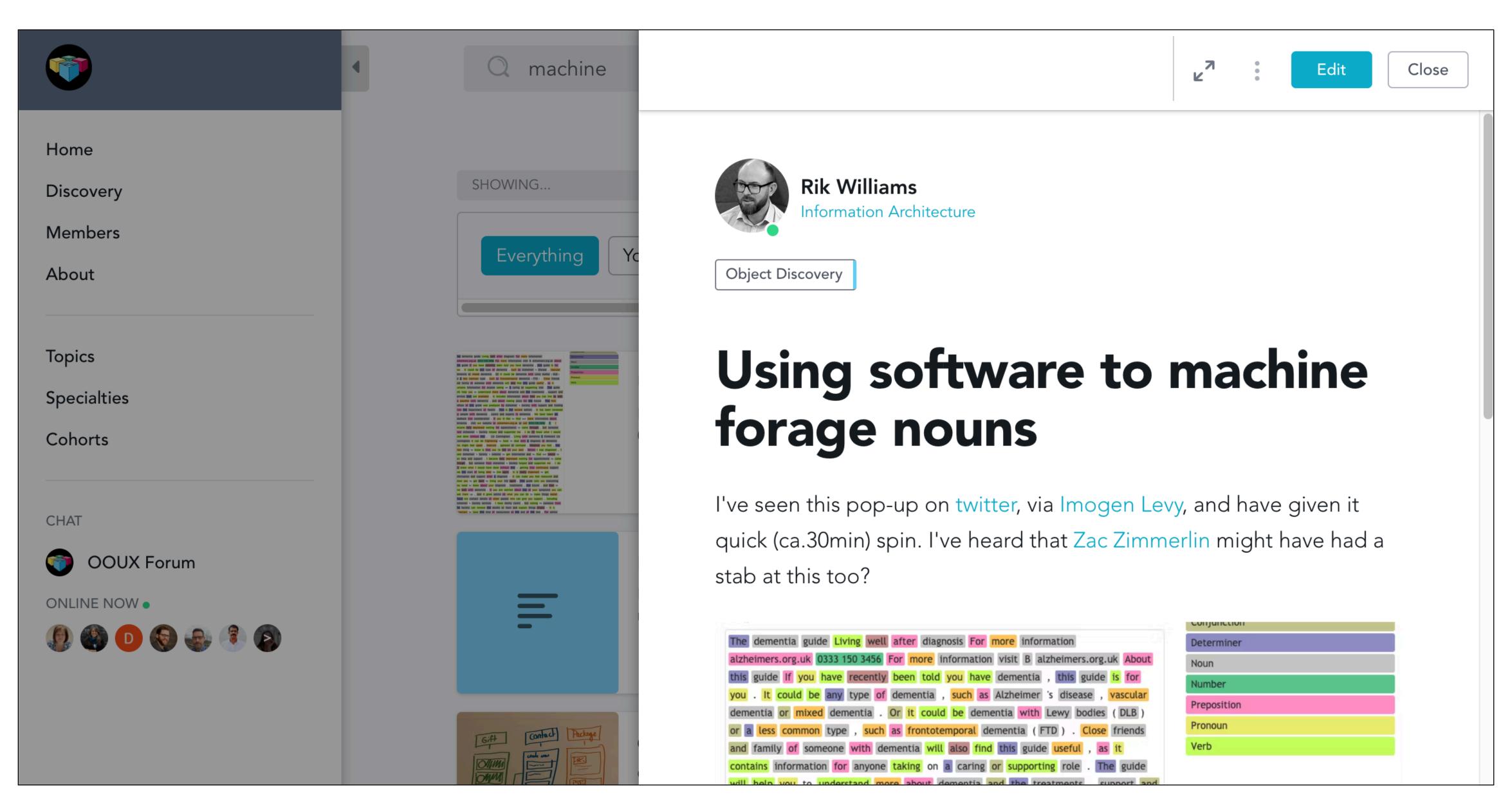
Machine-enabled noun foraging for OOUX

Rik Williams, UX Architect, Moorfields Eye Hospital rikwilliams.net/talks/machine-noun-foraging/



Used in two organisations, so far...







2021

Structure

Parts of Speech tagging

Noun sources

When machine foraging is most useful

Practical — my workflow, so far...

Merits

Limits

Discussion

Parts of Speech Tagging

...or 'grammatical tagging'

"The process of marking-up a word in a text (corpus) as it corresponds to a particular part of speech, based on both its definition and its context."

"Automatically **finding** + **tagging nouns** in textbased data using computational linguistic algorithms."

Me, on PoS Tagging as applied to OOUX

Enter a **complete sentence** (no single words!) and click at "POS-tag!". The tagging works better when grammar and orthography are correct.

Text:

can mean for everyone involved.

I'm not even kidding about my memory problems, it's getting worse. I've forgotten a lot of things from my childhood + even things recently - Twitter

I'm suffering from memory loss. I know things and I can see it in my mind. I can't reach it - Twitter

"My mother was diagnosed with early dementia last year. She doesn't fall down. Or slur her words. But perhaps hers is a rare case. She has decided she does not have it, has stopped all medication and is taking vitamins. God bless my father." - Boards "I was the first to make comment to my parents and grandparents that something was wrong, and they told me that they were just strange people because they were so old --when patients have cognitive problems, the family is generally very slow to accept that something is wrong, and doubly so in families like mine where everyone is sort of strange to begin with." - Boards

"Lots of people still live quite full lives with early stage dementia, and will often go to great lengths to hide their worsening symptoms put of fear of ending up in an aged care facility. His family aren't to blame, this is just very very sad" - Boards "My mother in law has been recently been diagnosed with mixed dementia.

I'm looking for advice on how to deal with this when she is

Adjective

Adverb

Conjunction

Determiner

Noun

Number

Preposition

Pronoun

Verb

Boards Adjective parents and grandparents that something was wrong, and they told me that they Adverb were just strange people because they were so old -- when patients have cognitive Conjunction problems, the family is generally very slow to accept that something and doubly so in families like mine where everyone is sort of strange to be Determiner with . " - Boards " Lots of people still live quite full lives with early stage Noun dementia, and will often go to great lengths to hide their worsening symptoms Number put of fear of ending up in an aged care facility. His family are n't to blame, Preposition this is just very very sad " - Boards " My mother in law has been recently been **Pronoun** diagnosed with mixed dementia . I 'm looking for advice on how to deal with this Verb when she is in denial about the diagnosis . Generally I tend not to mention it and listen to the stories as if I 've never heard them . But now she has hospital appointments to attend . I thought now there was a diagnosis that this would come up on any medical notes . This was not the case at the last appointment . Feel like I 'm trapped as I do n't want to upset her but the medics are not having the right information as she will automatically say no to any question . Any ideas on how I deal with this ? " - Talking Point When care home is feared the #pwd will try to hide problems unless you reassure them they wo n't be forced into care . #Alzheimers #geriatrics - Twitter GETTING A DIAGNOSIS Getting a diagnosis can often be a long and difficult process for most and experiences can

