

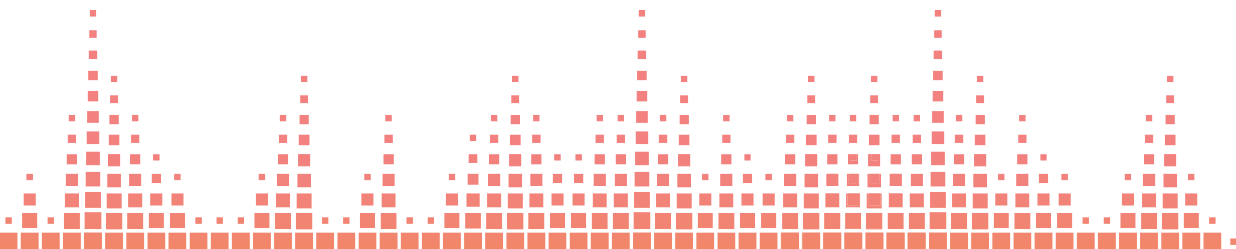
# How to Advocate to Not You: Non-Technical Considerations for our Technical Tools





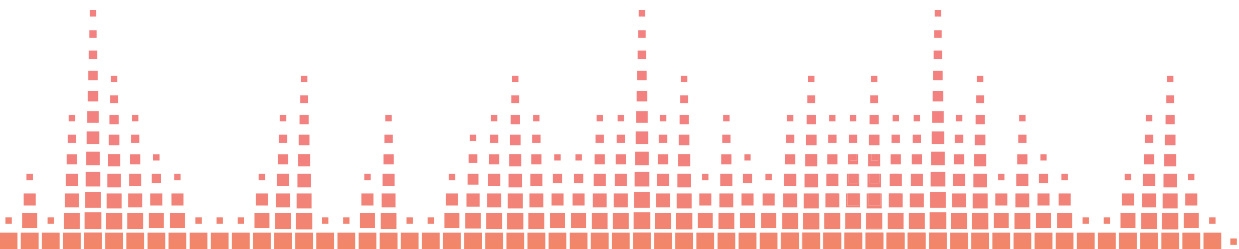
**It starts like this:**

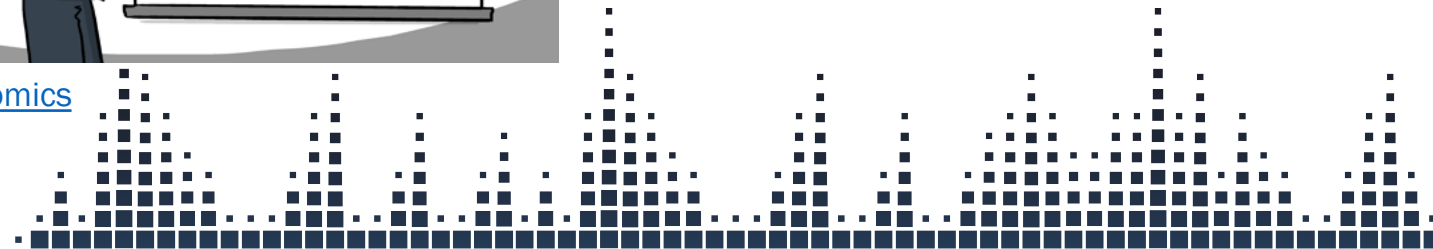
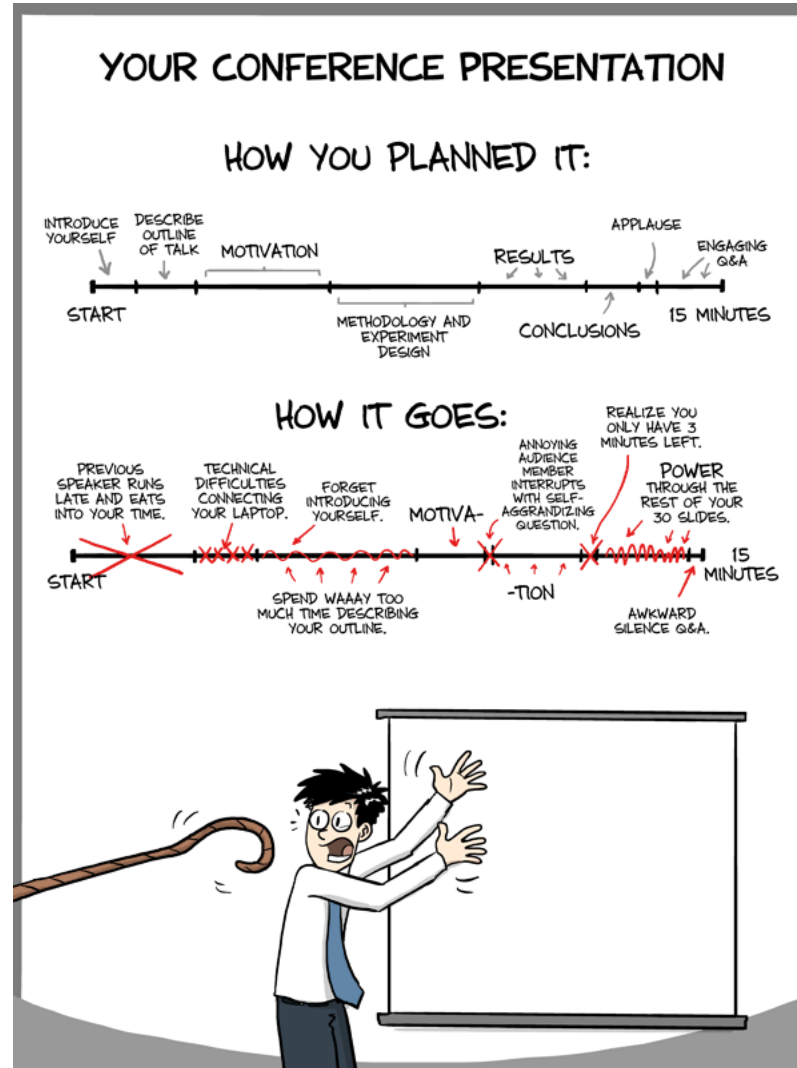
**You want/need a tool.**





**And so: You prepare a case,  
focused on your needs and  
present them.**

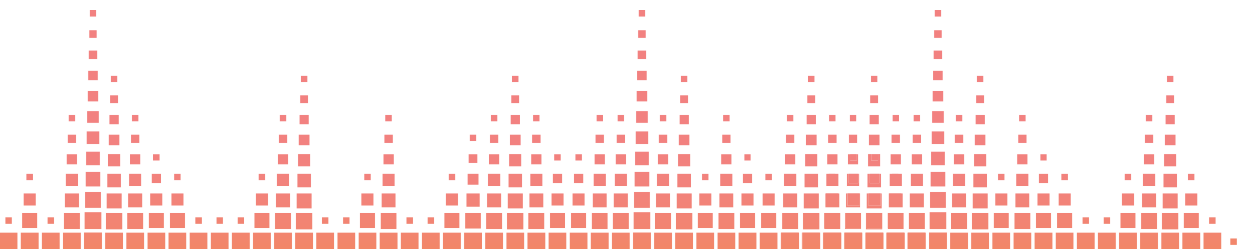


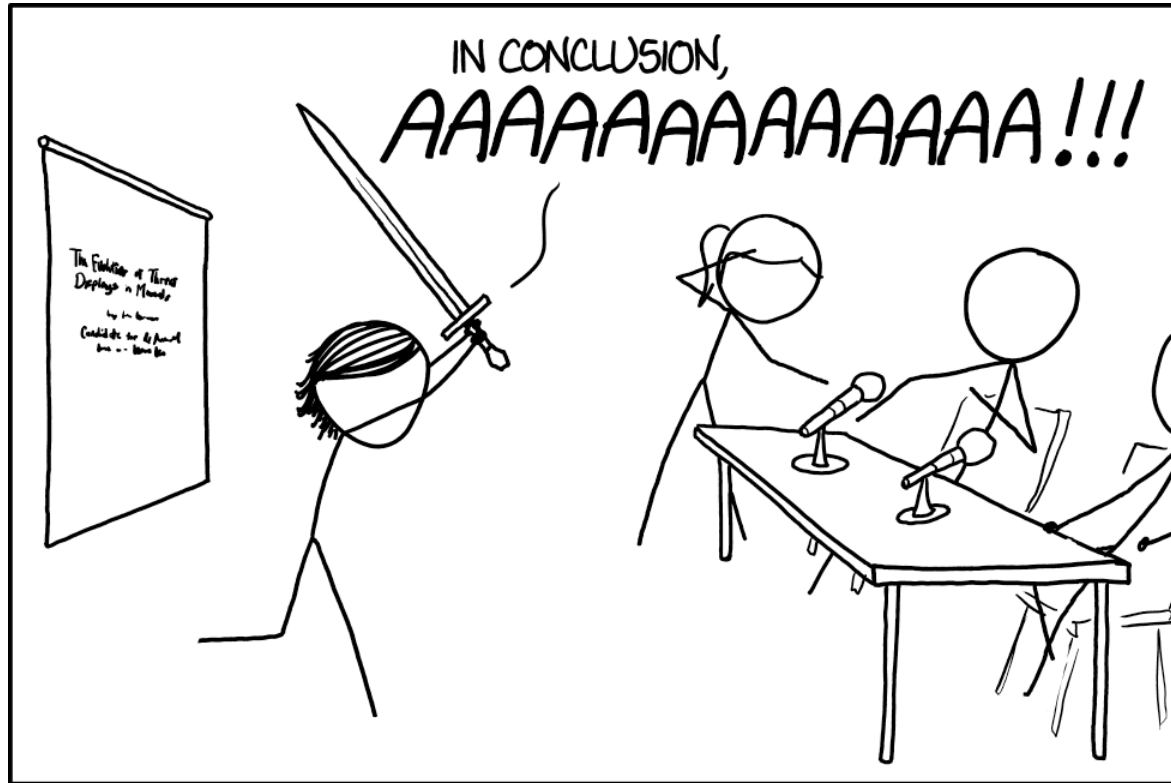






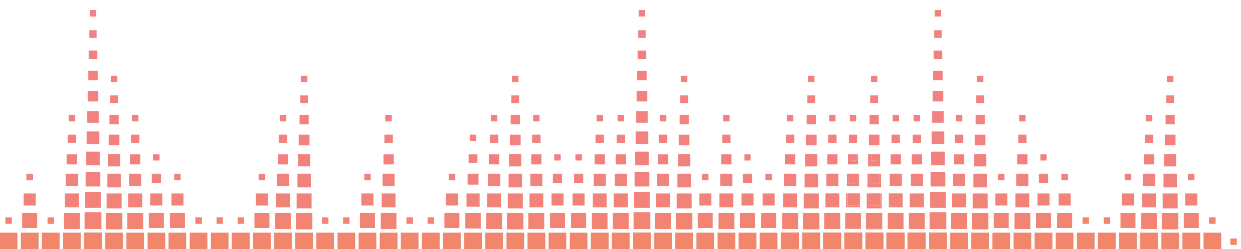
**After being pulled off stage, you  
develop a new strategy that  
looks like this...**





