Configuration Management A True Life Story





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What is configuration?



In Drupal, configuration is the collection of admin settings that determine how the site functions, as opposed to the content of the site.

https://www.drupal.org/docs/8/configuration-management

Configuration vs. Content

Configuration	Content
Content types	Nodes
Taxonomy vocabulary	Taxonomy terms
Menus	Menu links
Blocks	Block content
Media types	Media



Pantheon Workflow

Code Moves Up, Content Moves Down



https://pantheon.io/docs/pantheon-workflow/#code-moves-up-content-moves-down





Other types of configuration

- Fields
- Views
- Display modes
- Image styles

- Language settings
- System settings
- User roles
- Module settings



Where is configuration stored?



Configuration Storage: Database

- Active configuration
- Stored in a relational database
- Changes applied immediately
- Benefits:
 - Performance
 - Security







Configuration Storage: Filesystem

- Staged configuration
- Stored on the filesystem as YAML files
- Changes applied by export or import
- Benefits:
 - Portability
 - Security



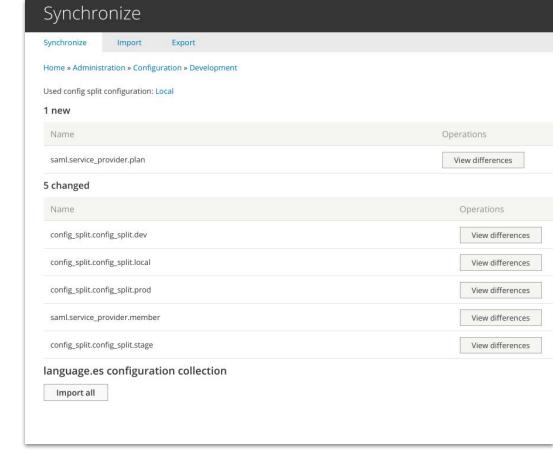


Configuration Manager

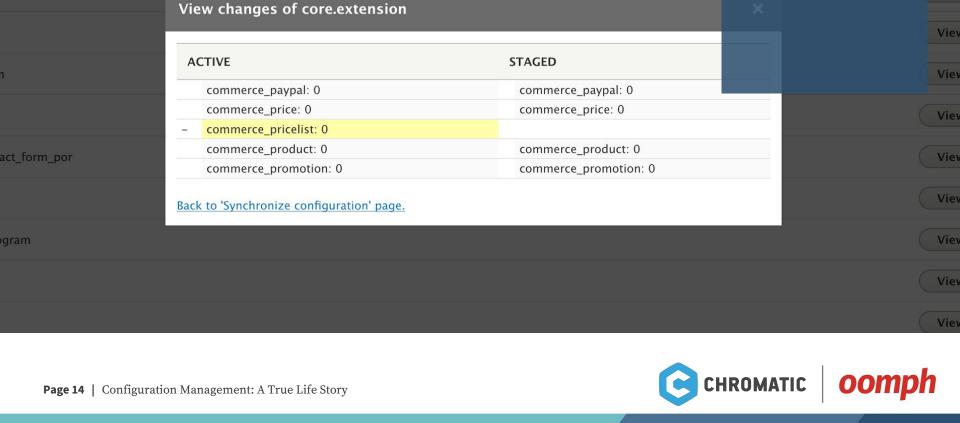


Configuration Manager

- Core module
- Import and export a single set of configuration to the filesystem
 - User Interface
 - Drush
- Install configuration from modules, profiles and themes
 - Required config
 - Optional config







uct_variation.default.default

Viev

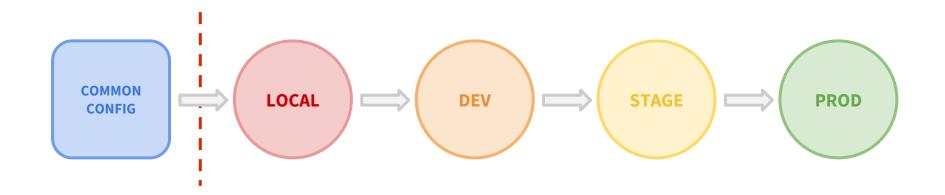
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View Differences

Configuration Manager: Workflow

The Configuration Management module offers a linear workflow where each environment shares the same set of configuration.