Noun sources

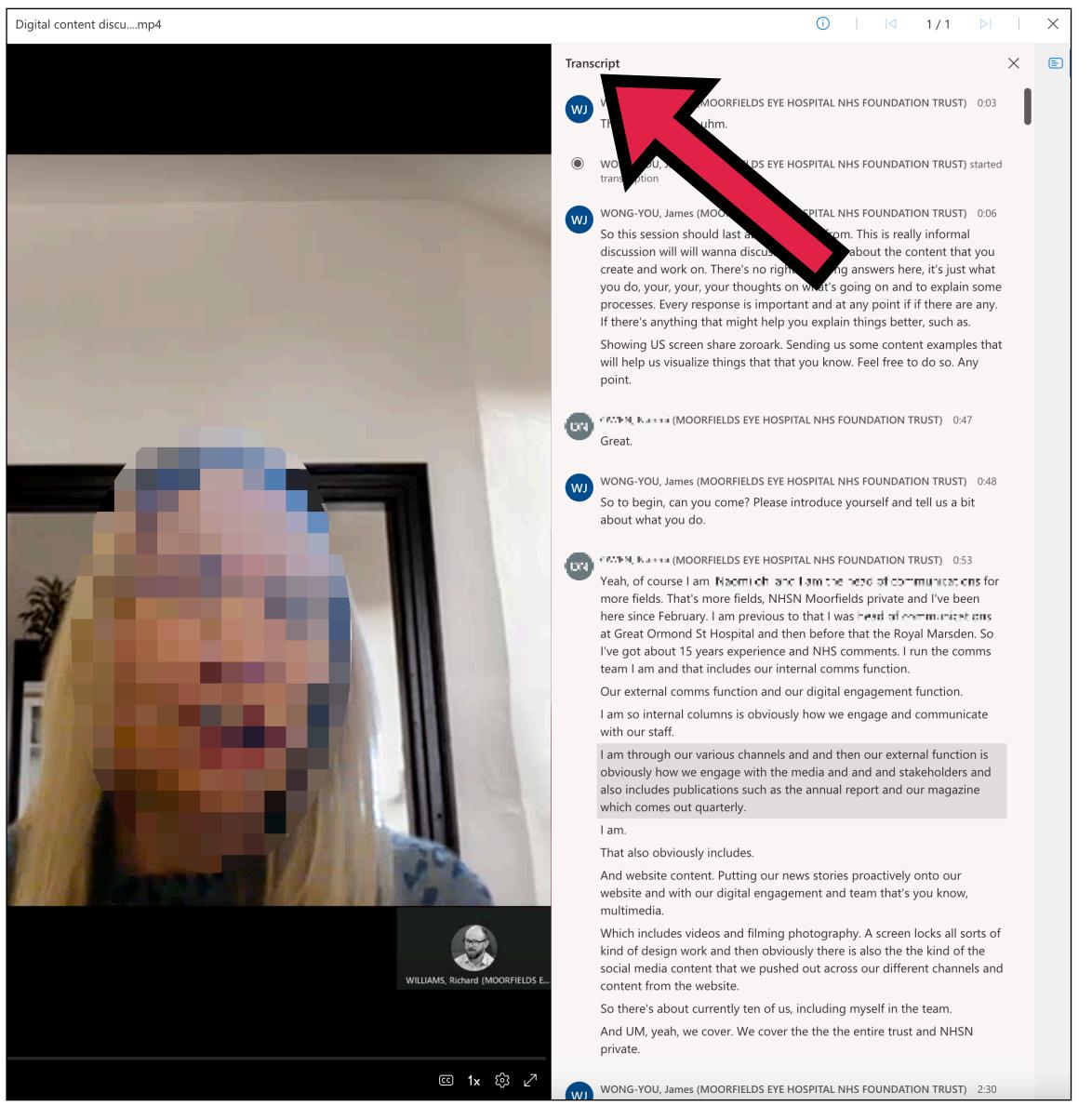
...text-based data'...

User research data

Recorded interviews, usability engineering sessions and text-rich survey data are great sources of primary data

Tip: automatic audio transcription services are true game changers.

Record in tools like Zoom/Teams, or upload recordings to Otter.ai, Trint and Dovetail etc.



A user research interview recorded in a Microsoft Teams meeting with automatic audio transcription enabled

PDF

A justly maligned format, but still a strong source of text-based nouns

Tip: look for *domain definitive* PDFs, both from your own organisation, competitors and the world, like:

- annual reports
- user manuals
- factual advice for users
- 5-year strategies



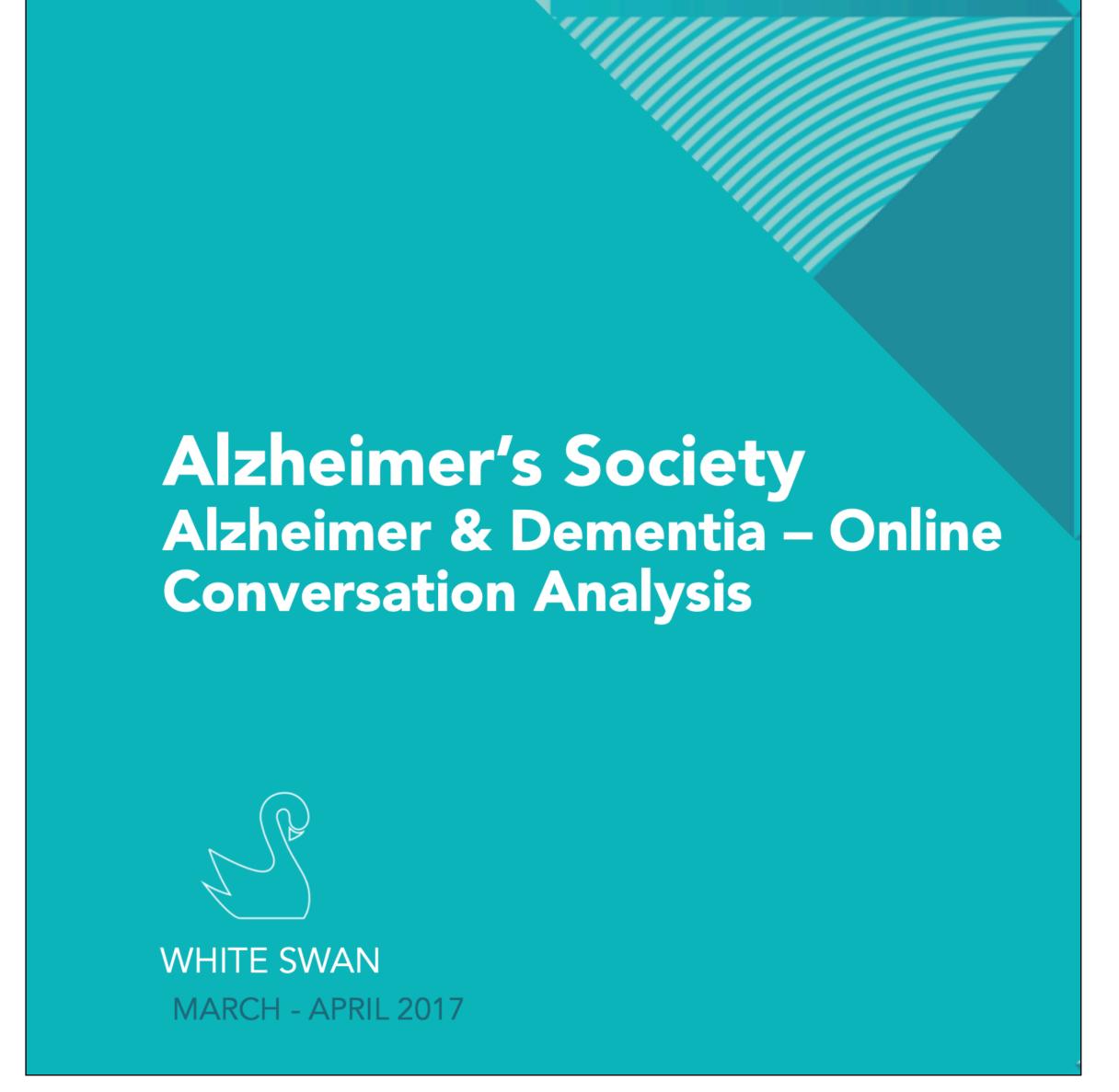


An example of a single domain definitive data source, of a type typically served via PDF

Social conversations

Use social listening data, or mine database table exports from user forums

Tip: consider partnering with a social listening agency/partner to get the social data, at the greatest scale from the best mix of sources.