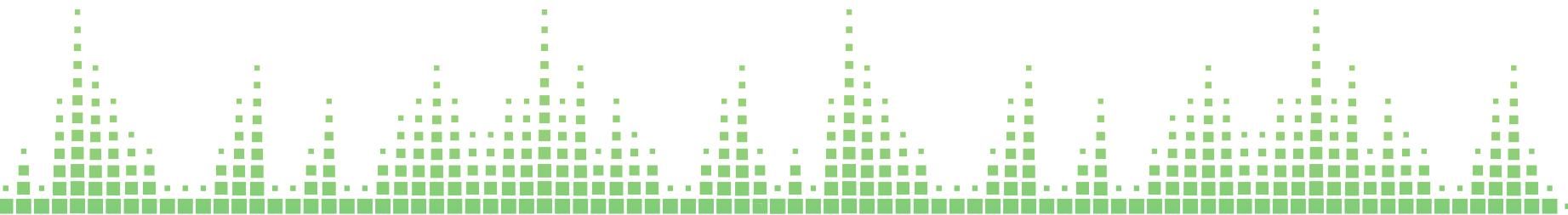
THE BEST THESIS DEFENSE IS A GOOD THESIS OFFENSE.

Source: [XKCD Comics](#)



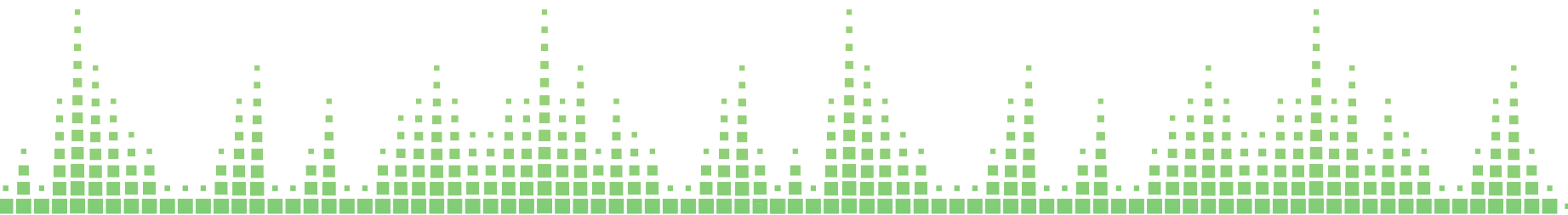


# Why does this happen?



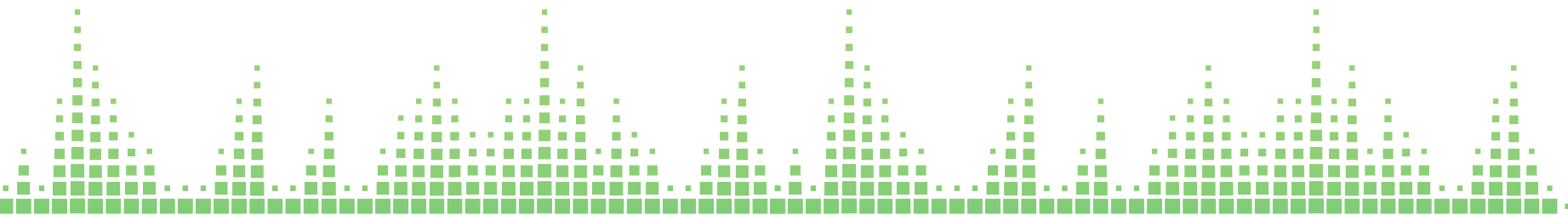


**Because you're trying to discuss  
tech specs with non-technical  
people.**



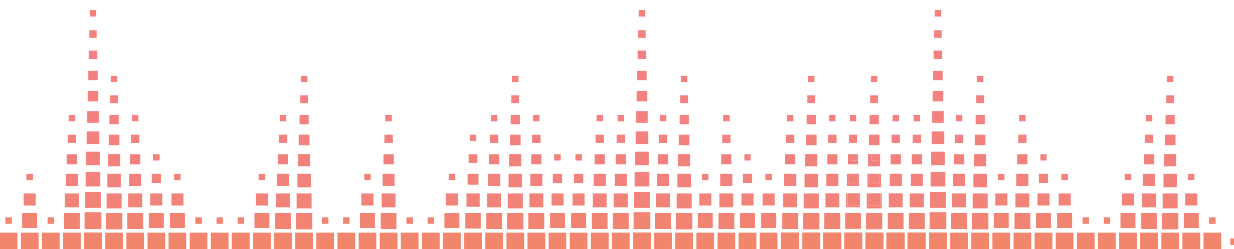


# What to do instead? 🤔



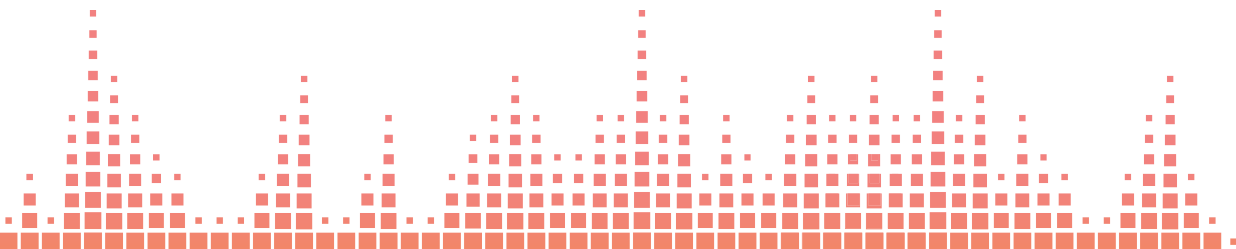


# 411 on Modes of Persuasion





# Pillars of Persuasion



**ETHOS**  
*Credibility*



**PATHOS**  
*Emotion*



**LOGOS**  
*Logic*



Source: [Backdrops by Charles H Stewart](#)



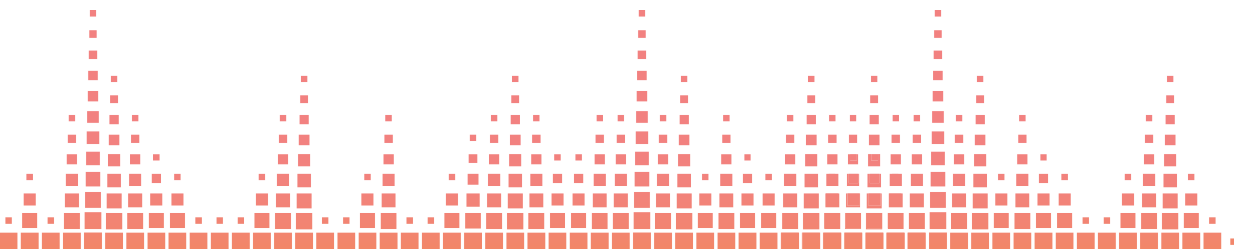
- Need to: establish your credibility
- Examples:
  - “10 years of engineering work has taught me that...”
  - “When I encountered a problem like this previously, I resolved it by...”

**ETHOS**  
*Credibility*



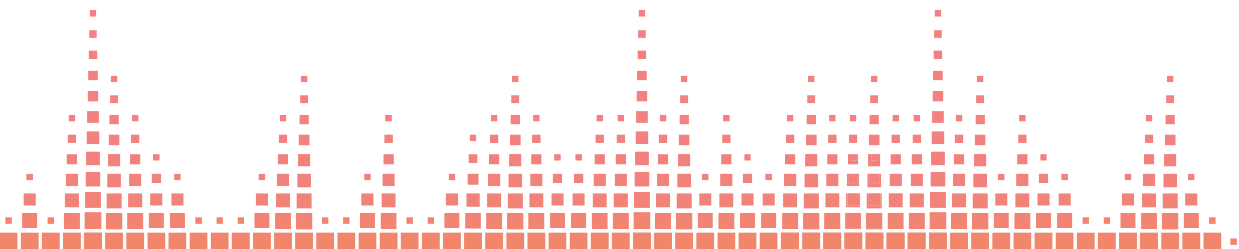
- Need to: logic your way through the issue
- Examples:
  - “Before we streamlined our workflow, we lost Y hours of productivity.”
  - “The addition of campaign tracking allowed us to see how impactful each of our efforts were.”

**LOGOS**  
*Logic*



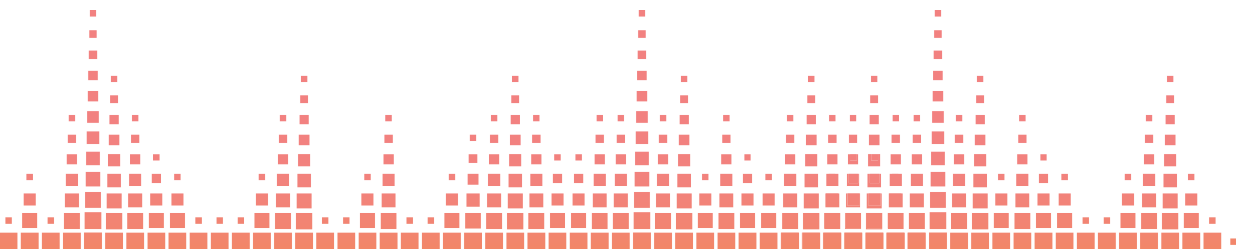
- Need to: establish empathy
- Examples:
  - “Implementing these new security features will improve customer trust.”
  - “Being able to more quickly resolve problems will reduce team stress, which will propagate upwards.”

