# R.E.A.D

How to Select the Right Modules

2015.badcamp.net/node/169

Badcamp 2015

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## Goals of this Session

- Outline steps to decide between contrib, patched or custom module.
- Demonstrate the effectiveness of R.E.A.D.
- Teach great habits for making module selections

# What it is all About

How to make smart, timely and informed decisions.

## Why this is Important



All projects are subject to these three constraints. Need to be able to quickly and correctly make the right decisions for how to build functionality.

## R.E.A.D

Research what exists
Evaluate the options
Analyze the gaps
Determine changes

Badcamp presents

### A Real World Scenario

Produced by Mike Miles

Starring

## A Drupalist



Everyones favorite hero. Will see him go through the 4 steps of R.E.A.D to make a decision on how to build the required functionality.

## Research What Exists

How and where to find modules to meet your needs.

## Isolate Functionality Keywords

- Gather all documentation, specs, notes, etc...
- Ask questions about any assumptions
- Highlight, circle, mark unique nouns and verbs

### **Perform Searches**

- 30K+ modules on Drupal.org
- Favorite Search Engine, "Drupal [keywords]"
- Drupal.org, "[keywords]"

## **Utilize the Community**

- Ask for help on IRC: #drupal, #drupal-support
- Find Drupal group on favorite social network(s)
- Talk offline at meetups, camps and cons.

## Act 1: Research What Exists

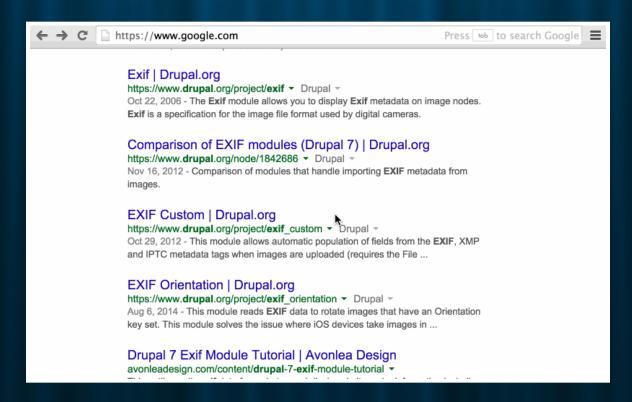


#### Act 1, Scene 1: Isolate Keywords

```
WHEN saving a file entity
AND it is a jpeg image
THEN the exif meta data needs to be captured
AND mapped to custom fields
AND these mappings need to be exportable using features
```

Compiling information about his requirements, our Drupalist highlights the terms he thinks are important, terms that he can search for modules with.

#### Act 1, Scene 2: Perform Searches



Drupalists takes the keyowrd "Exif" and performs a Google search. Immediatly has a list of potential modules to use.

#### Act 1, Scene 3: Utilize the Community

```
» The topic for #drupal is: #drupal is for general chitchat, quick questions, and
              community talk
   drupalist
              Does anyone know how to capture exif data from jpeq images?
   typhonius
              drupalist: Running it through Imagick would probably get you exif.
chargingHawk
              drupalist: What are you trying to do with the exif data?
   drupalist
              chargingHawk: When a user is uploading a jpeg I need to map the exif data to some
              custom fields.
              drupalist: Are you using File Entities? or just an image upload field?
chargingHawk
              peebz is now known as afk peebz
chargingHawk
              Because Exif Custom might do what you are looking for
chargingHawk
             Exif Custom?
   Druplicon
              Exif Custom module allows automatic population of fields from the EXIF, XMP and
              IPTC metadata tags. <a href="http://drupal.org/project/exif">http://drupal.org/project/exif</a> custom
              masher: Did you ever write that migrate class?
     woogman
   drupalist
              chargingHawk: I am using File Entities. Exif Custom sounds like it does what I
              might need. Thanks!
   drupalist
              chargingHawk++
```

Our Drupalist signs onto the #drupal IRC channel and talks to the community for help. Community offers a potential module.

# Evaluate the Options

Using metrics to determine the best fit.

## Gain General Understanding

- Read the description and linked documentation
- Answer "What does it do and not do?"
- Answer "What does it depend on?"