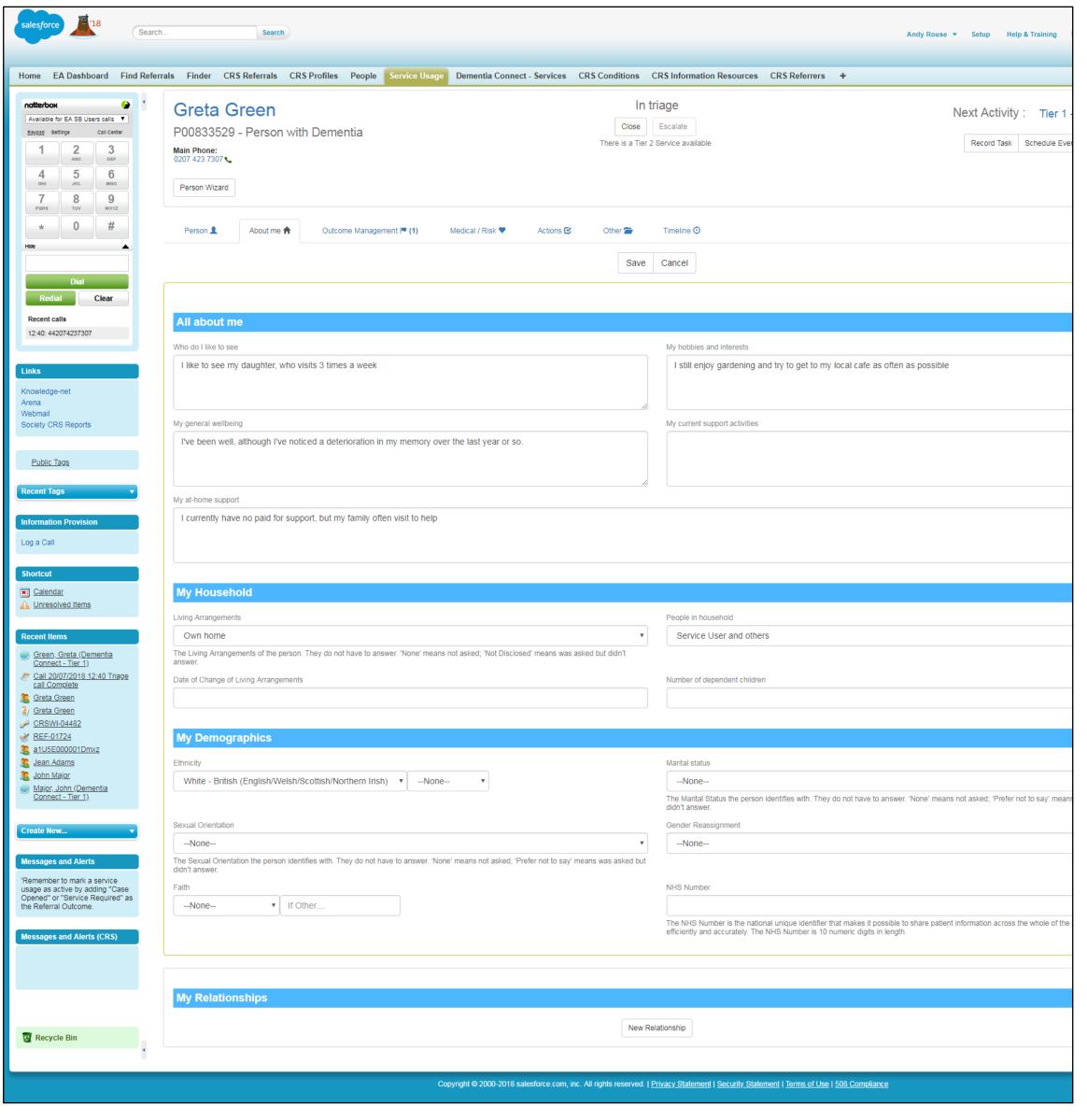
Social listening data from 1 million real conversations about terminal disease

CRMs

Forage your customer relationship records for nouns they cite when the engage with you

Tips:

- look for rich content about user experience and user needs, usually captured by textArea form fields.
- ask your CRM developer for an *en* bloc export of specific data, perhaps as CSV.



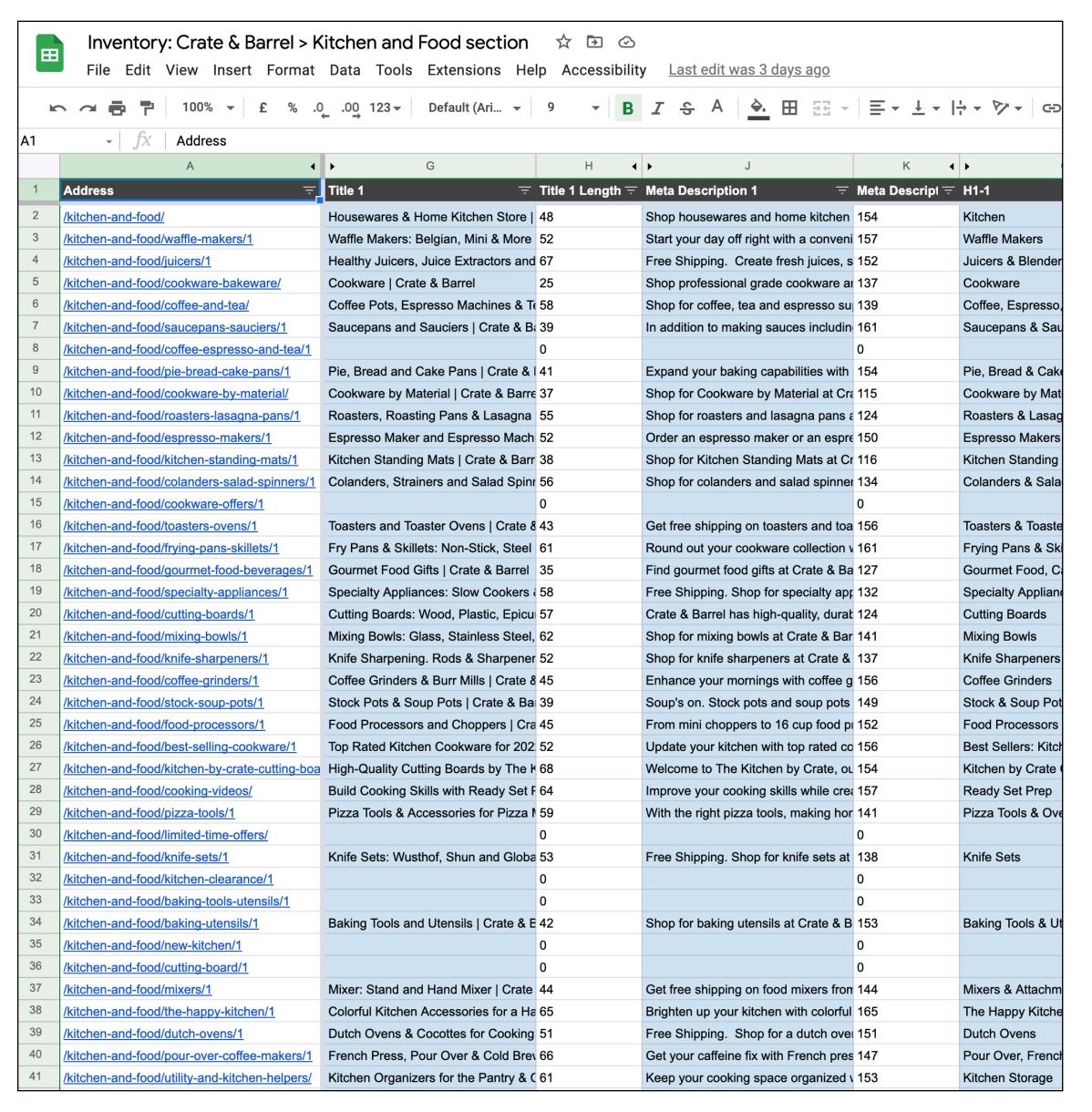
A CRM for a dementia service — extract rich user-centred data entries at scale

Content inventories

Well formed titles, headings, meta descriptions and URLs are all noun sources

Tips:

- use machine-built inventories for their speed, scale, accuracy and (meta)data types. I use ScreamingFrog SEO Spider.
- look beyond your own website.



An inventory generated in 10-mins for Crate & Barrel using ScreamingFrog Spider

Project documents

Particularly useful so that 'internal only' data can be included

Tip: a good start point if you're joining, or specifying, a project at its outset. But note that these are secondary and non user verbatim sources.

Moorfields digital platform specification Feb 15, 2021 Who the users are and what they need to do Key outputs by phase Potential subsequent phases of development Phase 2 Other future phases Summary of work to date Project Team roles in relation to website project Assumptions: Role Non functional requirements 11