**PATHOS**  
*Emotion*



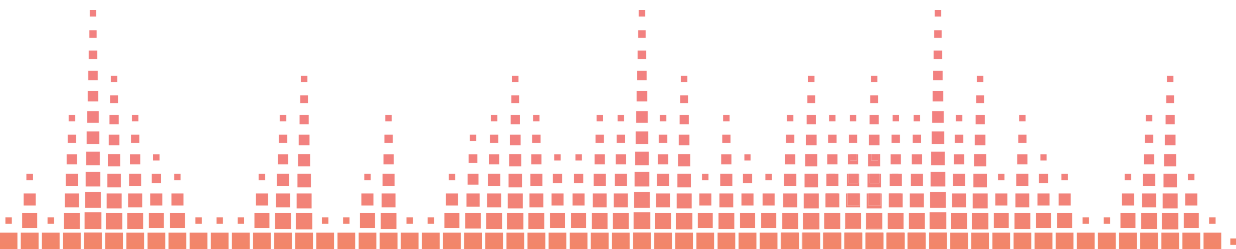


# Keeping these in mind



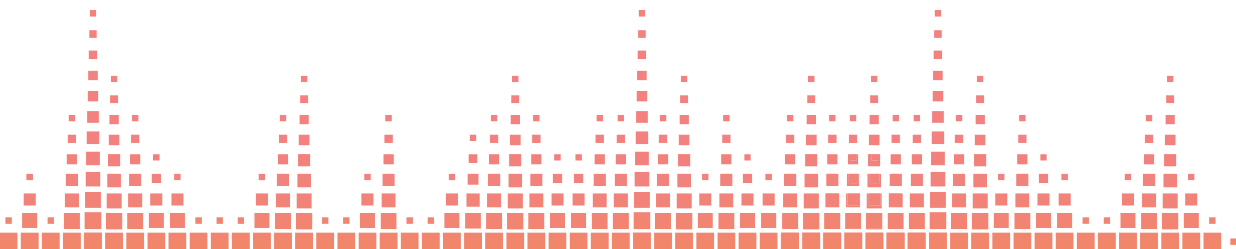


# Know what and when to compromise



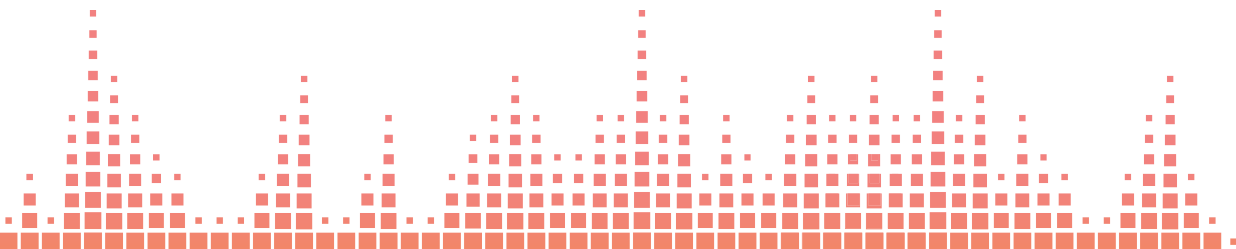


**Keep the discussion points  
brief and simple**



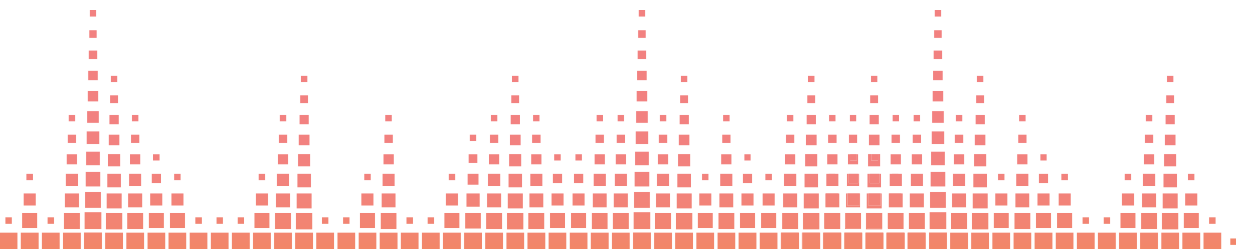


# Provide Context



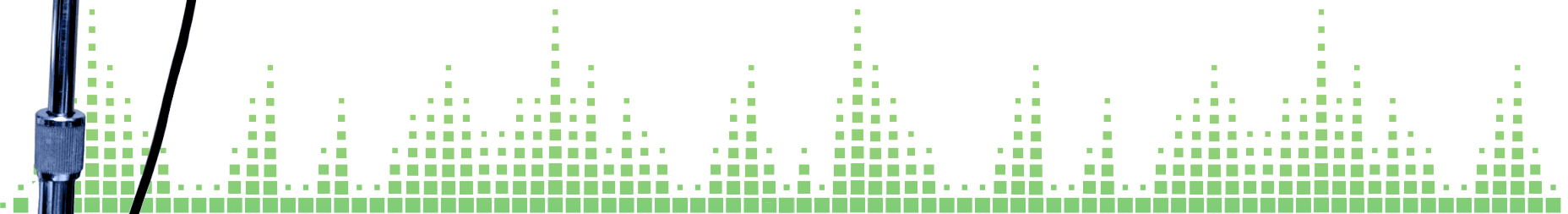


# Reciprocate: Give and Ask



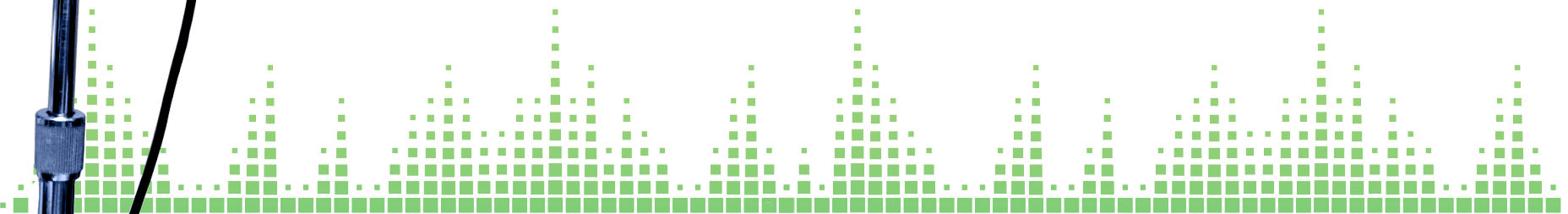


# Tying this into the main question

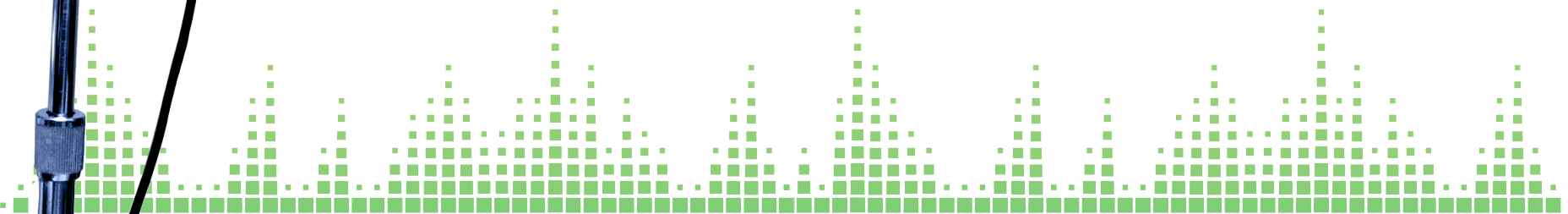


**Q: How do we (*you*) convince non-technical people to value the tools the way you do?**

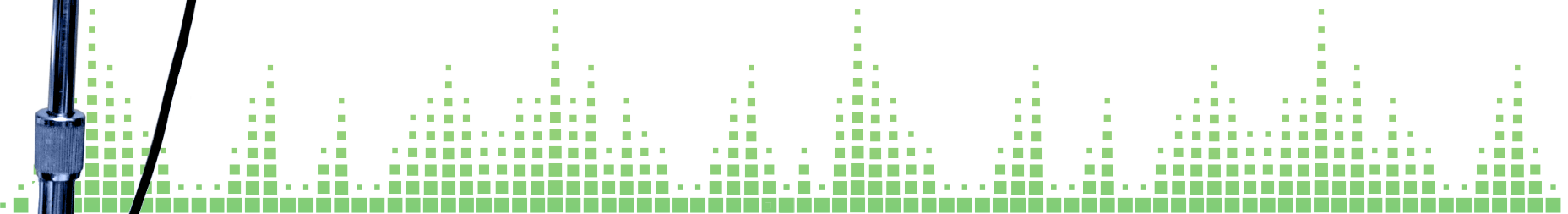
**A: You don't!**



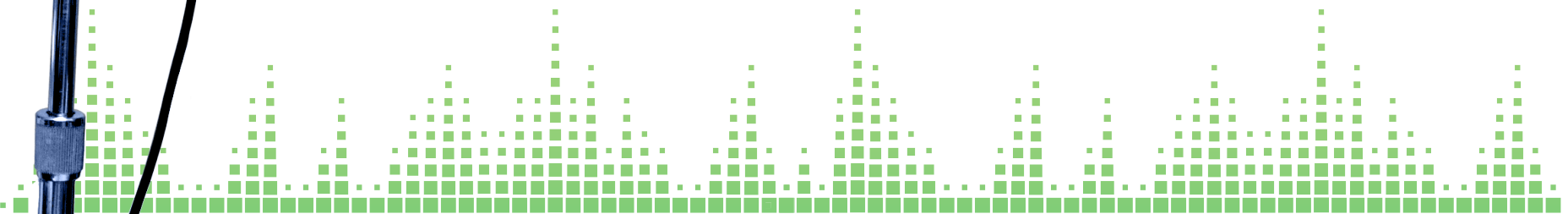
**You convince non-technical  
people to value your preferred  
tools from *their* vantage point.**



