

Best Practices for Building with External APIs



Ben Greenberg

A dark blue cosmic background filled with stars of various sizes and colors (white, blue, pink). In the upper left, there are two crescent moons. In the upper right, a large planet with blue and white swirling patterns is partially visible. A bright comet with a long, thin white tail and a pinkish-purple arc is streaking across the upper right portion of the image.

or alternatively...



Becoming an API Explorer

Welcome to API Explorer Academy! 🚀



Our Mission

- Discovering what to look for
- Equipping with the right tools
- Loving the journey, *even* with the bumps along the way!

Before we start, who is this person talking to me?

- Professional API Wrangler (i.e. Developer Advocate) at Orbit
- Ruby is my happy language
- SAN ✈️ JFK ✈️ TLV

🌐 orbit.love

✉️ ben@orbit.love



Bonus Slide!

We're hiring 🙌


- Globally distributed team
- Remote first
- Empathetic product-driven engineering
- Enjoys space puns... *sometimes*



👉 orbit.love/careers

First of all...

What is an API?



“... when a company offers an API to their customers, it just means that they’ve built a set of dedicated URLs that return pure data responses — meaning the responses won’t contain the kind of presentational overhead that you would expect in a graphical user interface like a website.”

- [What is an API in Plain English](#)

Examples of APIs

- Cat Facts - <https://alexwohlbruck.github.io/cat-facts/>
- Harvard Art Museums - <https://github.com/harvardartmuseums/api-docs>
- Google Books - <https://developers.google.com/books/>
- Charity Search - <http://charityapi.org/hunter.com/>
- National Bank of Poland - <http://api.nbp.pl/en.html>
- U.S. Street Address Validation - <https://www.smartystreets.com/docs/cloud/us-street-api>
- Associated Press - <https://developer.ap.org/>

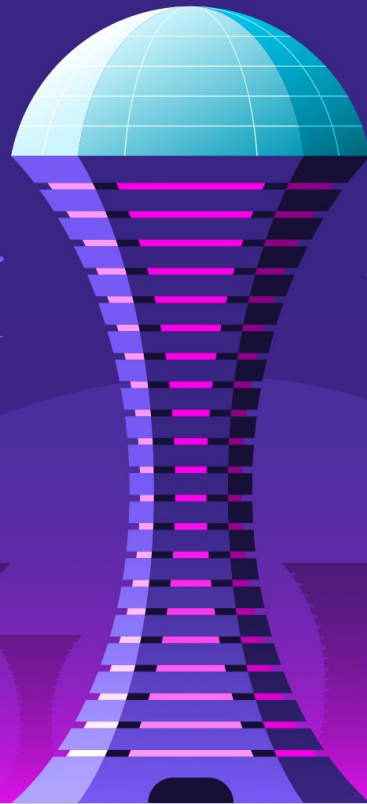
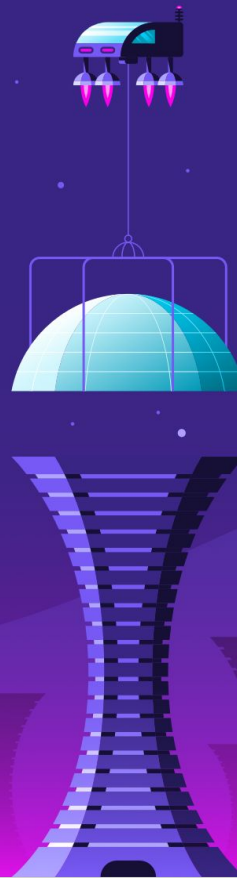


***You're
interested
in an API?***



✦ API Explorer Academy: Stage I

Initial Discovery



Your Investigation Checklist



API Reference



Documentation



Credentialing



Rate Limits



Pagination




Support



API Reference

*Why do you need an
API reference?*



“The OpenAPI Specification (OAS) defines a standard, language-agnostic interface to RESTful APIs which allows both humans and computers to discover and understand the capabilities of the service without access to source code, documentation, or through network traffic inspection.”

- [OpenAPI Introduction](#)