## **Community Adoption**

- Downloads vs. Installs vs. Age
- Activity of the issue queue
- Issues and bugs are good! (to a point)

## **Maintainer Activity**

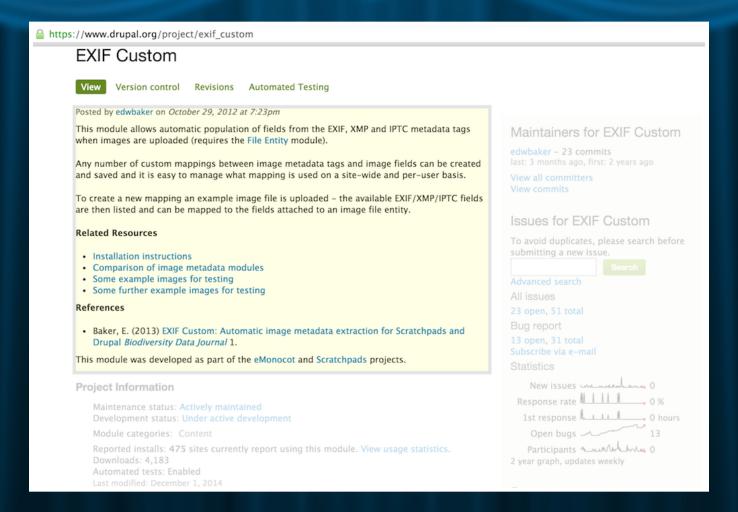
- Participation in the issue queue
- Acceptence of feedback
- Regularity of commits and releases

## Act 2: Evaluate the Options



Our Drupalists takes a potential option "Exif Custom" and evaluates it.

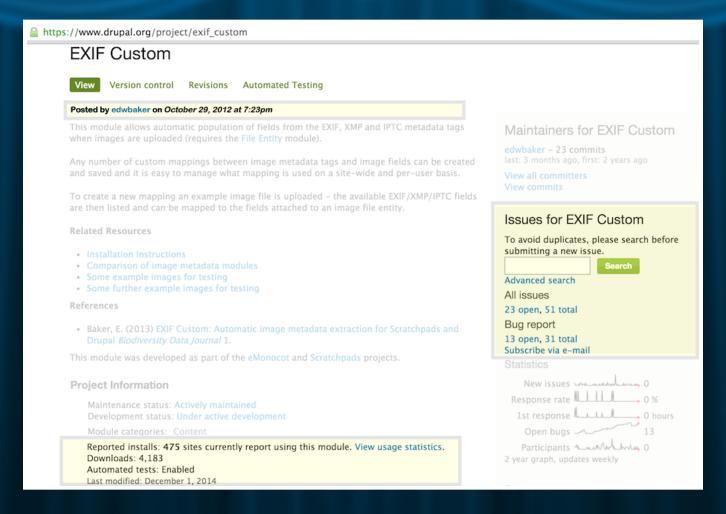
#### Act 2, Scene 1: Gain General Understanding



Drupalists reads the description and quickly knows what the module does and what it depends on.

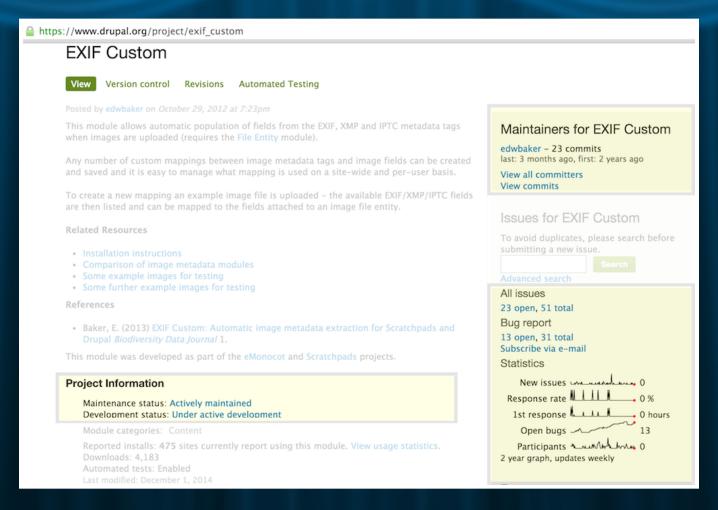
Describes much of the functionality he is looking for.