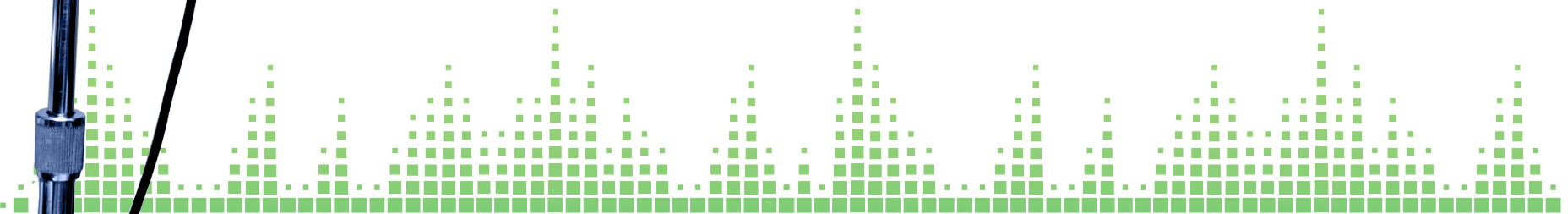
**Let's do this.**



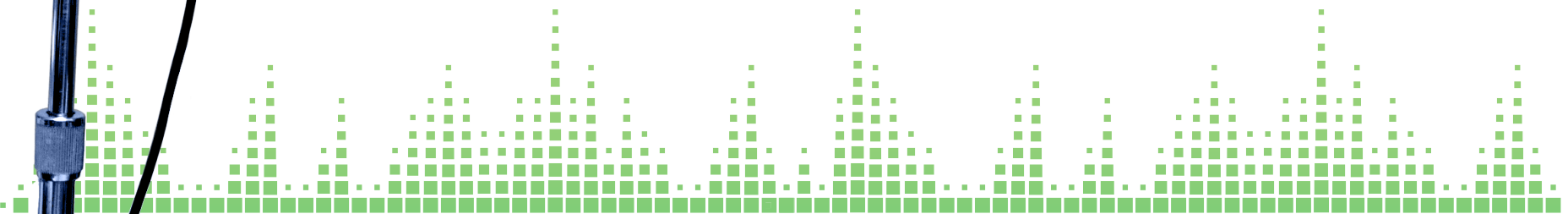
# Learning by Example: Build a Case for a Monitoring Tool



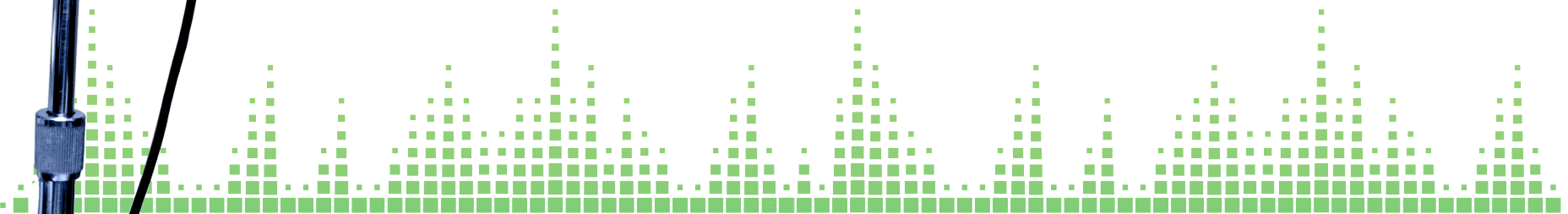
# **Some Anon. Monitoring System (SAMS) and Some Other Monitoring System (SOMS)**



# Some context for your situation

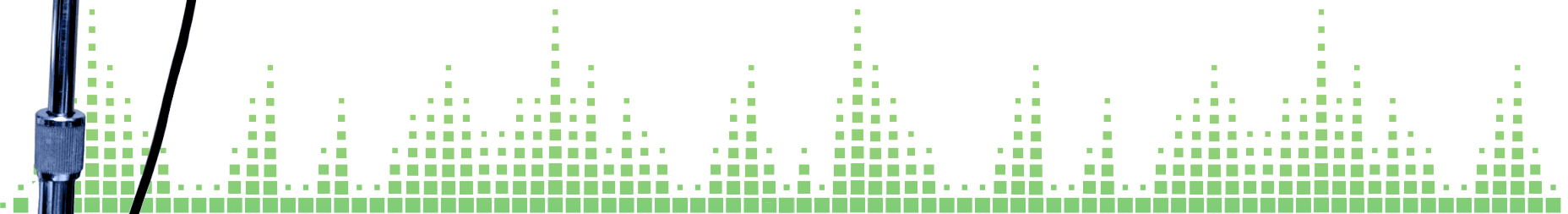


**Currently you have either**  
**1 ) no monitoring (👻) or**  
**2 ) SOMS (👻 👻)**

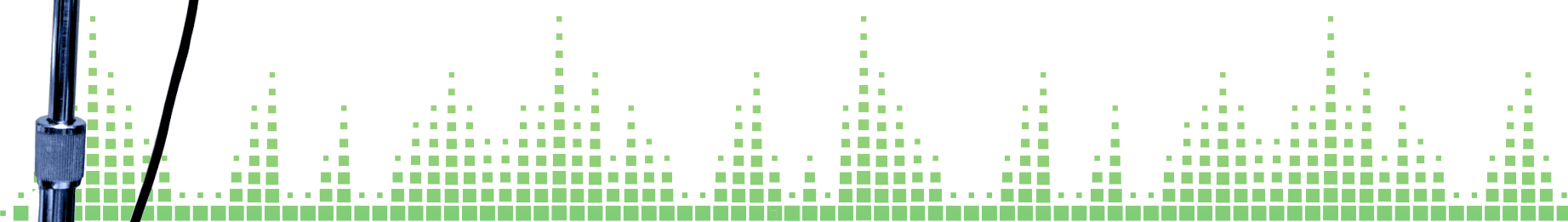




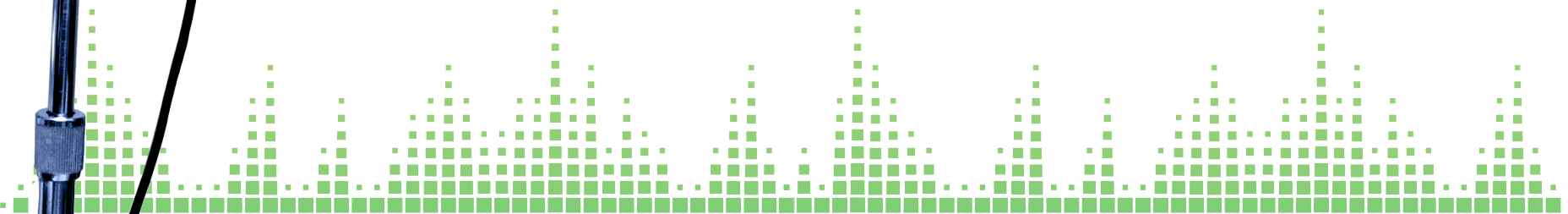
**And you want something that  
exists and ~~doesn't suck~~ is good.**



**Unfortunately, SAMS is ... well ...**

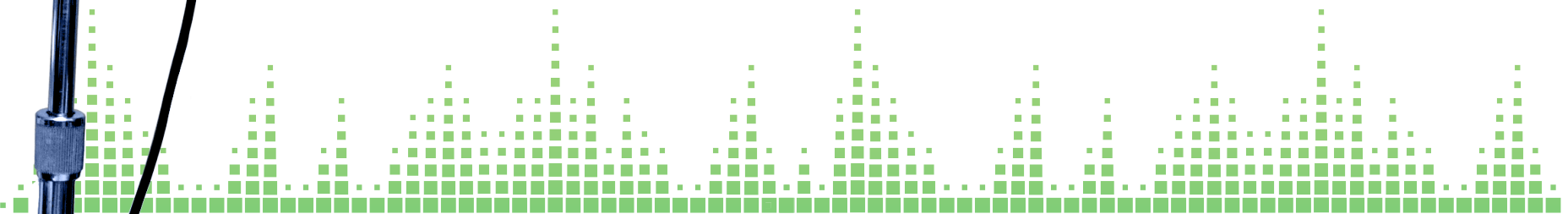


**No problem! Just get your  
boss/company to pay for it!**



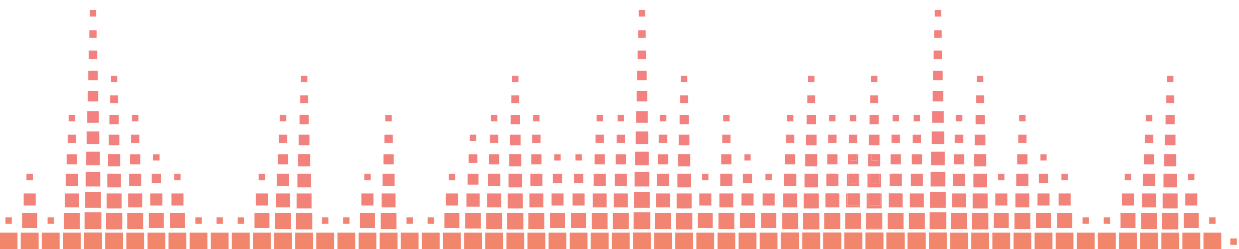
# That'll be easy!

(Said no one, ever.)





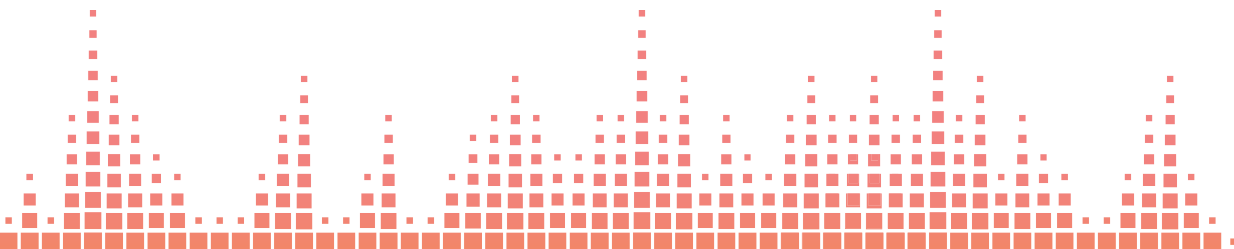
# Start with the familiar: a basic technical case





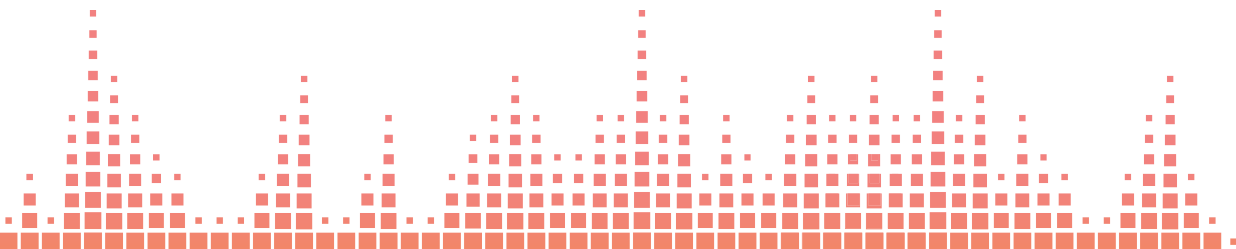
# What do *you* want?