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```
"post": {
  "summary": "Create a Custom or a Content activity for a new or existing
member",
  "tags": ["Activities"],
  "description": "Use this method when you know an identity of the member
(github, email, twitter, etc.) but not their Orbit ID. Pass fields in the member object
to update the member in addition to creating the activity.",
  "security": [
    {
      "bearer": []
    }
  ],
  "parameters": [
    {
      "name": "workspace_id"
      "in": "path",
      "required": true,
      "schema": {
        "type": "string"
      }
    }
  ],
  "responses": {
    "422": {
      "description": "unprocessable",
      "content": {
        "application/json": {
          "example": {
            "errors": {
              "base": [
                "Either identity or member name, email, GitHub, Twitter or
Discourse is required"
              ],
              "email": ["is invalid"],
              "name": ["is too long (maximum is 250 characters)"],
              "workspace": ["has blocked this identity"]
            }
          }
        }
      }
    }
  }
}
```

What are the parameters?

What does an error look like?

What does success look like?

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openapi: 3.0.0

info:

title: Sample API

description: Optional multiline or single-line description in [CommonMark] (<http://commonmark.org/help/>) or HTML.

version: 0.1.9

servers:

- url: <http://api.example.com/v1>

description: Optional server description, e.g. Main (production) server

- url: <http://staging-api.example.com>

description: Optional server description, e.g. Internal staging server for testing

paths:

/users:

get:

summary: Returns a list of users.

description: Optional extended description in CommonMark or HTML.

responses:

'200': # status code

description: A JSON array of user names

content:

application/json:

schema:

type: array

items:

type: string

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responses:

'200':

description: OK

'400':

description: Bad request. User ID must be an integer and larger than 0.

'401':

description: Authorization information is missing or invalid.

'404':

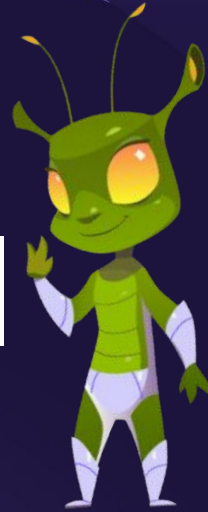
description: A user with the specified ID was not found.

'5XX':

description: Unexpected error.



Does it
have an API
reference?



Documentation

*Is there
documentation?*

***Can an API even be
used without
documentation... ?***

- [Stoplight](#)

Types of Documentation



Overviews



Tutorials



Quickstarts



Code Snippets



Use Cases



Describe each status code

Soliciting feedback

Attributes with data types

Describe error types

Errors

Stripe uses conventional HTTP response codes to indicate the success or failure of an API request. In general: Codes in the `2xx` range indicate success. Codes in the `4xx` range indicate an error that failed given the information provided (e.g., a required parameter was omitted, a charge failed, etc.). Codes in the `5xx` range indicate an error with Stripe's servers (these are rare).

an **error code** that briefly explains the error reported.