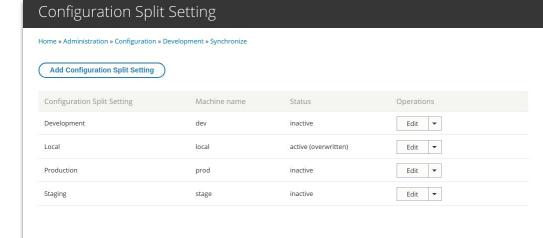


Configuration Split



Configuration Split

- Contributed module
- Import and export multiple sets (splits) of configuration to the filesystem
 - User Interface
 - Drush
- Enable/disable modules or themes for different environments
- Store different configuration values for different environments
 - Complete Split / Blacklist
 - o Conditional Split / Graylist



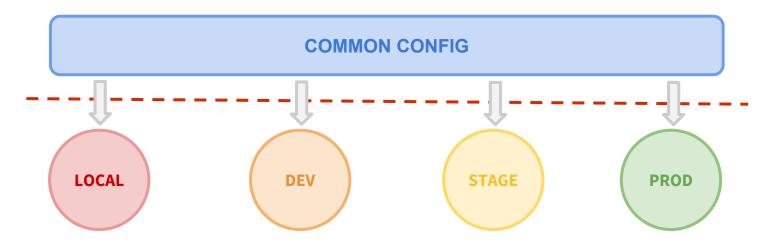
```
// Add default config split settings for local development.
$config['config_split.config_split.local']['status'] = TRUE;
$config['config_split.config_split.dev']['status'] = FALSE;
$config['config_split.config_split.uat']['status'] = FALSE;
$config['config_split.config_split.prod']['status'] = FALSE;
```





Configuration Split: Workflow

The Configuration Split module offers a distributed workflow where each environment has an independent set of configuration built on top of a common config.





Name	Date Modified	Size	Kind
▶ im common	Jun 26, 2018 at 9:36 AM	-	
▼ im development	Jan 23, 2018 at 1:46 PM	-	
	Jan 23, 2018 at 1:46 PM	536 bytes	
₃ system.site.yml	Jan 23, 2018 at 1:46 PM	324 bytes	Why is config split
▼ im local	May 8, 2018 at 12:45 PM		Folder helpful?
₃ system.performance.yml	May 8, 2018 at 12:45 PM	536 bytes	Visualocument
₃ system.site.yml	May 8, 2018 at 12:45 PM	340 bytes	
▼ improduction	May 15, 2018 at 1:15 PM	-	
google_analytics.settings.yml	May 15, 2018 at 1:15 PM	1 KE	
xmlsitemap_engines.settings.yml	May 15, 2018 at 1:15 PM	153 bytes	
xmlsitemap.settings.menu_link_content.menu_link_content.yml	May 15, 2018 at 1:15 PM	42 bytes	Visualocument
xmlsitemap.settings.node.equipment.yml	May 15, 2018 at 1:15 PM	42 bytes	Visualocument
xmlsitemap.settings.node.job_posting.yml	May 15, 2018 at 1:15 PM	42 bytes	Visualocument
xmlsitemap.settings.node.news.yml	May 15, 2018 at 1:15 PM	42 bytes	Visualocument
xmlsitemap.settings.node.page.yml	May 15, 2018 at 1:15 PM	42 bytes	Visualocument
xmlsitemap.settings.node.resource.yml	May 15, 2018 at 1:15 PM	42 bytes	Visualocument
xmlsitemap.settings.yml	May 15, 2018 at 1:15 PM	407 bytes	Visualocument
xmlsitemap.xmlsitemap.g3XYqcXbSKPVBDODwnT6pq7oqhCFkPryj4vVqrl_Kfc.yml	May 15, 2018 at 1:15 PM	251 bytes	Visualocument
▶ i staging	Jan 23, 2018 at 1:46 PM		Folder



COMPLETE SPLIT

Modules

Admin Toolbar Admin Toolbar Links Access Filter Admin Toolbar Extra Tools Automated Cron Backup and Migrate

Select modules to split. Configuration depending on the modules is automatically split off completely as well.