- What infrastructure do you have?
- What languages are your apps written in?
- What compliance requirements do you have?
- What other tools do you have (integration)?

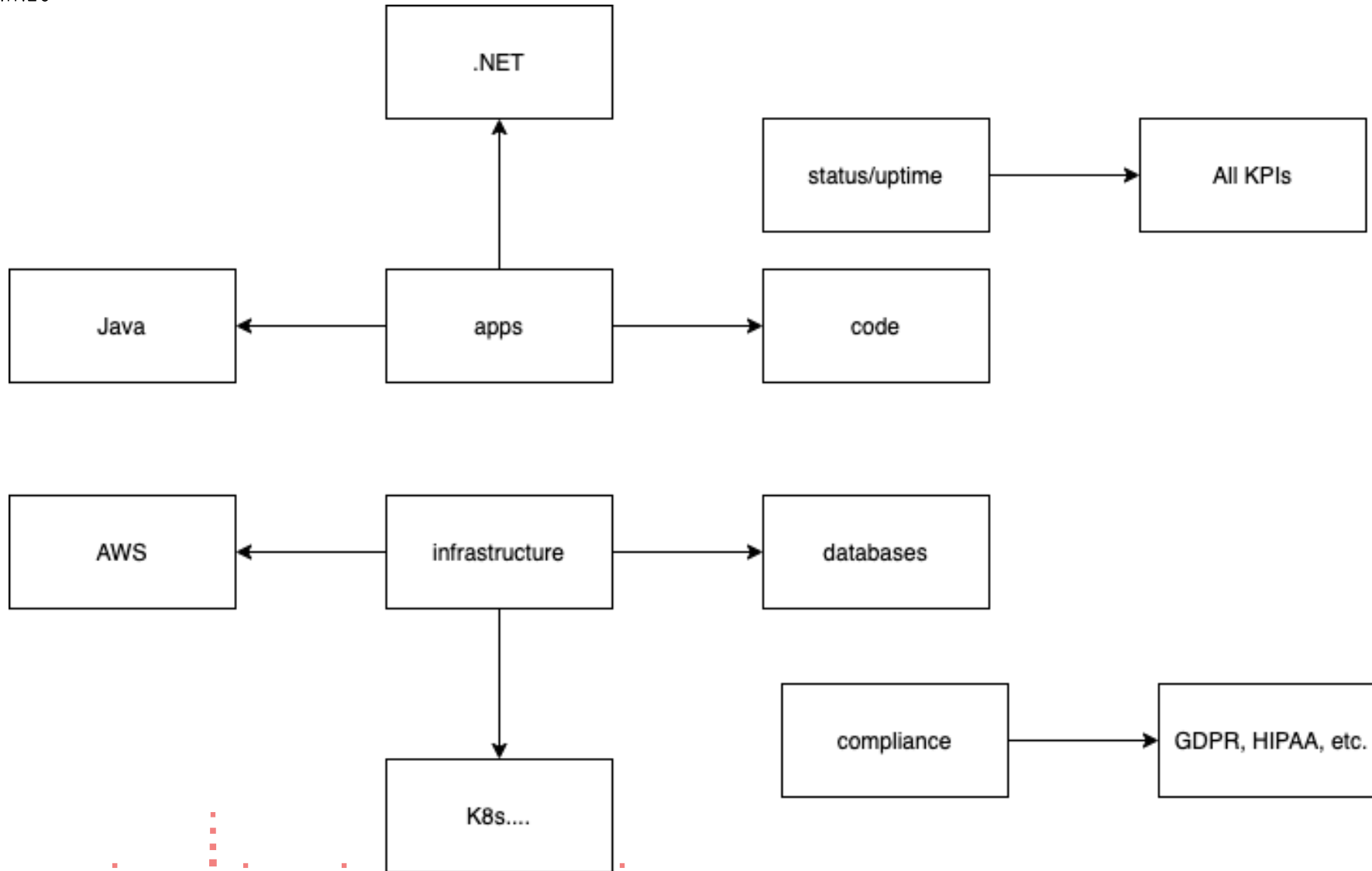




**It might be barely spring, but this  
rabbit hole already looks like...**



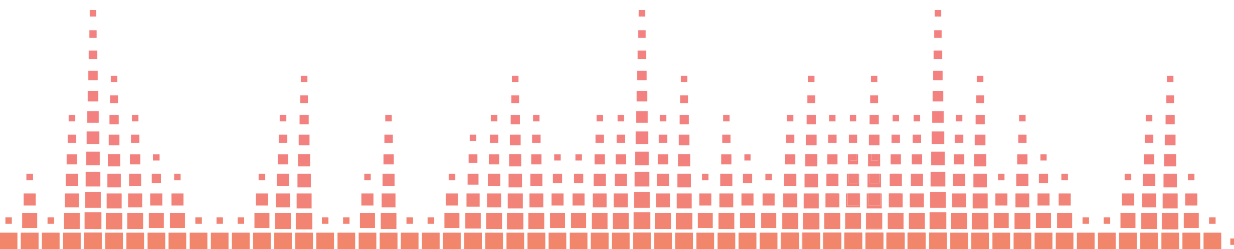
Well, this.





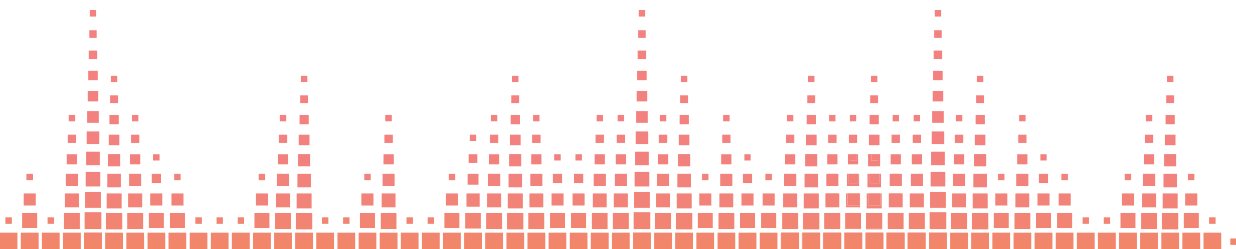


# Pause and breathe





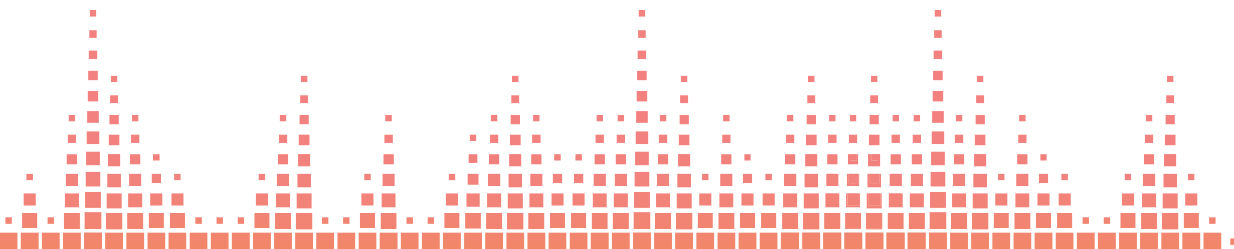
# And then be more abstract





# What do *you* want?

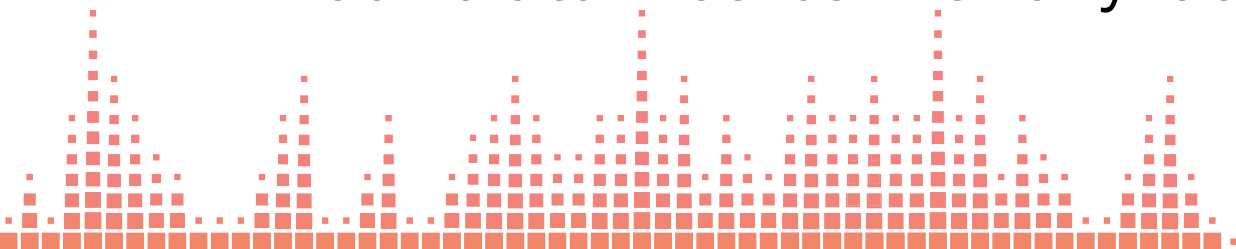
- The ability to quickly triage and troubleshoot issues
- The ability to integrate with other tools, in the case of monitoring usually at least
  - A ticketing system
  - An incident management system
- As much tool consolidation as possible
- As much compatibility as possible





# What do *you* want?

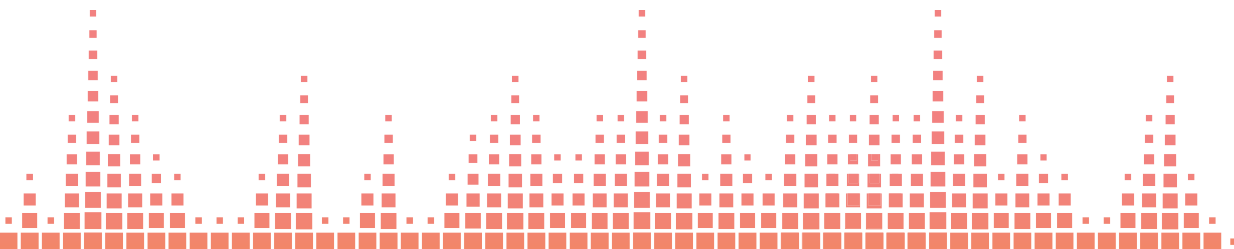
- To see latency issues
- To see outages
- To see potential vulnerabilities
  - e.g. If there are recognition patterns for various attacks
- To see usage patterns
  - Can help determine user experience (UX)
- Correlate metrics with any latencies or failures