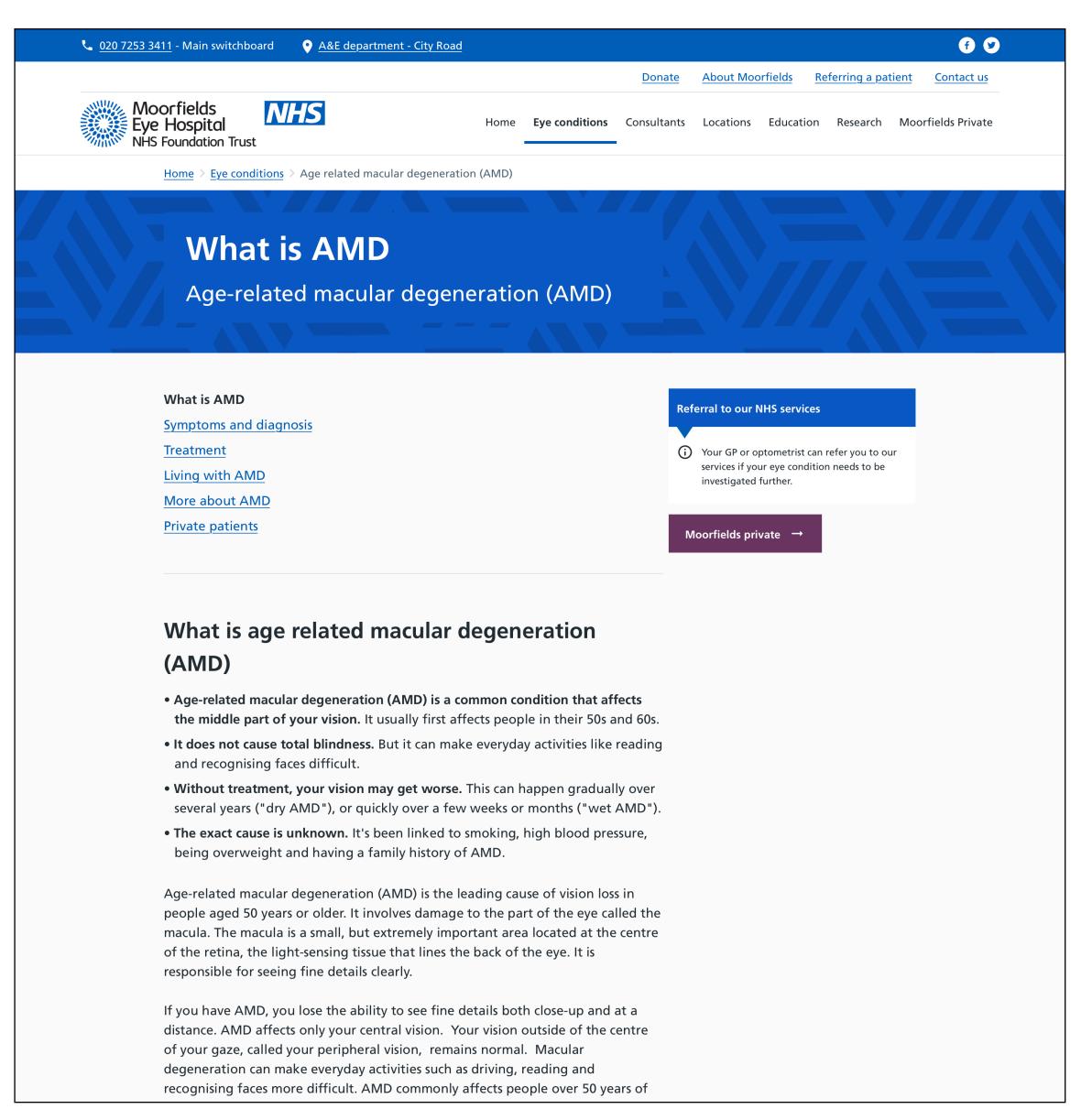
A specification brief for a public tender process to find/select an agency partner for Moorfields Eye Hospital.

Webpages

At more than 50 billion pages, the WWW is an inexhaustible source!

Tip: consider trialling Sketch Engine which can *find and fetch* textual data via its automatic corpus builder. It can compile nouns at scale via its:...

- web search,
- URLs list,
- website download (up to 10k pages)
 ...functions.



Look for domain relevant sources, like blog posts, articles, papers, advice. Both from your own organisation, competitors or the wider web.

Noun source considerations

...as with history, be critical of your sources

Validity, bias

- are you using a primary (verbatim/user), or a secondary sources (corporate/marketing)?
- is the source truly relevant to your research domain?

Quality

• is the source data well-formed, designed?

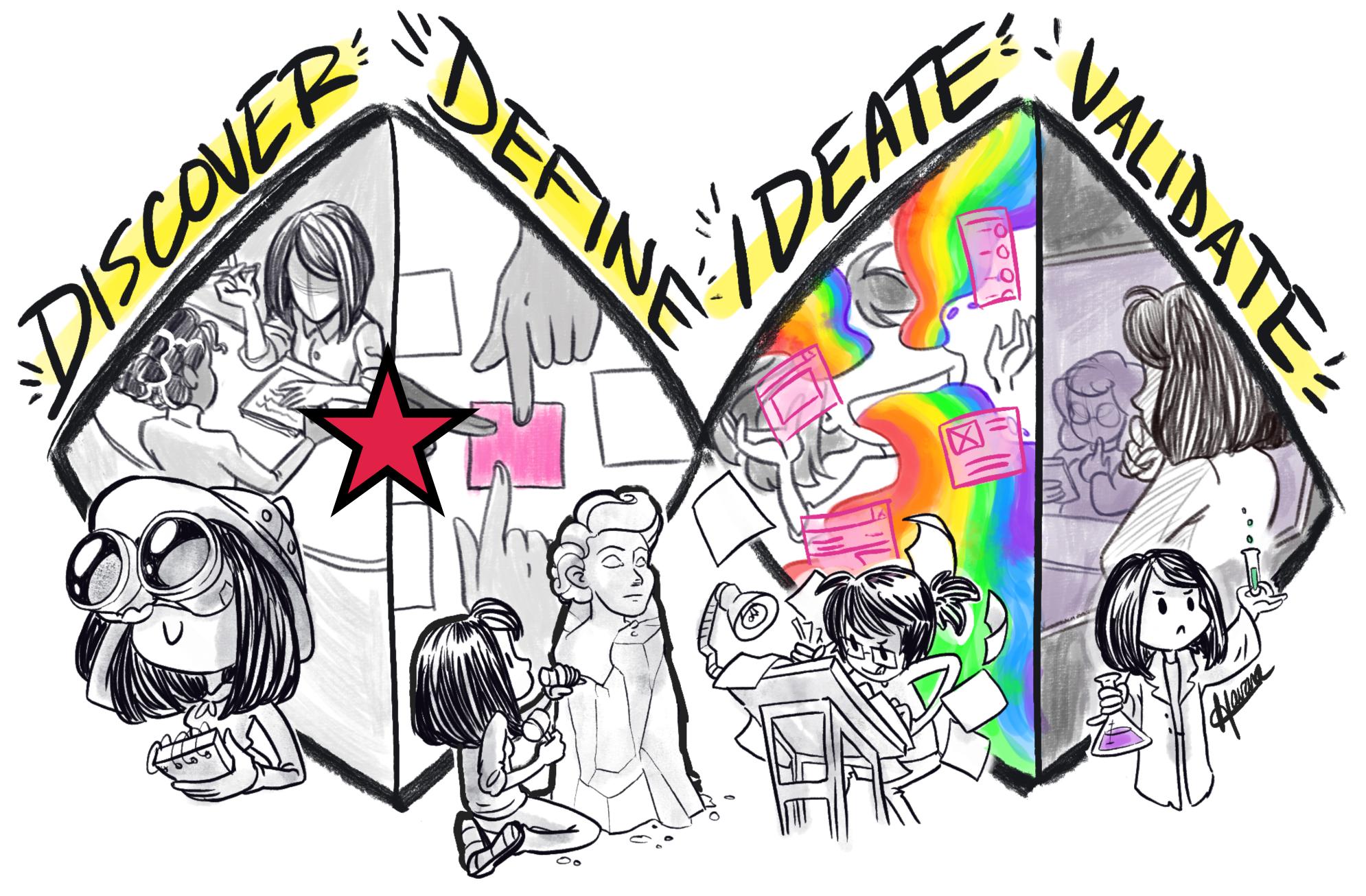
Size, spread

- how large is the corpus?
- how many sources are you using?