Was this section helpful? [Yes](#) [No](#)

Attributes

type string

The type of error returned. One of `api_error`, `card_error`, `idempotency_error`, or `invalid_request_error`

code string

For some errors that could be handled programmatically, a short string indicating the **error code** reported.

decline_code string

For card errors resulting from a card issuer decline, a short string indicating the **card issuer's reason for the decline** if they provide one.

message string

A human-readable message providing more details about the error. For card errors, these **messages can be shown to your users**.

param string

If the error is parameter-specific, the parameter related to the error. For example, you can use this to display a message near the correct form field.

payment_intent hash

The `PaymentIntent` object for errors returned on a request involving a `PaymentIntent`.

[+ Show child attributes](#)

HTTP STATUS CODE SUMMARY

200 - OK	Everything worked as expected.
400 - Bad Request	The request was unacceptable, often due to missing a required parameter.
401 - Unauthorized	No valid API key provided.
402 - Request Failed	The parameters were valid but the request failed.
403 - Forbidden	The API key doesn't have permissions to perform the request.
404 - Not Found	The requested resource doesn't exist.
409 - Conflict	The request conflicts with another request (perhaps due to using the same idempotent key).
429 - Too Many Requests	Too many requests hit the API too quickly. We recommend an exponential backoff of your requests.
500, 502, 503, 504 - Server Errors	Something went wrong on Stripe's end. (These are rare.)

ERROR TYPES

<code>api_error</code>	API errors cover any other type of problem (e.g., a temporary problem with Stripe's servers), and are extremely uncommon.
<code>card_error</code>	Card errors are the most common type of error you should expect to handle. They result when the user enters a card that can't be charged for some reason.
<code>idempotency_error</code>	Idempotency errors occur when an <code>Idempotency-Key</code> is re-used on a request that does not match the first request's API endpoint and parameters.
<code>invalid_request_error</code>	Invalid request errors arise when your request has invalid parameters.

 Does it have
documentation?



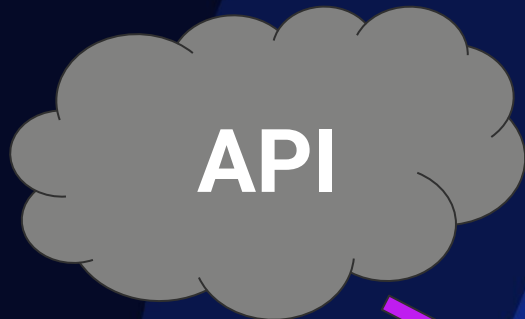
Credentials

Is it secure?

Authentication is Identity

Authorization is Access





API



"I am who I say I am, please give me what I am asking for."



"I believe you are who you say you are, here is your data."



APPLICATION

Authentication Protocols



Basic Auth



API Key



OAuth



Authentication Protocols



Basic Auth

- Base64 encoded username and password



API Key

- A key that identifies an authorized application



OAuth

- User scoped authentication
- Multi-step process

Basic Authentication Example

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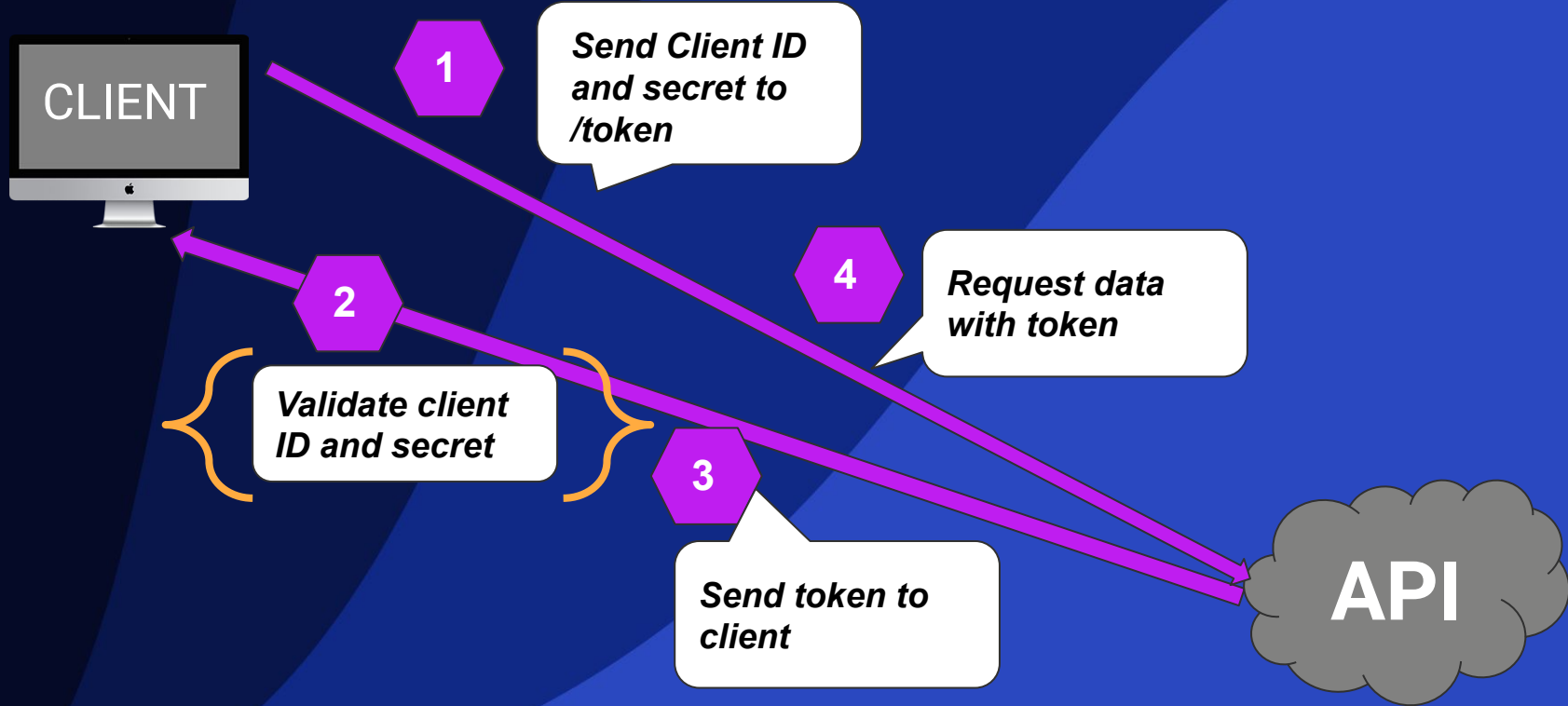
```
curl -D- \
  -X GET \
  -H "Authorization: Basic YmVuOmlbg" \
  -H "Content-Type: application/json" \
  "https://my-awesome-api.com/api/v2/users/me"
```

API Key Example

○ ○ ○