#### Act 2, Scene 2: Community Adoption



Sees that it has not been downloaded or installed much. But it is a specific use case. Issue queue seems to have some activity.

#### Act 2, Scene 3: Maintainer Activity



From issue queue, Drupalist sees that maintainer participates. Also notices that maintainer seems active and releases updates.

# Analyze the Gaps

Understanding what it does vs. what you need it to do.

#### Test the Module

- Download into a sandbox (simplytest.me)
- Discover what is offered out of the box
- How does it meet your needs

## **Discover Missing Functionality**

- What does the module not do?
- Missing 20%? Missing 80%?
- Bigger the gap = larger amount of effort

## **Check for Community Solutions**

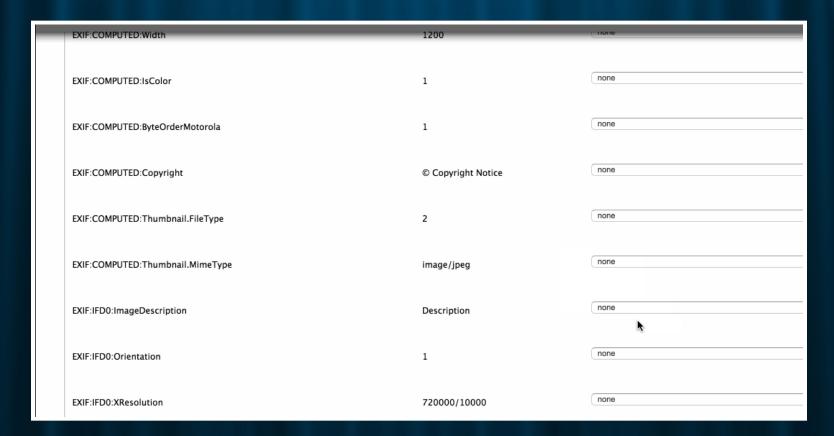
- Look at the issue queue
- Search "Drupal [module] [functionality]"
- Close gaps with community help

## Act 3: Analyze the Gaps



Drupalist has evaluated "Exif Custom" to be a best fit. Needs to see what gaps it may have.

#### Act 2, Scene 1: Test the Module



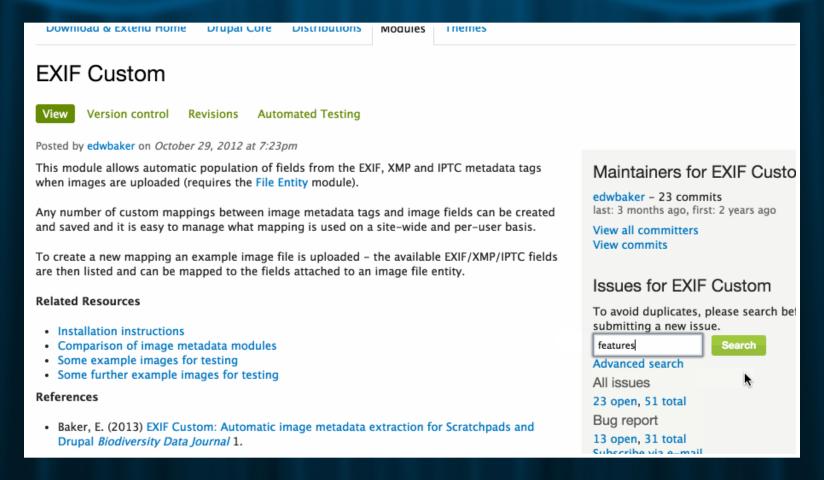
Downloads to local environment and can quickly setup and map exif data to fields