Configuration items

domain.record.store_leica_geosystems_com_it domain.record.store_leica_geosystems_com_jp domain.settings domain_access.settings domain_alias.alias.leicastore_Indo_site

Select configuration to split. Configuration depending on split modules does not need to be selected here specifically.

Additional configuration

Select additional configuration to split. One configuration key per line. You can use wildcards.

Complete Split/Blacklist: Configuration listed here will be removed from the sync directory and saved in the split directory instead. Modules will be removed from core.extension when

Complete Split



CONDITIONAL SPLIT

Configuration items

block content.type.card callout block content.type.card callout display coffee.configuration comment.type.comment commerce avatax.settings

Select configuration to split conditionally.

Additional configuration

Select additional configuration to conditionally split. One configuration key per line. You can use wildcards.

- ✓ Include dependent configuration
- If this is set, conditionally split configuration will also include configuration that depends on it.
- ✓ Split only when different If this is set, conditionally split configuration will not be exported to the split directory if it is equal to the one in the main sync directory.

Conditional Split/Graylist: Configuration listed here will be left untouched in the main sync directory. The currently active version will be exported to the split directory. Use this for configuration that is different on your site but which should also remain in the main sync directory.

CHROMATIC

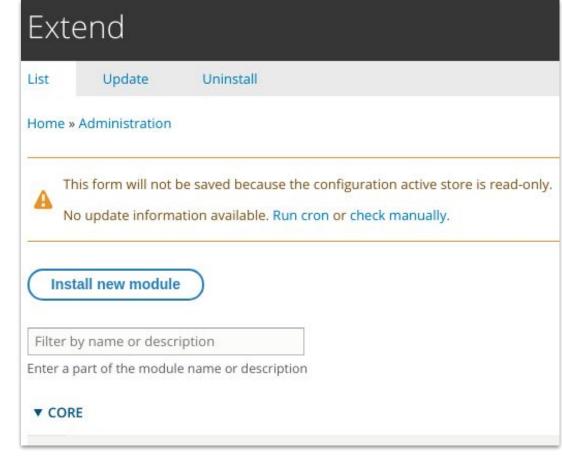
Conditional Split

Configuration Readonly



Configuration Readonly

- Contributed module
- Prevents administrators from editing active configuration through the User Interface
- Module can be enabled per environment with Configuration Split
- Warning: Have a solid continuous integration pipeline and testing procedures in place before enabling in a production environment.





Configuration Installer



Configuration Installer

- Contributed install profile
- Install a new instance of Drupal from an existing set of configuration
- Note: Not compatible with Configuration Split. Manually importing configuration after install works

Configuration installer



Version control

Posted by alexpott on 3 December 2014, updated 8 March 2018

Introduction

The Configuration Installer project provides a means to install a Drupal 8 site using existing configuration.

This is not a module, Configuration Installer is an installation profile that loads configuration from a specified folder to 'install' the site. This is not a real installation profile either, it helps to install a real installation profile (e.g. minimal) along with an existing set of configuration.



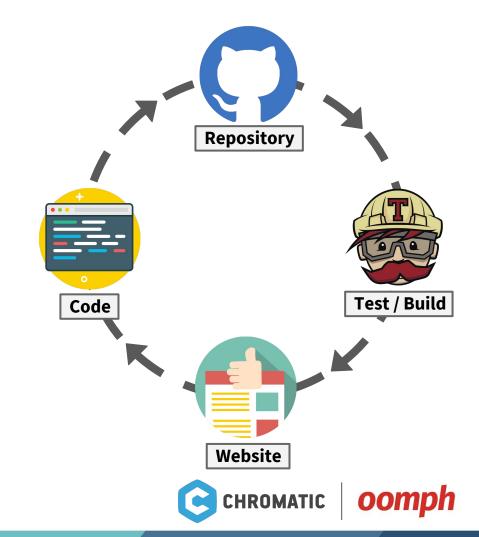


Configuration & Continuous Integration



What is Continuous Integration?