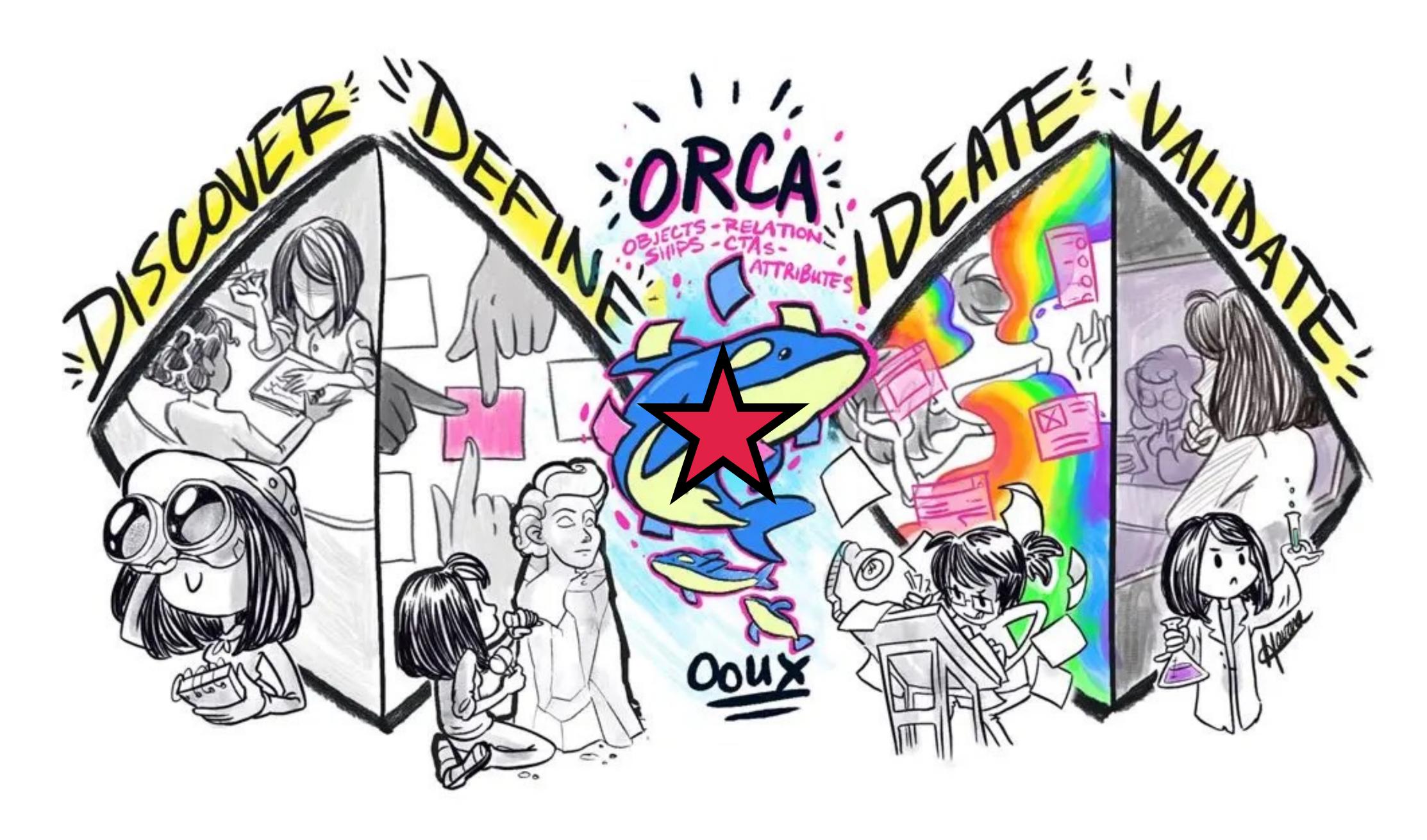
Internationalisation

• can your tagging software work beyond English (and major European languages)?

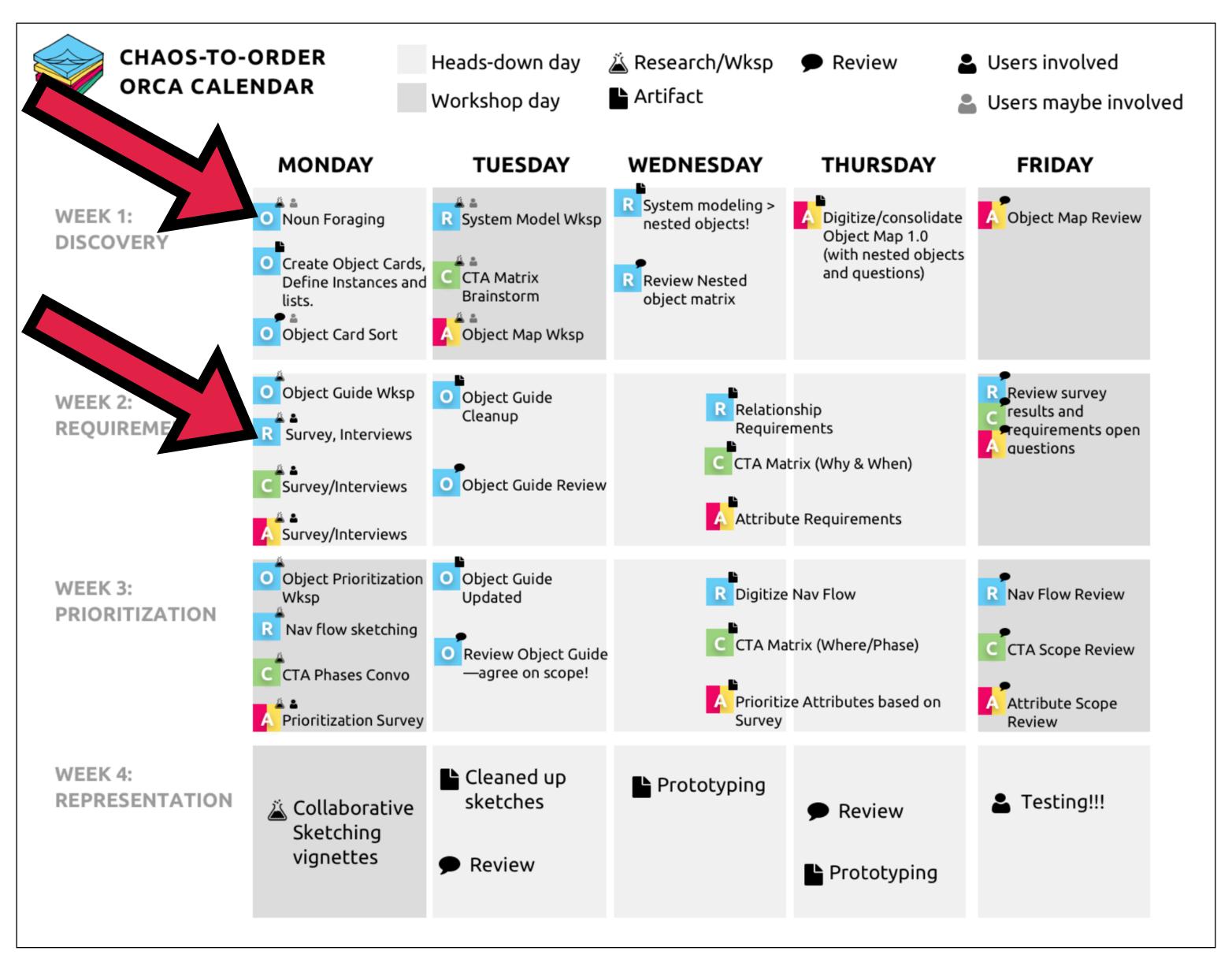
When is machine noun foraging most useful?



Source: Havana Nguyen's UX Process



Source: Havana Nguyen's UX Process, with added OOUX with ORCA



Source: Chaos-To-Order ORCA Calendar — OOUX Certification / Sophia Prater

Project. Comected Demenda Content **OBJECTS Station 1: Noun Foraging** 1) Paste relevant research Click "open link" for snippets below. Put each some help on noun that's a potential object in the system on a blue sticky. determining objects. Look to the right for an example of noun foraging! Open link ☑ From Machine Noun Foraging From SMEs From Users Condition Risk Factor Product Service Symptom Object Object (singular (singular form!) form!) Object Object (singular (singular form!) form!) Practical Research Statistic Treatment Location Object Object Project Tip (singular (singular form!) form!)