### Act 2, Scene 2: Discover Missing Functionality

Provide a short description of what users should expect when they enable your feature.	▶ BLOCK SETTINGS (76) (fe_block_settings)
icatuic.	► BRIGHTCOVE (1) (brightcove_player)
Package	► CUSTOM KEYWORD SETS (25) (custom_keywords_sets)
Features	► DEPENDENCIES (221) (dependencies)
Organize your features in groups.	P DE ENDENCIES (EE 2) (dependencies)
	► ENTITYQUEUE (2) (entityqueue_queue)
Version	► FEATURE OVERRIDES (33) (features_override_items)
Examples: 7.x-1.0, 7.x-1.0-beta1	▶ FEATURE OVERRIDES (INDIVIDUAL ADVANCED) (144) (features_overrides
	FIELD BASES (7) (field_base)
	FIELD INSTANCES (9) (field_instance)
ADVANCED OPTIONS	FILE ENTITY (1) (file_display)
Download feature	► LANGUAGES (1) (language)
	► MENU LINKS (163) (menu_links)
	► MENUS (4) (menu_custom)
	► METATAG (37) (metatag)
	MINI PANELS (1) (panels_mini)
	► PAGE MANAGER (11) (page_manager_pages)
	► PERMISSIONS (382) (user_permission)

Discovers that there is not Features support, so mappings cannot be exported to other environments.

### Act 2, Scene 3: Check for Community Solutions



Drupalist turns back to the issue queue, to see if the general use case of Features has been solved. Is not able to find a solution to the gap.

# Determine Changes

What is needed to close any gaps.

#### Review the Code

- Does it follow standards?
- Is it extendable with APIs & hooks?
- Understand how functionality works?

## **Evaluate Changes**

- How much code needs to be changed?
- Would changes extend?
- Would changes alter?

#### **Estimate Effort**

- How complex are the changes?
- How confident in ability to make changes?
- Is there enough time to make changes?

## **Act 4: Determine Change**



After discovering the gap of Features support. Drupalist needs to determine how much would have to change.

### Act 4, Scene 1: Review the Code

```
<?php
function exif custom get mapping(){
 //First try and get users default
 $mid = exif custom get user default();
  //Else use site default or item 0
  if($mid === FALSE){
    $mid = exif custom get mid(variable get('exif custom default', ''));
  $sql = "SELECT * FROM {exif custom mapped fields} WHERE mid = :mid ANI
  $return = db query($sql, array(
    ':mid' => $mid
  ))->fetchAllAssoc('img field');
 return $return;
function exif custom mappings(){
  $output = '';
  $mappings = exif custom get maps();
 if($mappings == false){
    $output .= 'You have not yet created any mappings.';
  } else {
```

Drupalist notes that code follows standards. He can read and understand what functions he'd need to use to build in Features support.

## Act 4, Scene 2: Evaluate Changes

Have to add Features support

Requires adding machine\_names

would be extending the module

Drupalist qeustions what changes he'd need to make to implement Features support.

### Act 4, Scene 3: Estimate Effort

Changes to module are minimal

Lots of Features documentation, confident can add code

Will not take a lot of time.

Drupalist determines changes are minimal as is the effrort. He has enough skill and time to make the needed changes.