```
curl --request POST \  
--url https://my-awesome-api.com/api/v2/users/me \  
--header 'Accept: application/json' \  
--header 'Authorization: Bearer abcfjfkfj39alj2' \  
--header 'Content-Type: application/json'
```

OAuth 2.0 Client Credentials Flow



 How does it
authenticate?



Rate Limiting and Pagination

Are there limits?

Rate Limiting is about requests

Pagination is about records



Rate Limiting

The Orbit API is protected by a number of rate-limiting measures to ensure the stability of the system.

The API is rate-limited at **120 requests per IP per minute**.

Should you hit this limit, you will receive a response with an HTTP status code set to 429 Too Many Requests. The time at which you can make the next request will be indicated with a `Retry-After` header. More information about the current rate-limiting status for a particular request is available in the `RateLimit-*` headers.

If you require a higher rate limit, please [get in touch](#), we'd love to learn more about your use case.

Query Parameter

status

string

Filter by call status

Must be one of: `started`, `ringing`, `answered`, `machine`, `completed`, `busy`, `cancelled`, `failed`, `rejected`, `timeout` or `unanswered`

date_start

string (date-time)

Return the records that occurred after this point in time

date_end

string (date-time)

Return the records that occurred before this point in time

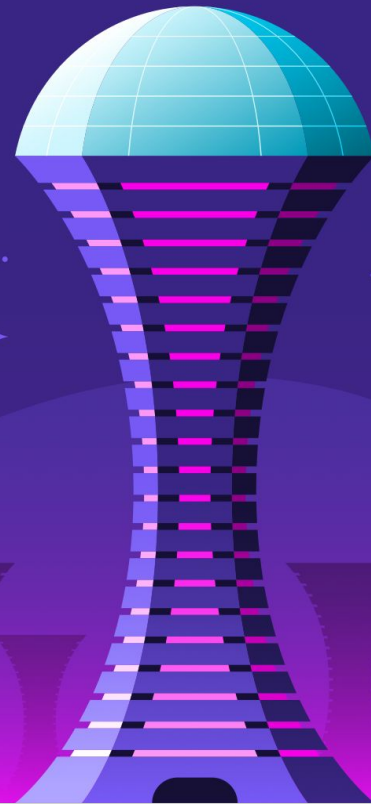
page_size

integer | **DEFAULT: 10**

Return this amount of records in the response

✦ API Explorer Academy: Stage II

Pre-Flight Checks





*Let's
check out
this API!*



Experimenting with an API



Why do we experiment?

- ✓ See Live Data
- ✓ Check Assumptions
- ✓ Do Something Wrong





POSTMAN

Home Workspaces Reports Explore Search Postman

Demo Workspace New Import GET General Stats GET Postman Echo GET No Environment

Collections + API 101 GET Get all customers GET Get one customer POST Add new customer PUT Update customer DEL Remove customer COVID19-Tracker GET General Stats

Watching APIs / POST

foo1&lastName=foo2 Send

Settings Cookies

DESCRIPTION	Bulk Edit
filter by firstName	X
filter by lastName	

Key Value Description

Examine the API response

Save requests to replay later

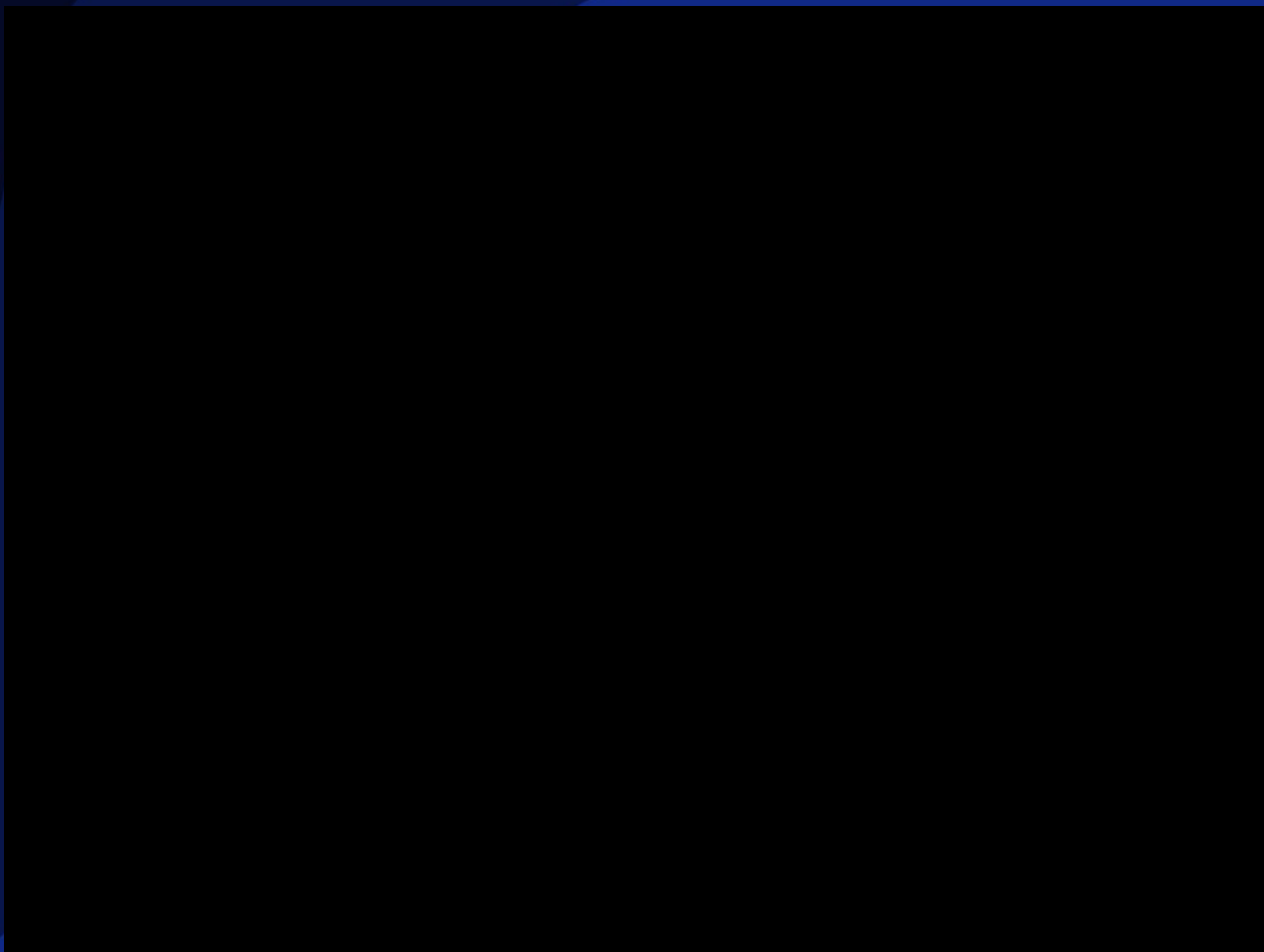
Define parameters, authentication, headers and more

Body Cookies (1) Headers (7) Test Re

Pretty Raw Preview