Training

Course

Factual

Advice

Press

Blog Post

Magazine

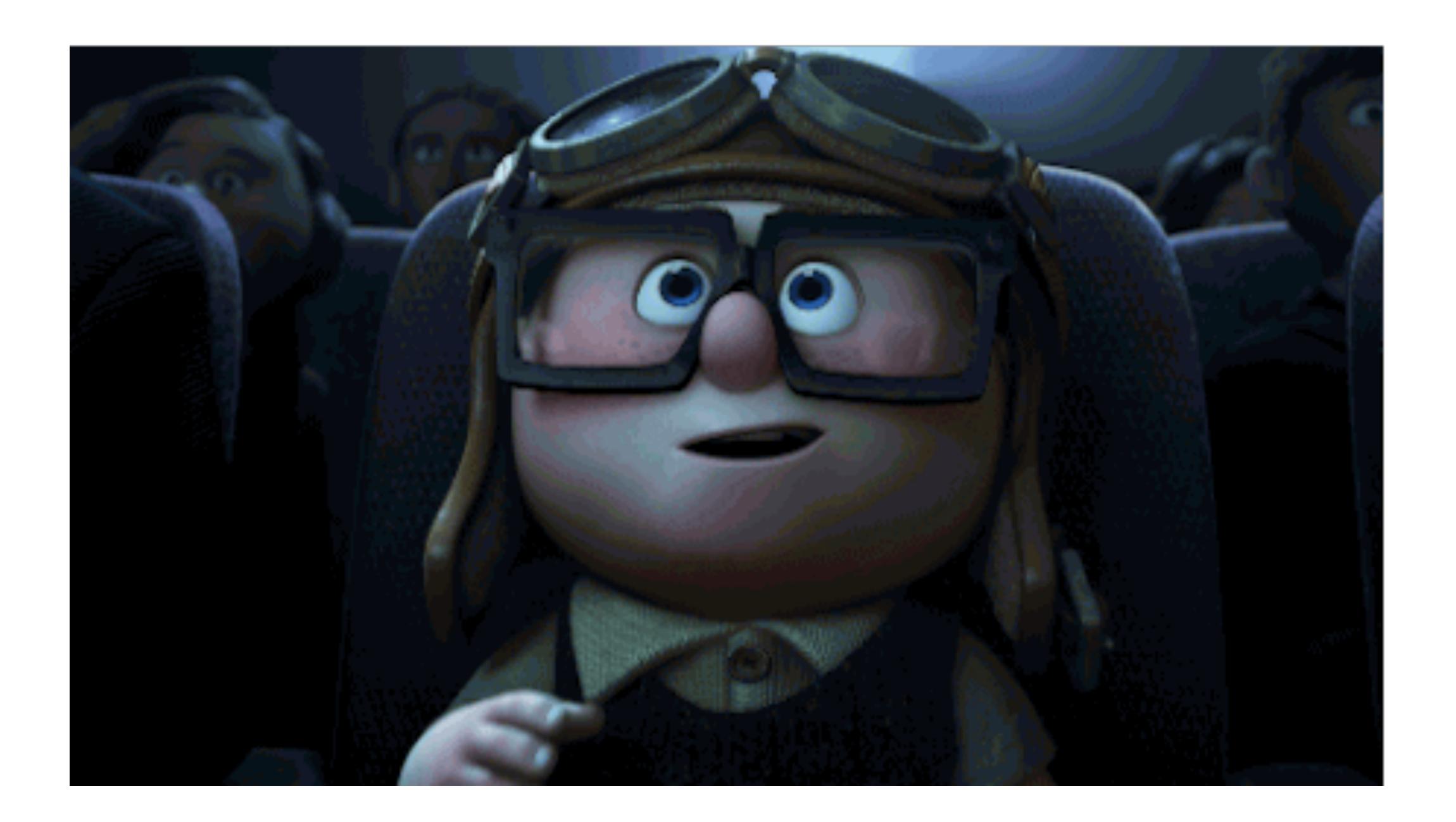
Memory

Clinic

Forum

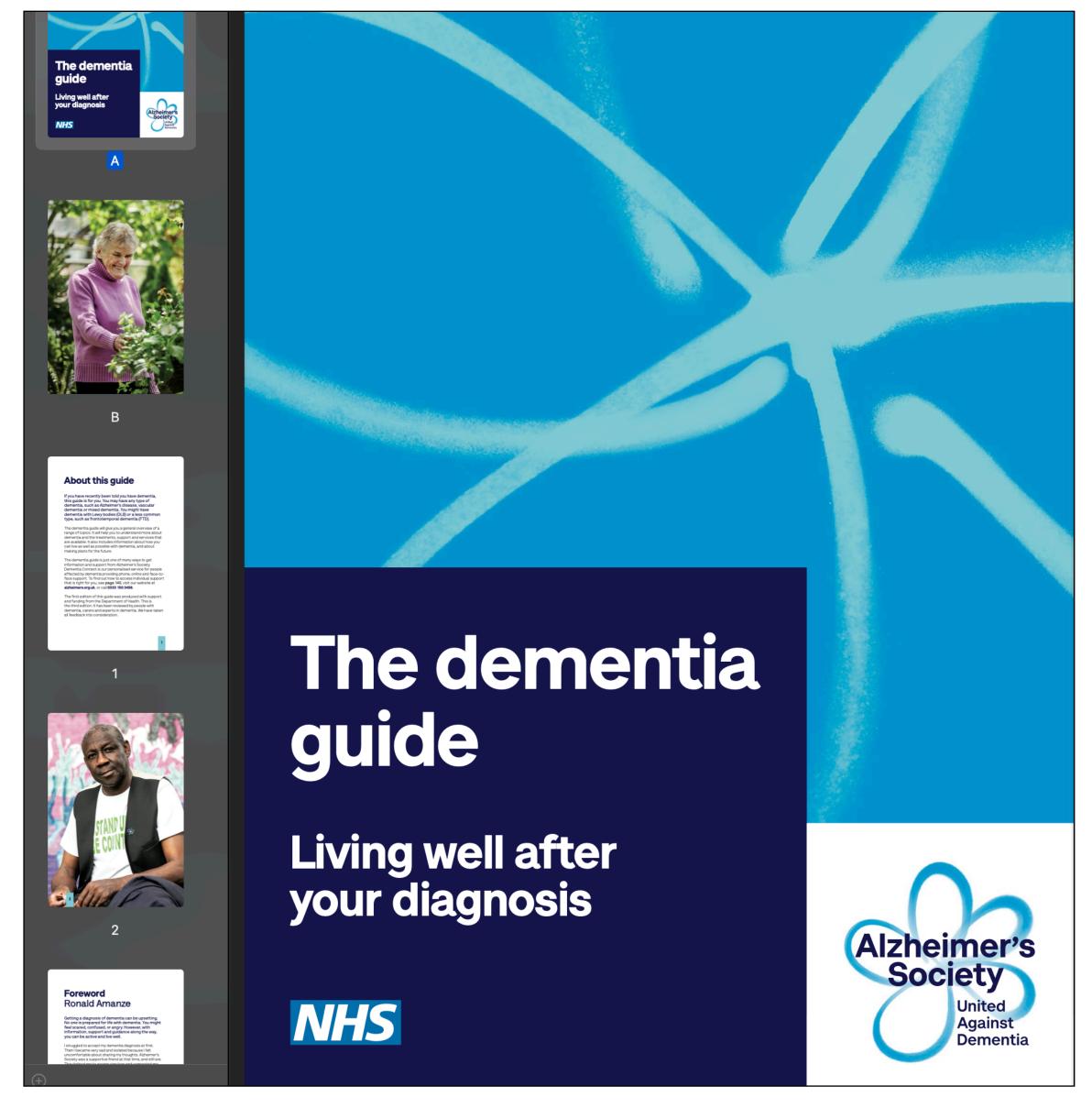
GP

Practical my workflow, so far...



Choose your source text / data

We'll be working through *The Dementia Guide* PDF. This is a good domain definitive, large and noun-rich source (PDF) with which to experiment.



Source: https://bit.ly/dementia-guide-pdf

Extract its corpus

Select all, then copy and paste into...

https://parts-of-speech.info/

...and run the tagger.



Tagged content from The Dementia Guide PDF in https://parts-of-speech.info/

Download the nouns

Tip: in PoS Tagger, noun download is hidden behind a spanner icon at the end of your tagged text:





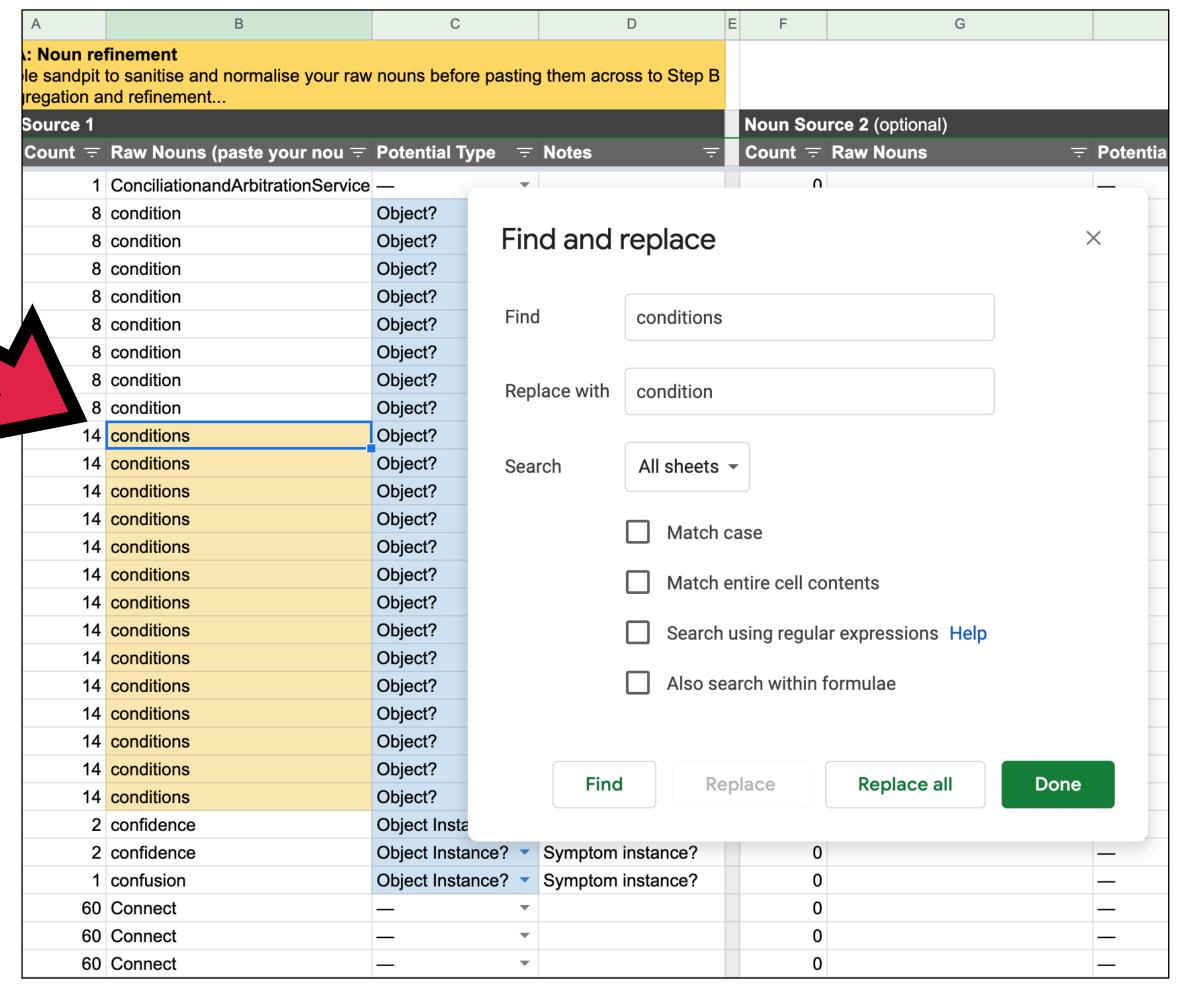
The raw nouns in their .txt file download, ordered by where they occurred in the text (top to bottom).

Step 4a

Sanitise and normalise the nouns

Tips:

- sort by alphabet to reveal groupings.
- sort by noun count to reveal occurrences.
- look for plurals, these might mean instances, and instances might mean *Objects*.
 - normalise plurals so that their noun count is accurate.
- remove junk content to increase signal and decrease noise in your data.



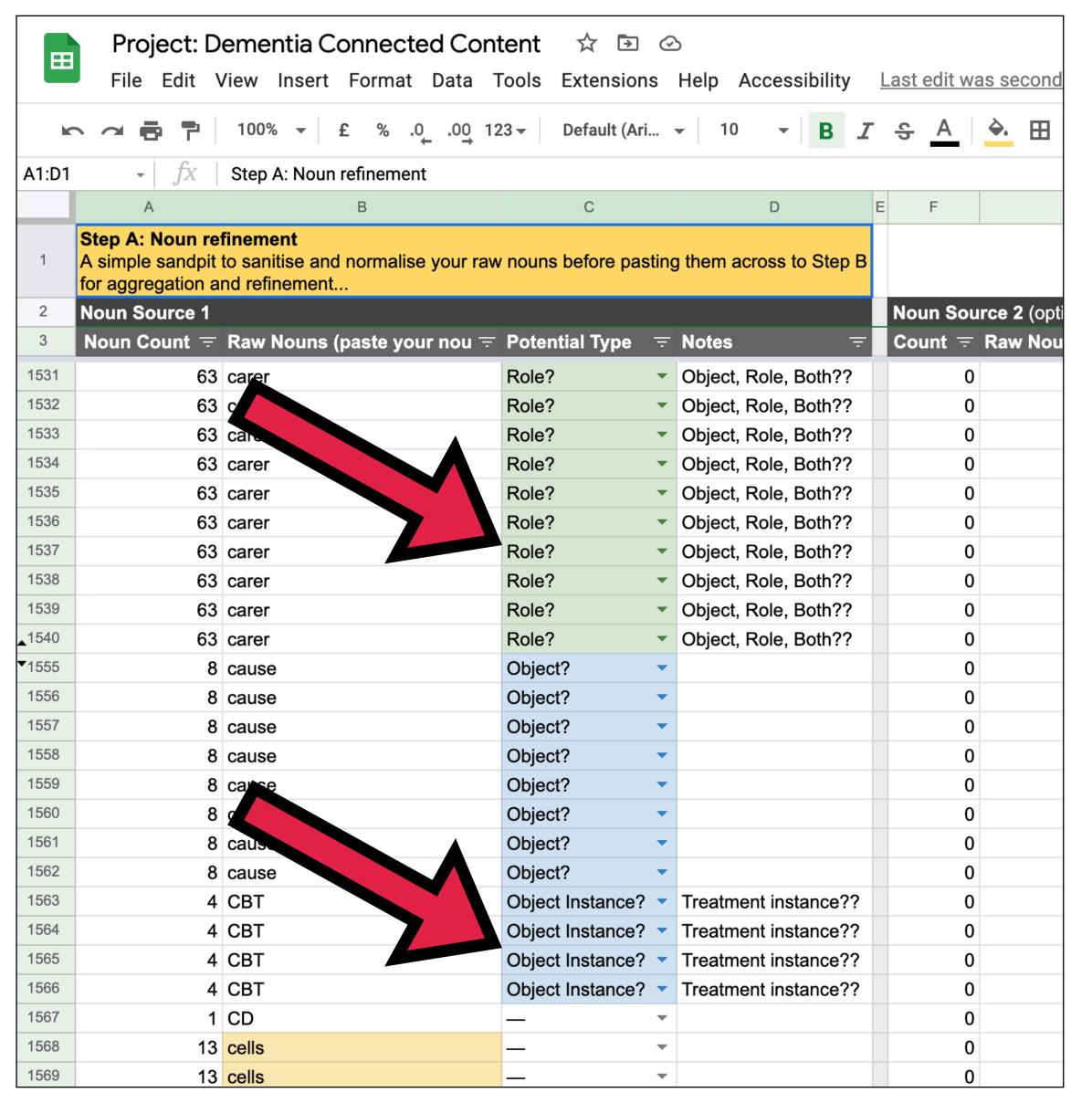
Normalising plurals to their singular form so that their count (8+14) is accurate. For example, the noun 'condition' would occur 22 times after normalising plurals.

Step 4b

Identify patterns and research questions

Look for...

- noun instances and consider:
 - normalising to the overarching 'super-noun' (proto-Object)
 - instances as potential Metadata
- user roles in the system
- **opportunities**, which nouns are just intriguing/interesting?