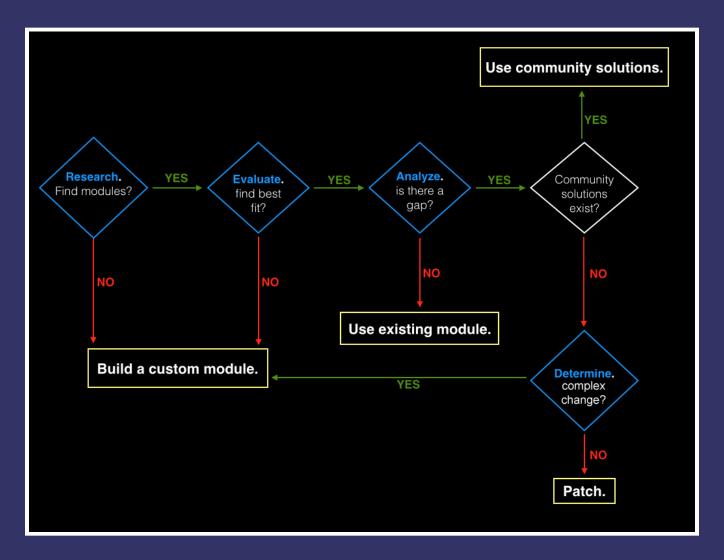
# Making The Choice

What to do with all the data

## **Potential Solutions**

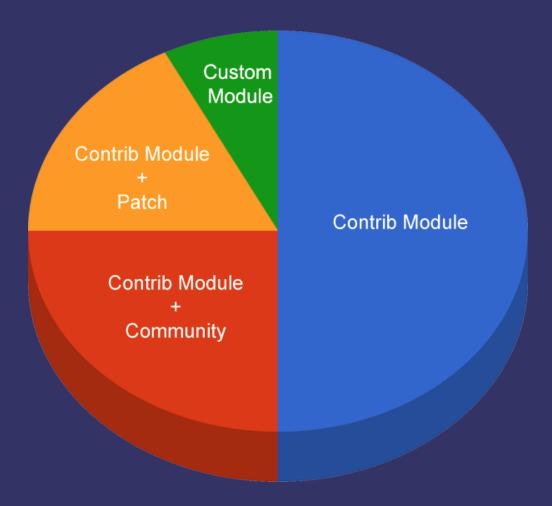
- Use a contrib module
- Use a contrib module with community solution
- Patch a contrib module
- Build a custom module

## Go with the Flow



R.E.A.D is a flow you can follow to reach the right solutions. Each step is ultimetly a question.

## **Solution Percentages**



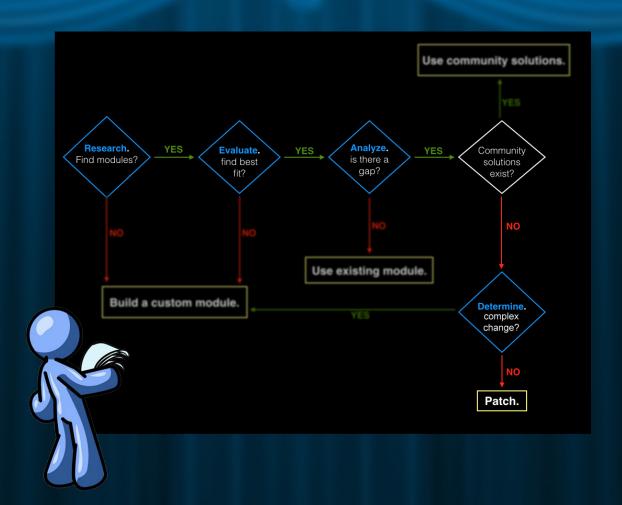
In general most likely will use a contrib module with or without community solutions or your own patch.

Very rarely will you need to write a custom module.

## Act 5: Making The Choice

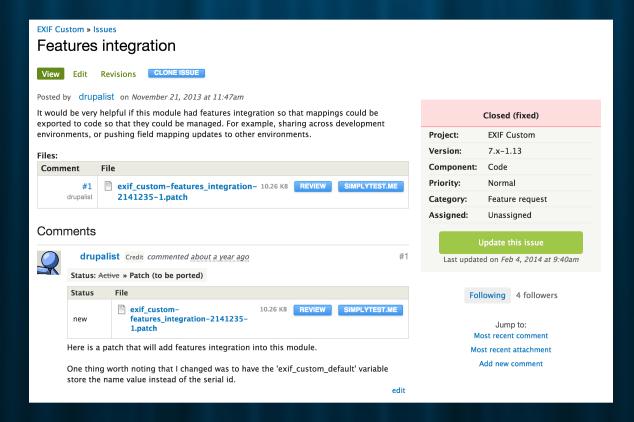


## Act 5, Scene 1: Go with the Flow



Going through each steps and asking himself the questions our Drupalists decides that the correct path is to use Exif Custom and patch in Features support.

#### Act 5, Scene 2: Solution



Being a good member of the community, the Drupalists provides his Features patch back to the module.

The active maintainer sees the benefit and merges it in.

# R.E.A.D

Research what exists
Evaluate the options
Analyze the gaps
Determine changes

## Slides & Notes

- bit.ly/bc15READ
- bit.ly/bc15READslides
- bit.ly/drupalREAD

# Thank You!

Feedback

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Questions?