```
1 {
2   "args": {
3     "firstName": "foo1",
4     "lastName": "foo2"
5   },
6   "headers": {
7     "x-forwarded-proto": "https",
8     "x-forwarded-port": "80",
9     "host": "postman-echo.com",
10    "x-amzn-trace-id": "Root=1-5fc5d991-72ae448f234cb4dd2c177b84",
11    "user-agent": "PostmanRuntime/7.26.8",
```

Console Desktop Agent Runner Trash



Authorization options:

- API Key
- OAuth

User's unpublished articles

This endpoint allows the client to retrieve a list of unpublished articles on behalf of an authenticated user.

"Articles" are all the posts that users create on DEV that typically show up in the feed. They can be a blog post, a discussion question, a help thread etc. but is referred to as article within the code.

Unpublished articles will be in reverse chronological creation order.

It will return unpublished articles with pagination. By default a page will contain `30` articles.

AUTHORIZATIONS: (`api_key`) OR (`oauth2`)

QUERY PARAMETERS

page	integer <int32> <code>>= 1</code> Default: <code>1</code> Pagination page.
per_page	integer <int32> <code>[1 .. 1000]</code> Default: <code>30</code> Page size (the number of items to return per page).

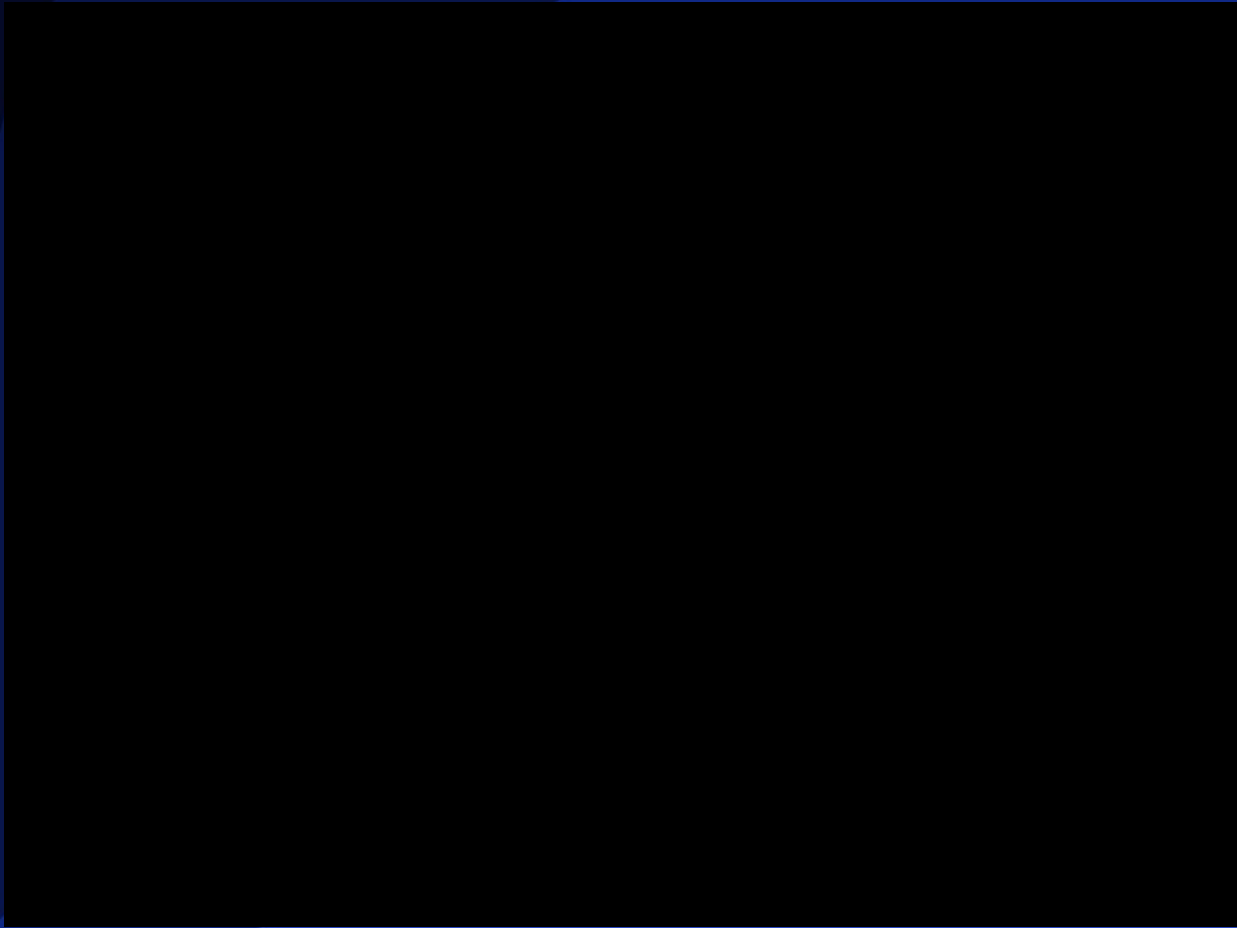
Responses

> **200** A list of articles

✓ **401** Unauthorized

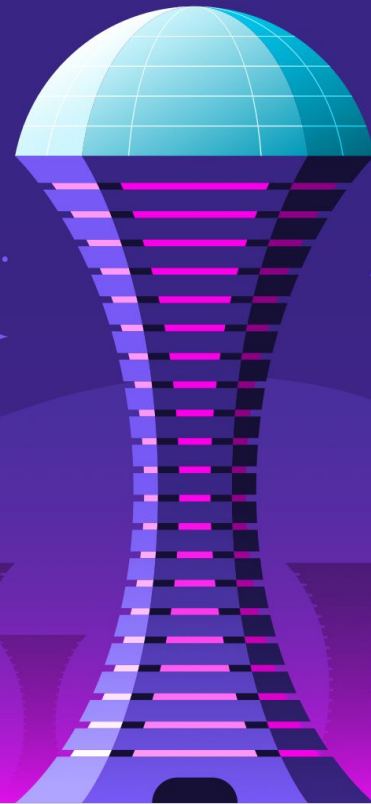
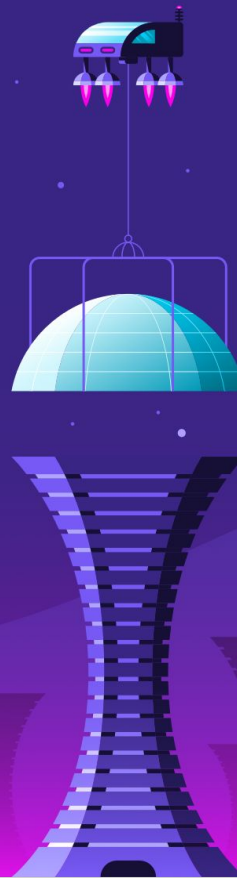