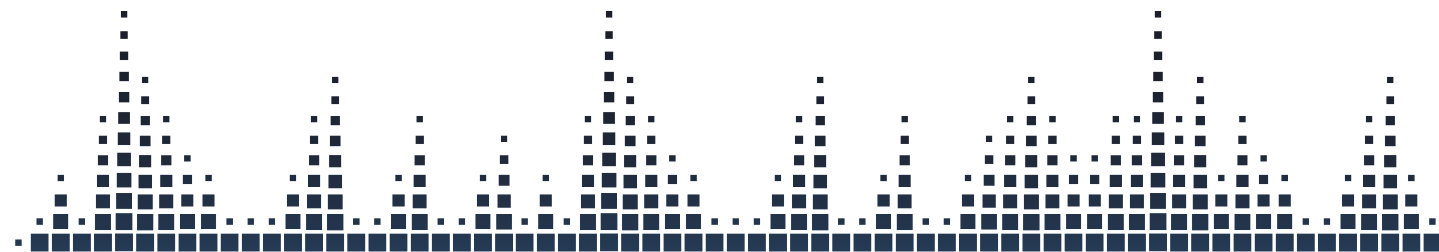


# What do *you* want?

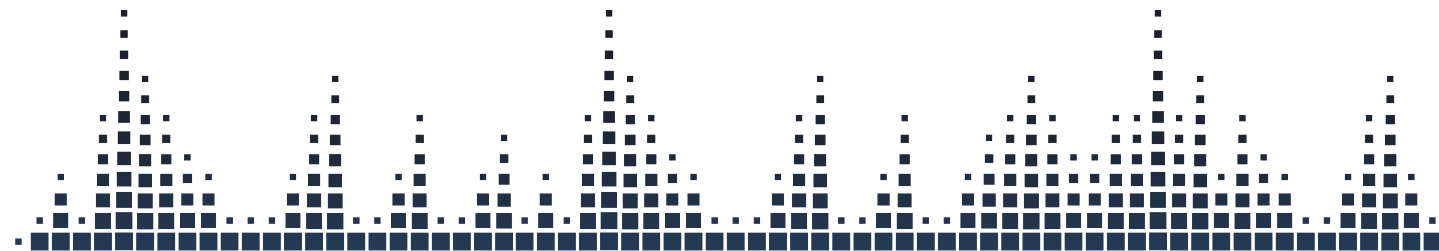
- See how New Feature X is working out
- Be able to work on Oh My Outage without pausing your work (too much) to give status updates
- Be able able to link to specific errors / warnings in your tickets for later...



**How does this translate to what  
*they* want?**

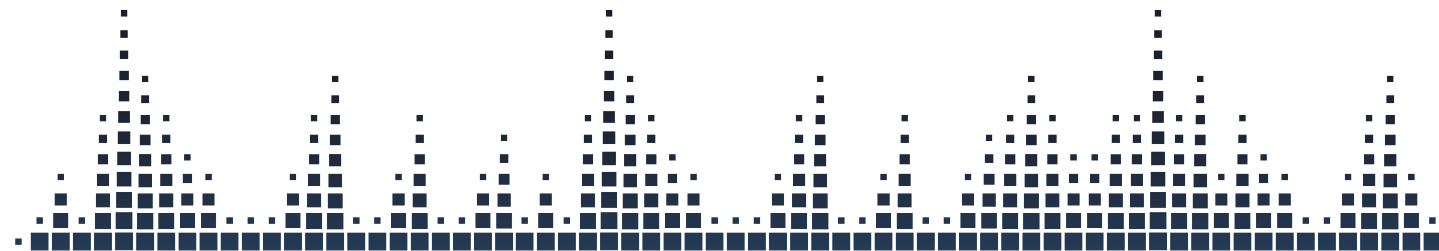


**Well, who are “they”?** 🤔



# **Borrowing the “Persona”\* concept, define something like...**

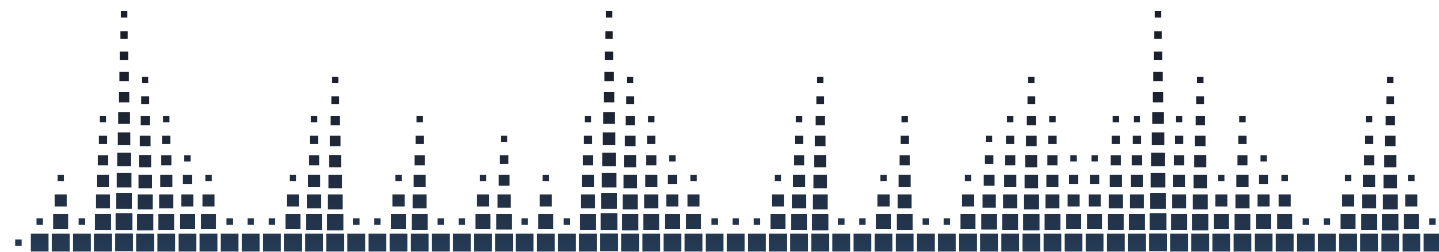
\* You may also hear these referred to as “stakeholders”.



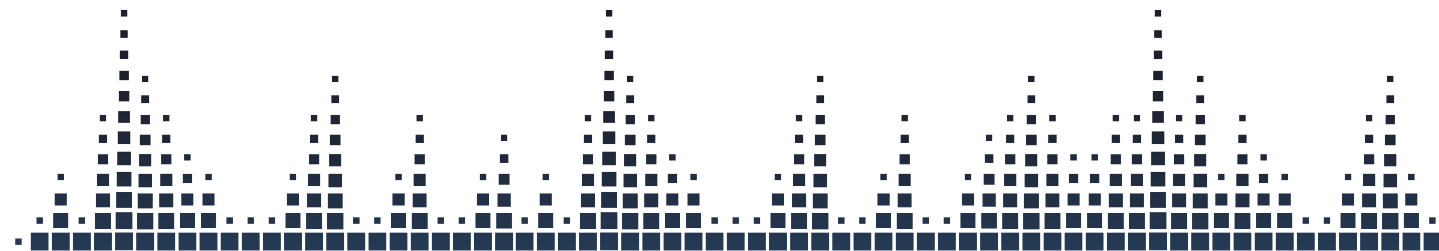


# Define The Personas (a.k.a. Stakeholders)

- .Allies Supporters
- .Antagonists Competitors
- Other Tech Deciders
  - e.g. security team(s)
- Financial Deciders
  - e.g. executives / management
- (And so on)

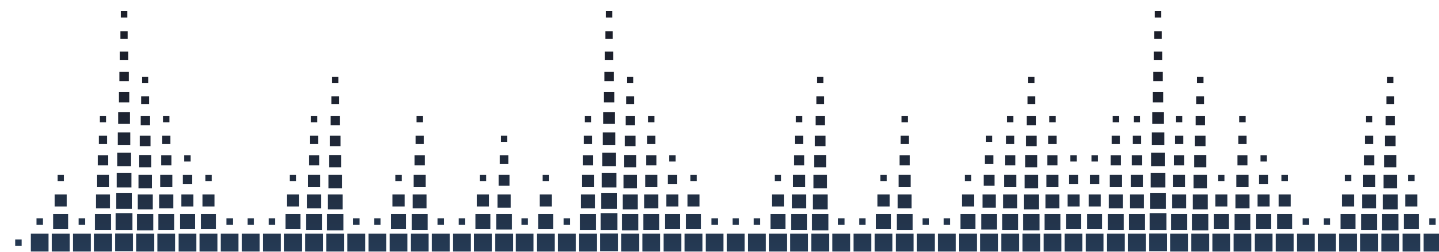


# Focusing on management et al



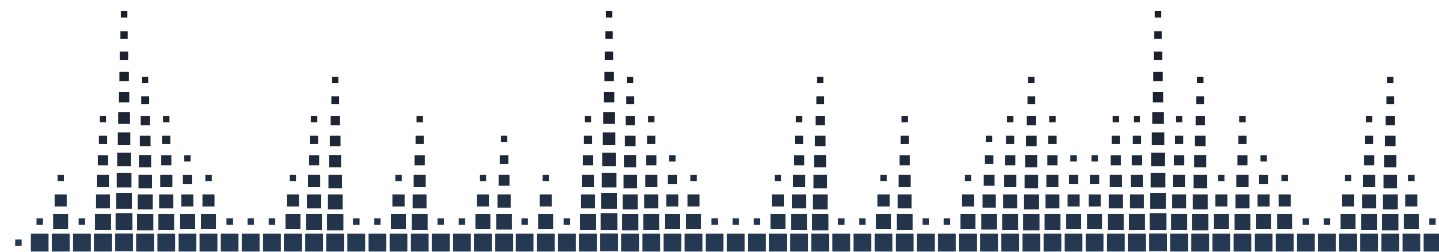
# ***What do they care about?***

- How does this benefit:
  - The team
  - Other teams
  - The business, e.g. the customer experience
  - Them

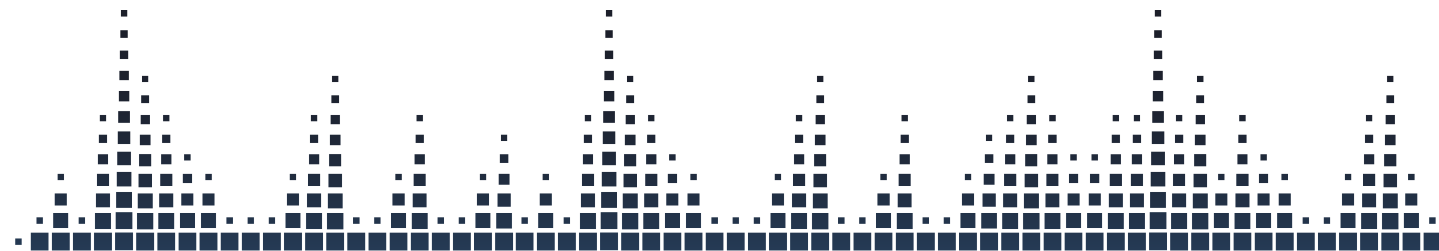


# What else do they care about?

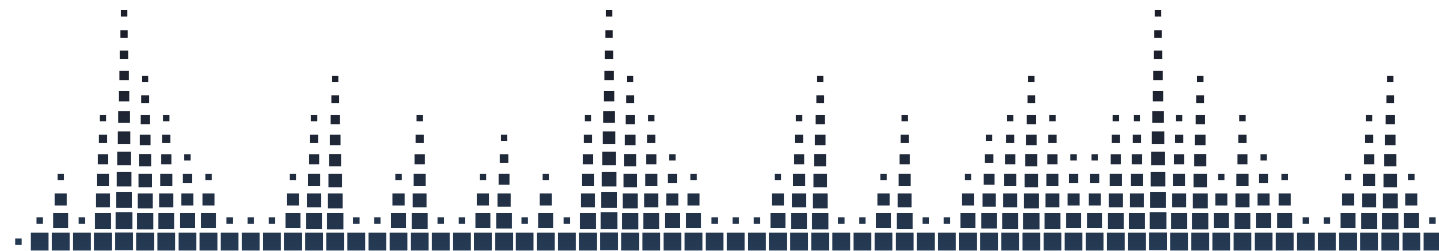
- To be kept informed / in the loop / transparency
  - So they can answer questions without needing to call someone
  - ... or worse *be* called by someone and caught unawares.
- To know the total cost
  - Not just licensing, but time cost to train and roll out
- To know what they're paying for is being used



