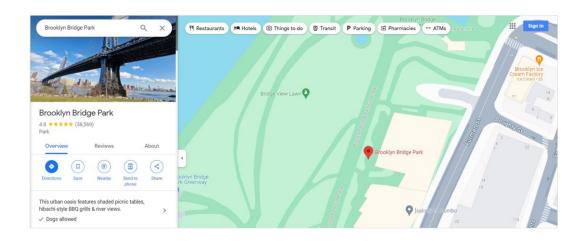


Photo app: Location as metadata

Ontological commitment: the bounds of the model











Location and route are fundamental to the map's model.



A photo app's model doesn't require subjects or locations.

Competency questions: does your model satisfy its users' information needs?

A method for determining ontology commitment.

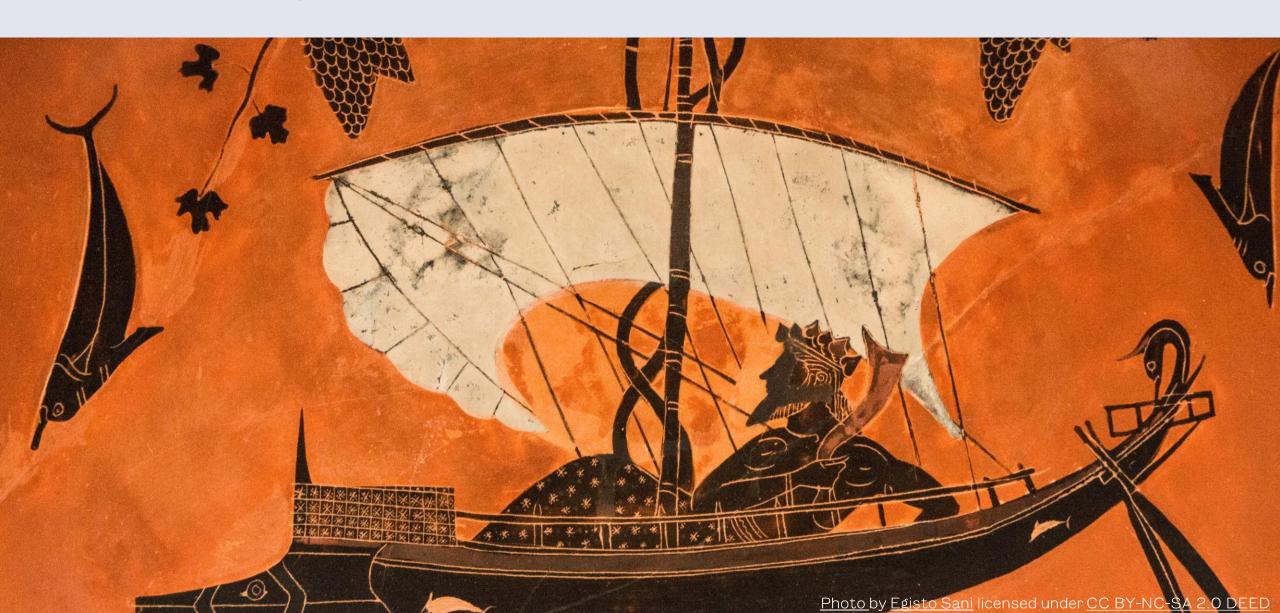
Competency questions reframe the question of what should be modeled as data.

data	metadata	
		How many total locations are in the system?
		How many items are associated with this location?
	×	What is this location's geographical boundary?
	×	How many sub-locations does this location contain?
	×	When was this location entered in the system?

To support our information needs, location should be data.



The Ship of Theseus Paradox

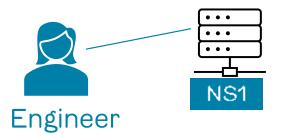


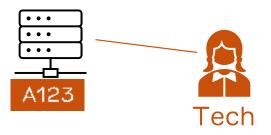
Does identity arise from the parts of a thing? Or from the thing itself?

The parts and the whole have different relationships to time.

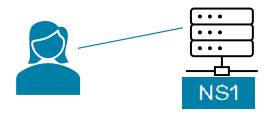


The Paradox in Action

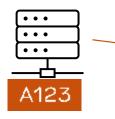




The engineer thinks of the switch in terms of its role in the network. The tech thinks of the actual component fulfilling that role.