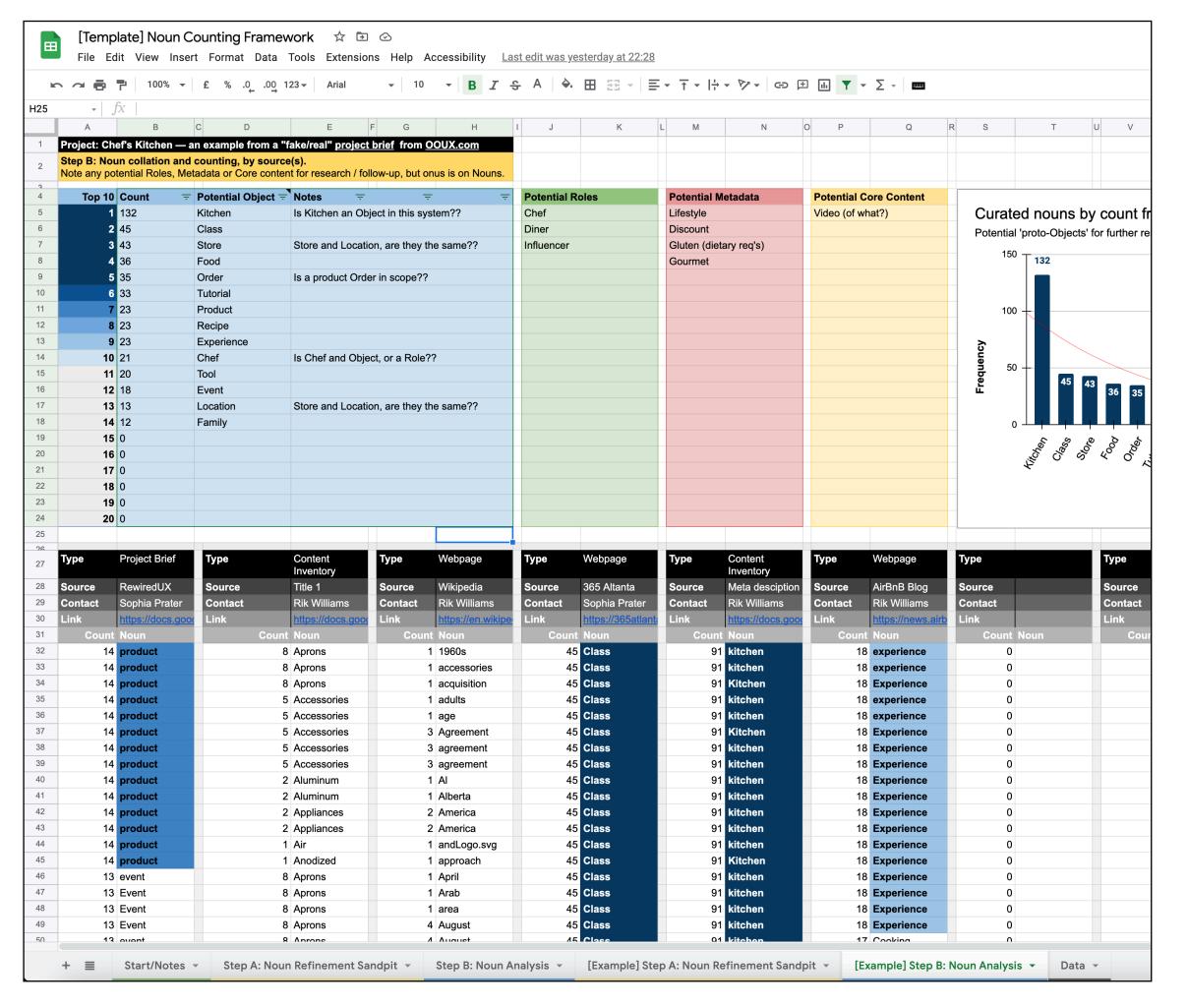


Example research questions: Is a 'Carer' an Object, Role or Both in this domain/system? Is 'CBT' (Cognitive Behavioural Therapy) an instance of an overarching 'Treatment'? (a) (b)

Step 5 (optional)

Aggregate and triangulate

Tips: use many content sources (both types *and* instances) so that your analysis is more robust.

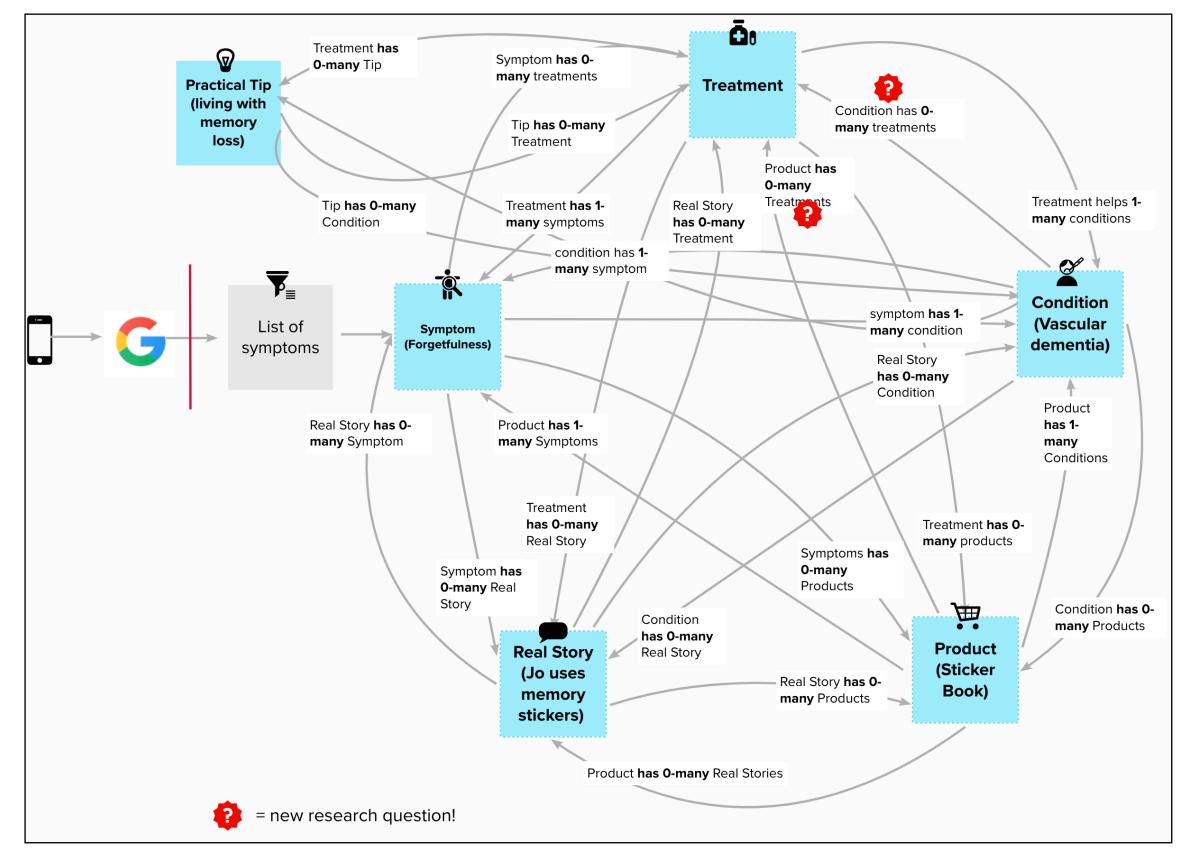


Triangulating nouns from many count sources and assessing their comparative frequency of occurrence. Source: https://bit.ly/machine-noun-counting-template

Validate!

Noun foraging is an early step in OO research and design. And your noun's aren't gospel.

Machine-enabled noun foraging is but +1 tool in your arsenal to help make sense of messes.



A simple system model in the ORCA OOUX process for a dementia service. One way to explore/validate potential relationships between objects (which were grounded in machine-enabled noun foraging) in a workshop with subject matter experts.

Practical

Resources (Google Drive) for following along, if you want to...



Merits

Fast, cheap way to see the wood (objects) for the trees (noise) in a domain / landscape

Grounded in extant data*

Can (re)use and integrate qualitative user research data towards a working structure

Kick starts research question / assumption definition for follow-up / validation

"OOUX is a process to get 'project questions from the future' so that there are fewer surprises later."

Sophia Prater

Limits

Only as good as the source data — rubbish in, rubbish out

Noun frequency is a guide, not a gospel...

...so don't discount potential noun 'gold' in the long tail

Only works with text-based data*

Only works with data you already have, which *could* limit scope to innovate

Some people just hate spreadsheets **

Can fail the 'headphone's on test'* — any work you can do listening to a podcast isolates you from your users and your team

TMK: limited to English and major European languages

https://parts-of-speech.info/ is a single point of failure*

Ideas

Ideas

things I will be experimenting with...

- Isolating, counting and listing potential:
 - Roles
 - Metadata
 - Content Attributes
- Extracting Verbs, for Object call to actions*

Feedback

"[Good] design depends on critique as an engine."

Dan Brown

https://forum.ooux.com/

rikwilliams.net/talks/machine-noun-foraging/

A cheeky plug...











The Research Thing

- London, United Kingdom
- 3,616 members · Public group (2)
- Organized by Rik Williams and 3 others

About Events Members Photos Discussions More

Create event \checkmark

Manage group ✓

What we're about

We now have a permanent sponsor! Zebra People (https://zebrapeople.com/) are making sure we are up and running and talk research with you....

Organizers



Rik Williams and 3 others
Message

Discussion