# Keeping these in mind

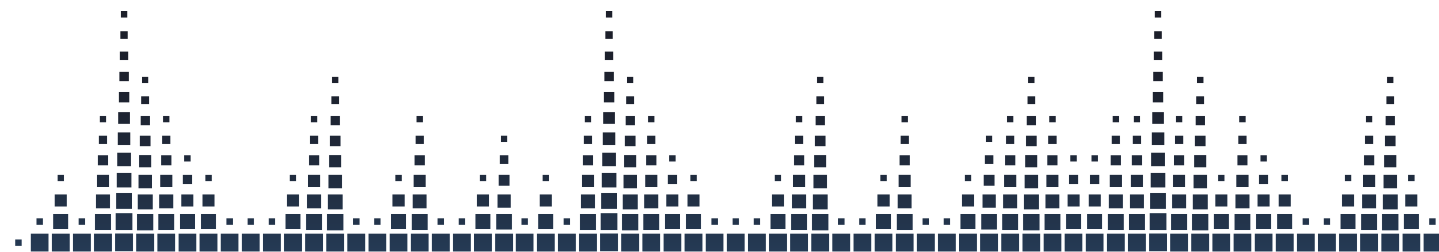


# Find the overlap



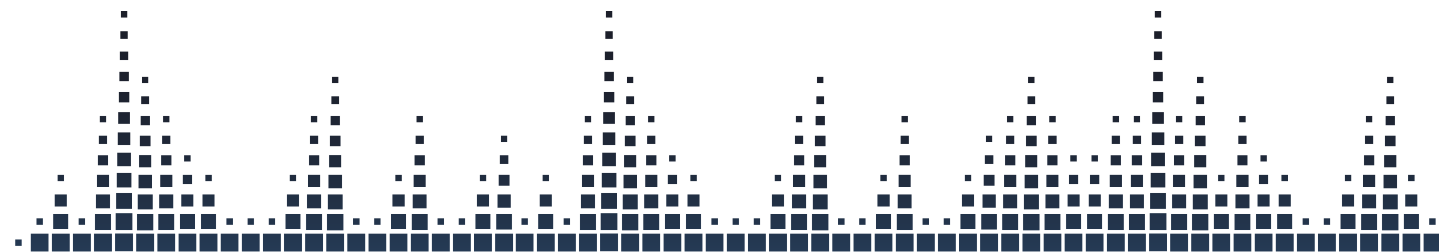
# The Overlap

- If already familiar with tool = decreased cost
  - (Less or no time needed for training)
- More effective triage + troubleshooting means
  - Better results for KPIs like MTTR, MTBF
  - More features, it's what businesses crave
- Integrations = more effective use of existing tools
- Compatibility = don't need to add/replace anything to use it



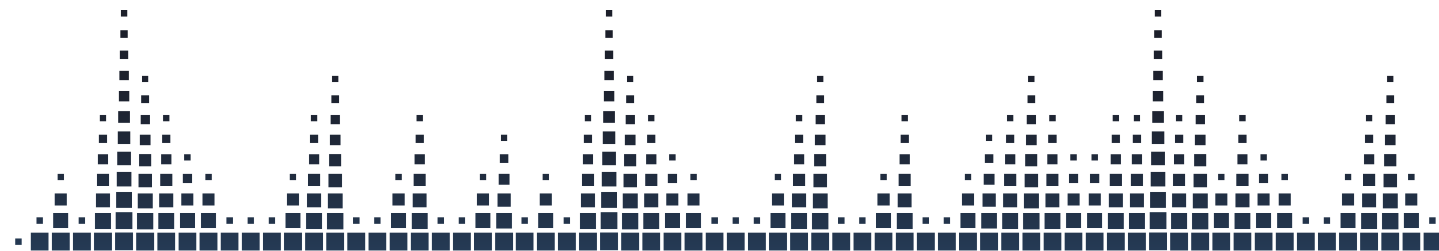
# The Overlap

- Decreased latency -> increased transactions -> increased revenue
- More automation -> less time lost to manual updates
- Tool consolidation = lower costs
- Links in tickets = more visibility, fewer pings

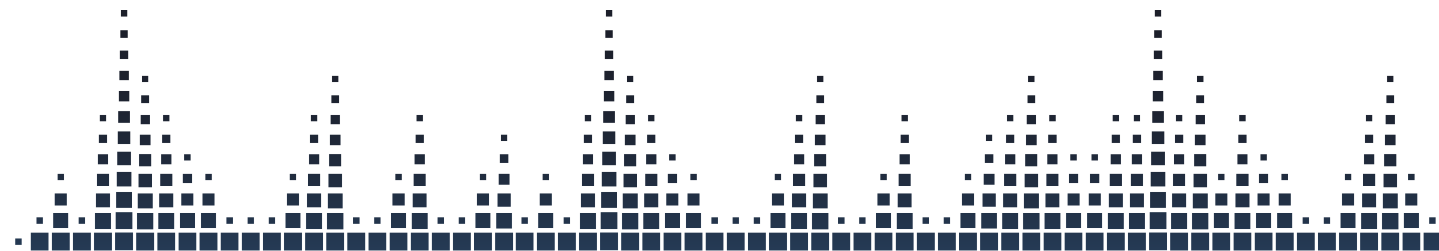




# Beyond the overlap

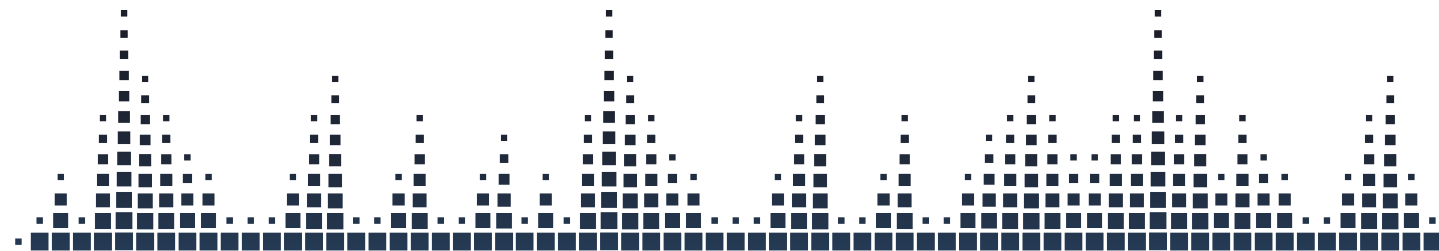


# Ask for help

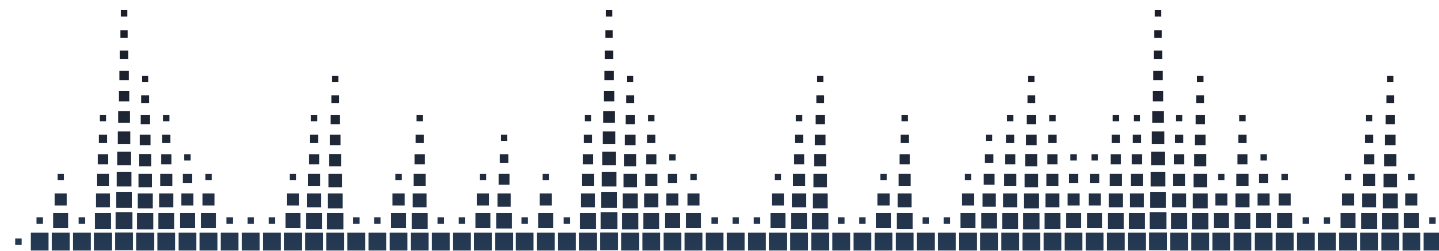


# “What abouts” discussion points?

- What about SOMS?
- What about budget?
- What if our needs change?

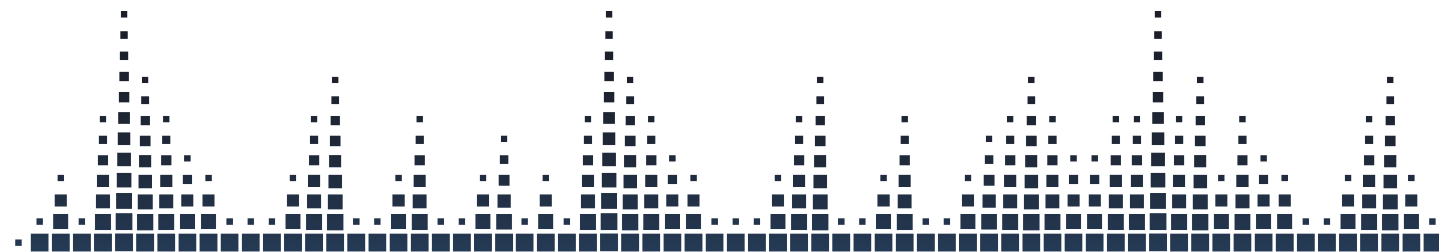


# Exec / Manager Visibility

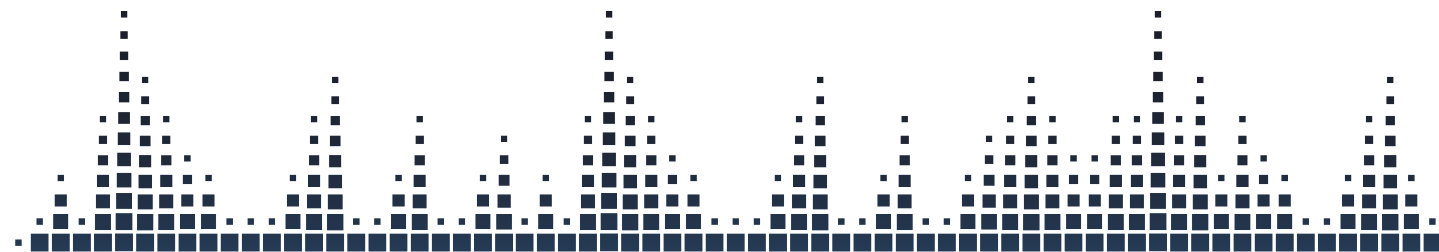


# Recall amongst their wants

- To be kept informed / in the loop / transparency
  - So they can answer questions without needing to call someone
  - ... or worse *be* called by someone and caught unawares.