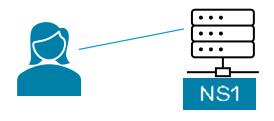






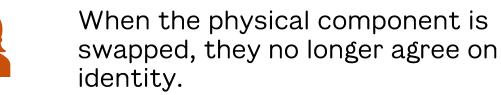


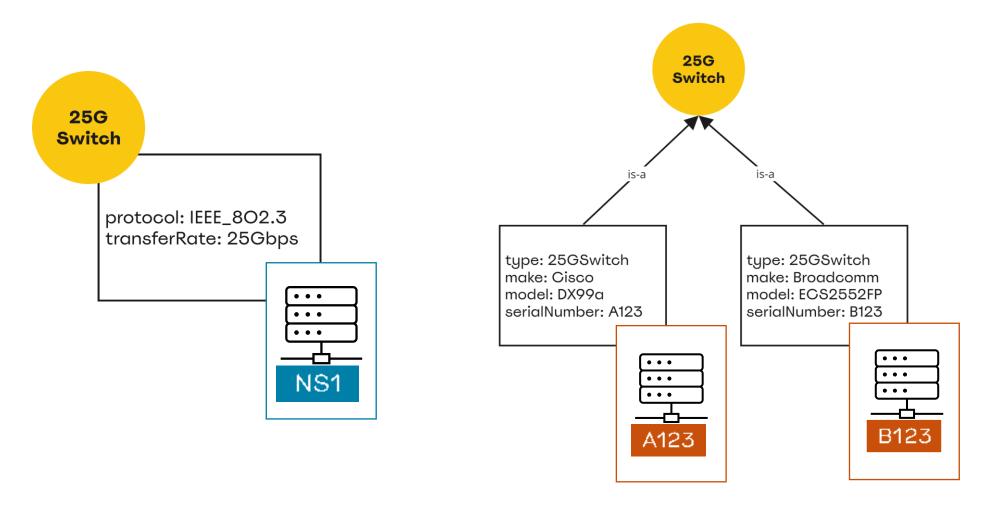
They agree they're talking about the same physical thing. It seems like they just have different names for it.









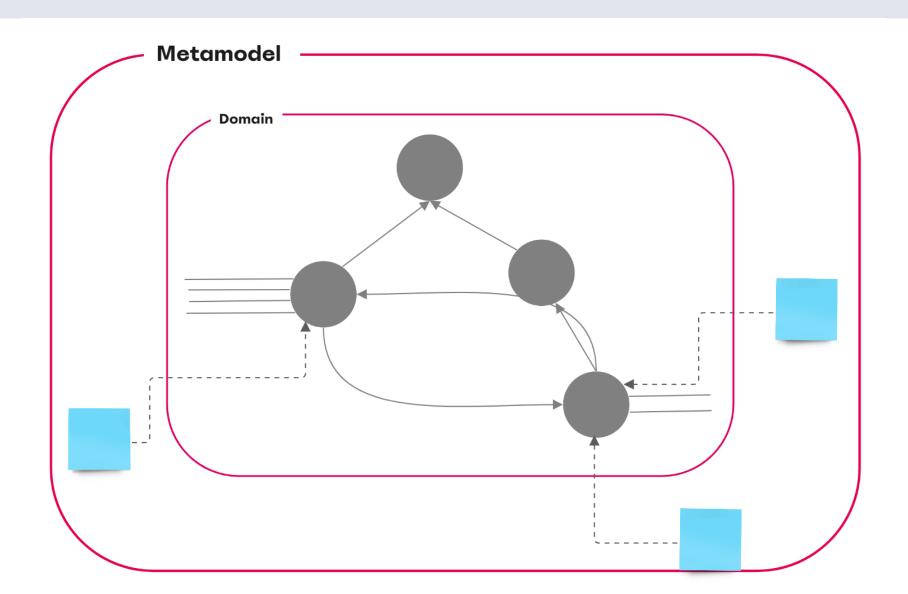


We need to treat the conceptual thing as **both** an instance and a container

Humans switch between these representations seamlessly.

When we transfer that ambiguity to our systems we run into trouble.

Metamodeling

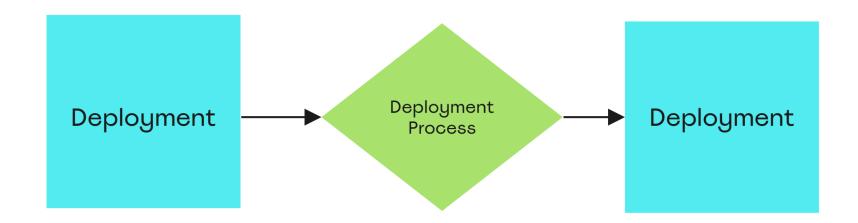


We can't resolve the paradox. We can recognize the pattern.

Watch for templates and blueprints.

Pay attention to time.

Watch for transitions.



Model instances early to uncover inconsistencies.

OOUX method: create instances as you create your model.

Even better: workshop attributes and instances with stakeholders.

Handling the Pattern – Examples

- 1 Rename the instance
- 2 Ignore it! (For now)
- 3 Worst-case scenario



Critical in systems concerned with identity

What About the Robots?



Thank you, IAC!

And thanks to the many colleagues who helped me create this talk.



Sharon Stern (she/her)
Senior Consultant, Content and IA
Intel Flex Consultants

Find me on LinkedIn: https://www.linkedin.com/in/sharonstern/