- The process of automating the build and testing of code in a shared code repository
- Developers can focus on code and less on environment management
- Developers can confidently merge in code changes to a project while working on a team



Continuous Integration: Code

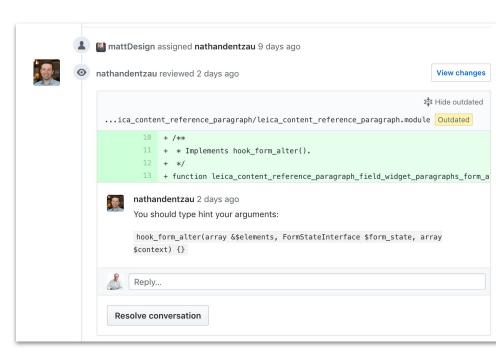
- Developers can use the Configuration
 Manager module to export Drupal
 configuration to version control and easily
 share configuration changes with other team
 members
- Developers can use the Configuration Split module to test configuration changes locally for different environments
- Code syntax validators can be executed with git hooks or manual invocation locally

```
field.storage.node.body.yml ×
                    uuid: c71add91-bde0-40e0-a824-6b493979356f
                      default config hash: EBUo7gOWgaiZaO RC9sLY5IoDKphS34v77VIHSACmVY
         Using gulpfile /app/gulpfile.js
      warning Unexpected console statement no-console
       warning Too many nested callbacks (4). Maximum allowed is 3 max-nested-callbacks
 30:23 warning Too many nested callbacks (4). Maximum allowed is 3 max-nested-callbacks
app/web/modules/custom/blue user/assets/scripts/okta-login-and-redirect-command.es6.js/
 29:9 warning Unexpected alert no-alert
       warning Unexpected unnamed function
       warning 'sticky' is assigned a value but never used
       warning 'scrollToBottom' is assigned a value but never used
       warning 'direction' is defined but never used
app/web/themes/custom/blue site theme/assets/scripts/smooth-scroll.es6.js
       warning Unexpected unnamed function func-names
 7:51 warning Unexpected unnamed function func-names
app/web/themes/custom/blue site theme/assets/scripts/user-password.es6.js
       warning Unary operator '++' used no-plusplus
       warning Unary operator '++' used no-plusplus
       warning Unary operator '++' used no-plusplus
       warning Unary operator '++' used no-plusplus
14 problems (0 errors, 14 warnings)
```



Continuous Integration: Repository

- Developers push and pull code from a central code repository like Github
- Pull requests are created by the developer making the change and reviewed by other team members
- Automated build and tests are triggered when new commits are pushed
- Results are posted in the pull request and prevent developers from merging changes until tests pass





Continuous Integration: Test / Build

- Continuous integration services like
 Travis-CI can run code syntax validators,
 automated tests, and deployments in a CI
 pipeline
- The Configuration Installer profile can be used to install a new instance of Drupal testing the validity of configuration changes and to run automated functional tests
- If a failure occurs in any step in the pipeline, the build is halted

```
700 Testing unit
718 Time: 48 seconds, Memory: 82.00MB
TASK [drupal : Synchronize configuration]
skipping: [lmp01.stage.pub.blue365deals.com]
changed: [lmp01.stage.pub.blue365deals.com]
[WARNING]: Unable to use /usr/share/httpd/.ansible/tmp as temporary directory,
failing back to system: [Errno 13] Permission denied
'/usr/share/httpd/.ansible'
lmp01.stage.pub.blue365deals.com : ok=24 changed=15 unreachable=0
[OK] Successfully deployed to stage
Done. Your build exited with 0.
```





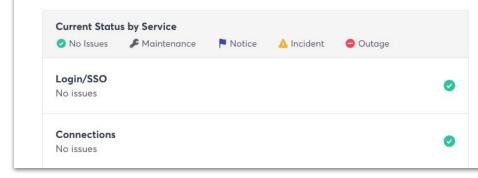
Continuous Integration: Website

- Importing configuration changes, database updates and entity updates handled automatically during the deployment process
- Developers can enable the Configuration Readonly module in Production
- Improved site reliability and uptime



Smooth sailing!

Nothing to report here. Slack is up and running normally.







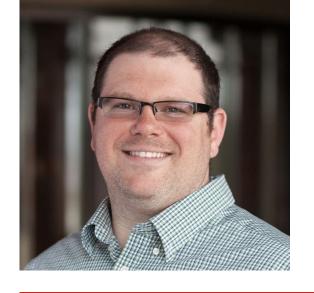
Thank You! Thank you for listening. If you have any questions feel free to contact us.

















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