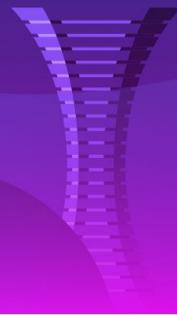
Possible API responses:

- 200
- 401



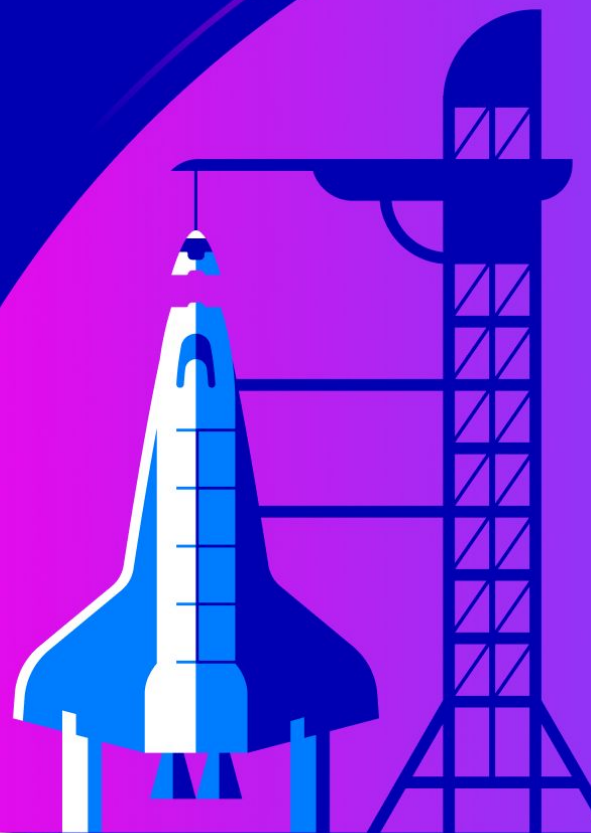
✦ API Explorer Academy: Stage III

Ready to
Launch





***You don't
have to do
it alone***



Tools To Help You On Launch Day



SDKs



Low-Code/No-Code
Tools



What is an SDK?





“SDK stands for software development kit. Also known as a devkit, the SDK is a set of software-building tools for a specific platform, including the building blocks, debuggers and, often, a framework or group of code libraries such as a set of routines specific to an operating system (OS).”

- [IBM Introduction to SDKs](#)



Ben Greenberg @RabbiGreenberg · 16m

...

If someone asked you to explain in a short sentence the benefit of using an SDK to work with an API, what would you say?



3



1



2



Ariel Caplan

@amcaplan

...

Replying to [@RabbiGreenberg](#)

The SDK allows you to treat the external API as simply another code module, which is much easier to reason about and handle errors from.

3:24 PM · Sep 30, 2021 · Twitter Web App

5 Likes



***Stop
worrying
about the
API***



Manages
authentication

Orbit Activities Helper Library for Node.js

CI passing npm package 0.2.0 Contributor Covenant 2.0

Orbit API helper library for Node.js.

This client can create, read, update and delete activities in your Orbit workspace.



Installation