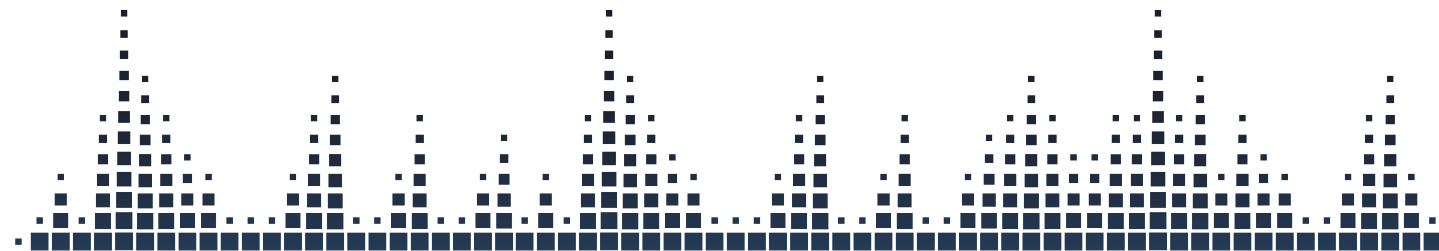
# Non-IT use case: Exec Dashboard





# Executive Dashboard

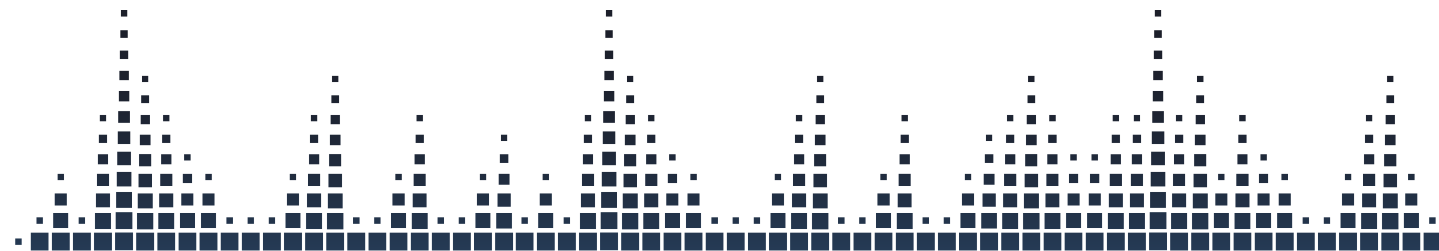
- Allows topmost view on health for various apps and systems
- Allows the manager or exec to be able to answer “is there a problem?” directly if asked, rather than fencing the question to engineering team(s)
- Mobile app, for if/when “on the go” is ever a thing again, would be a huge benefit for upper level execs



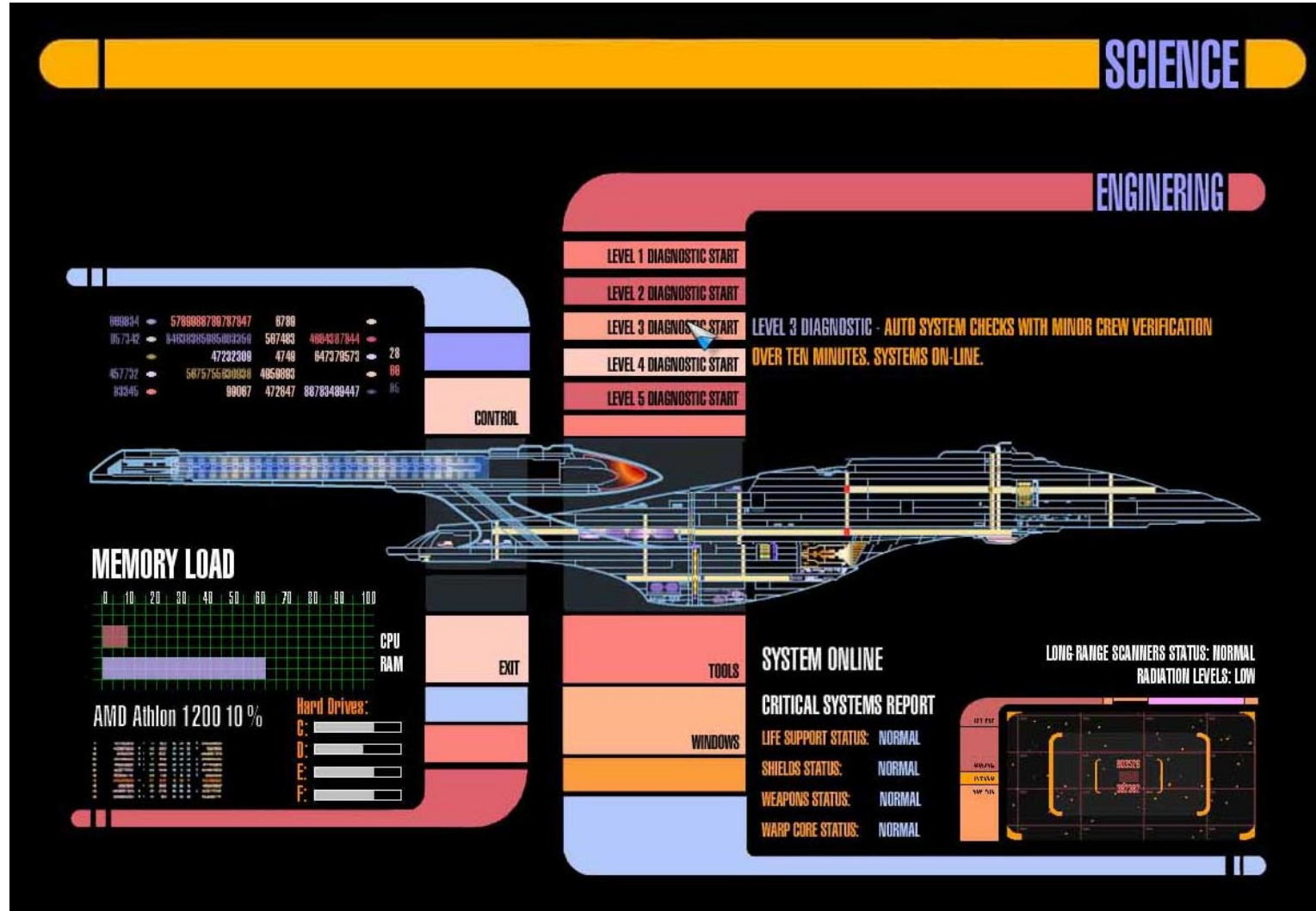




**Because...**

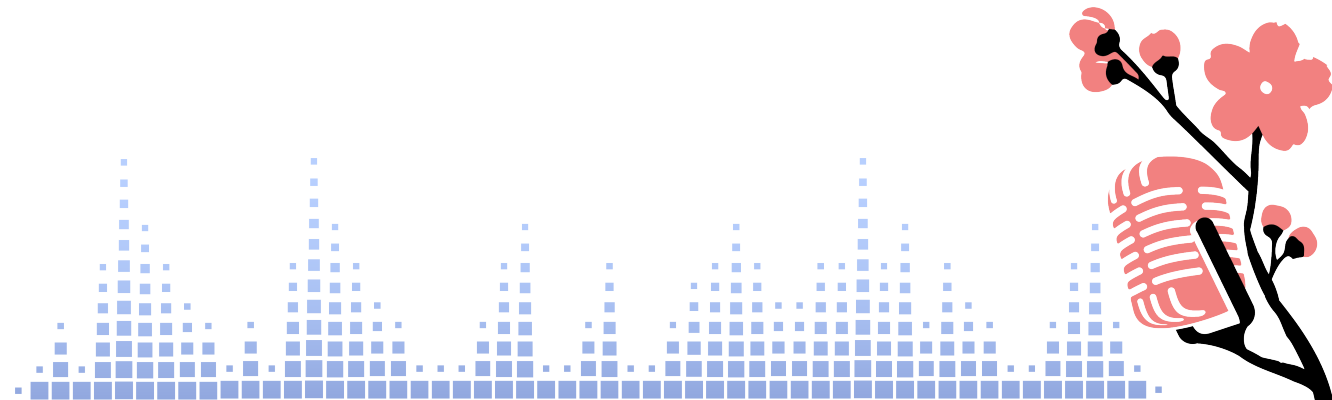


# Even Starfleet knows command staff likes dashboards



# Slides & Additional Reading

<https://noti.st/quintessence>



# Thank you

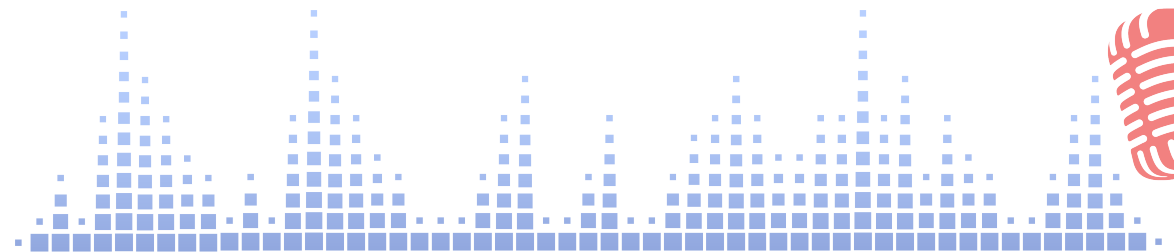
Quintessence Anx

Technical Evangelist 🥑

@



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**SEE YOU IN THE FALL!**

November 12, 2020 | [alldaydevops.com/register-2020](https://alldaydevops.com/register-2020)