```
npm install @orbit-love/activities
```

Constructor

```
const OrbitActivities = require('@orbit-love/activities')
const orbitActivities = new OrbitActivities(orbitWorkspaceId, orbitApiKey)
```

- `orbitWorkspaceId` - The part of your Orbit workspace URL that immediately follows the `app.orbit.love`. For example, if the URL was <https://app.orbit.love/my-workspace>, then your Orbit workspace ID is `my-workspace`.
- `orbitApiKey` - This can be found in your Orbit Account Settings.

Initializing with environment variables

If you have the environment variables `ORBIT_WORKSPACE_ID` and `ORBIT_API_KEY` set, you can initialize the client like so:

```
const OrbitActivities = require('@orbit-love/activities')
const orbitActivities = new OrbitActivities()
```

If you have environment variables set and also pass in values, the passed in values will be used.

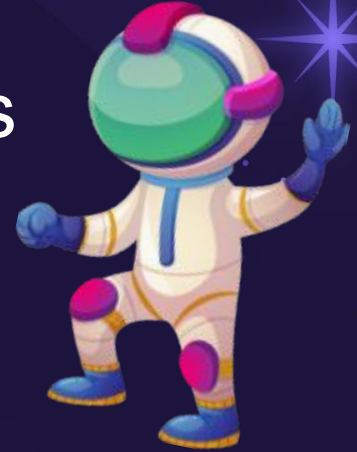
Rate Limits & Page Sizes

- [Information about Orbit API Rate Limiting](#)
- For list methods, you can ask request a number of results per request between 1 and 100.

Handles rate
limiting and
pagination

APIs Can Introduce Breaking Changes

Don't Let Them Break You



Adding Activities to Orbit *via the API directly*

You need to know:

- Headers
- Authentication
- Data format (JSON)
- Data types

```
const options = {
  method: 'POST',
  headers: {
    Accept: 'application/json',
    'Content-Type': 'application/json',
    Authorization: 'Bearer my_api_key'
  },
  body: JSON.stringify({
    activity: {
      title: 'New Planet Signed Up for Starfleet',
      activity_type: 'starfleet:signup',
      description: 'Klingon has joined Starfleet via Twitter',
      member: {
        twitter: 'gunnoq', tshirt: 'XL'
      }
    }
  })
};

fetch('https://app.orbit.love/api/v1/my_workspace/activities', options)
  .then(response => response.json())
  .then(response => console.log(response))
  .catch(err => console.error(err));
```

All these are
subject to
change (often)!

Adding Activities to Orbit

via the SDK

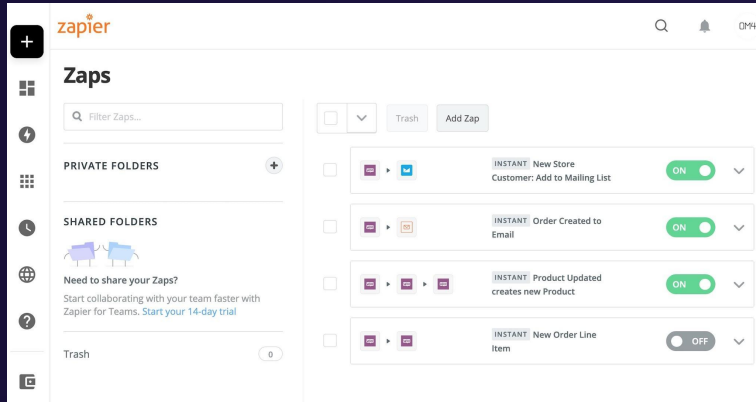
```
const memberId = 'janesmith04'

const data = {
  activity_type: 'starfleet:signup',
  title: "New Planet Signed Up for Starfleet",
  description: "Klingon has joined Starfleet via Twitter",
  member: {
    tshirt: 'XL',
    twitter: 'gunnoq'
  }
}

orbitActivities.createActivity(memberId, data).then(data => {
  console.log(data)
}).catch(error => {
  console.error(error)
})
```

You need to know:

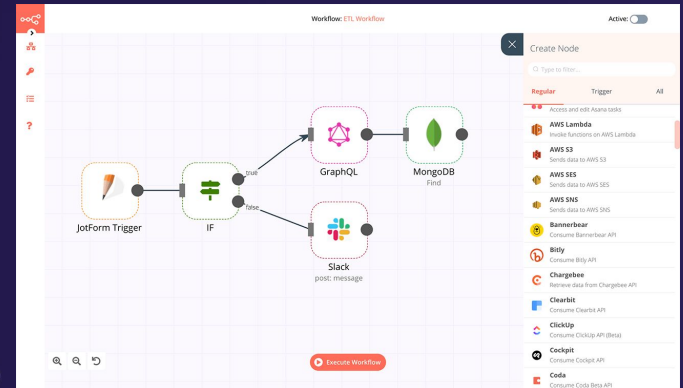
- What your data is
- What method to call



- Build workflows graphically
- Integrate with numerous services automatically
- Customer support

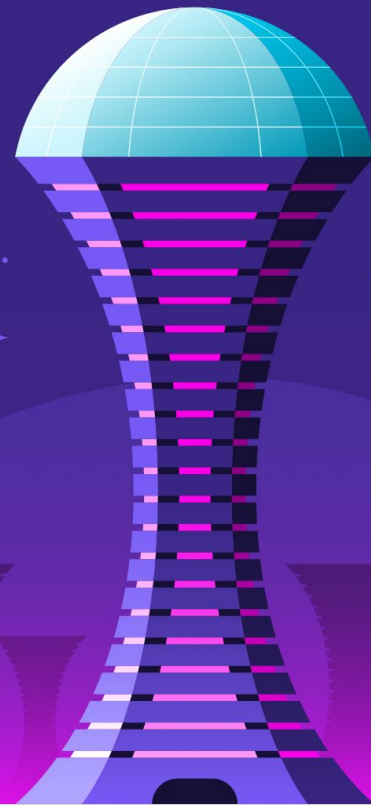


- Build workflows graphically
- Add custom code solutions
- More programmer-oriented



✦ API Explorer Academy: Stage IV

Creating Outposts






*Celebrate your
wins along the way*



**Each new learning is
another new outpost
in your growth**





“Instead of specializing in speedometers or steering wheels, software supply chain companies deliver reusable chunks of code that developers bring together to make finished applications...



**These are
called APIs...**

... This shift to
component
software is the
next big leap in
the evolution of
the software
industry.”

- Jeff Lawson



Stay in

Touch



ben@orbit.love



[@rabbigreenberg](https://twitter.com/rabbigreenberg)



[@bengreenberg](https://github.com/bengreenberg)